Payer Pre-Auth Showing on Reports

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The patient's insurance company often requires prior authorization before agreeing to process the claim. Once authorization is given, it is important to document that number so it shows on the subsequent billing and reporting. To learn how to add a prior authorization number to a patient's account, refer to Enter an Authorization Number.

Advanced Report Live Claims Feed

DrChrono has added the field to two reports to assist in managing your billing workflow.

Advanced Report

- 1. Select Reports > Advanced Report.
- 2. Select Appointment Filters under the Appointments tab.

Advanced Report				
Appointments	Patients	Proced	ure Code	
Saved Filters	Patier	nt Filters	Appointment Filters	

3. Select Payer pre-auth.

Appointment Filter		×
Check All Uncheck All		
Doctor	Billed After	CPT, HCPCS and Custom Procedures contains ANY of
Billing Provider	Billed Before	
Supervising Provider	□ Duration >=	- O Payer pre-auth
□ Office	Duration <=	Smoking Status
Examroom	Reason contains ALL	BMI is not blank
Appointment Profile		□ BMI >=
Payment Profile	of	□ BMI <=
□ Walk In?	ICD-9 Codes contains	Systolic BP is blank
□ New Patient?	ALL of	Systolic BP is not
Primary Ins Payer ID	ICD-9 Codes contains	blank
Secondary Ins Payer	ANY of	□ Systolic BP >=
ID	ICD-10 Codes contains ALL of	Systolic BP <=
DOS After (Inclusive Date)	CONtains ALL OF	Diastolic BP is blank
,		
		Close

Live Claims Feed

- 1. Select Billing > Live Claims Feed.
- 2. Select Custom Export.



3. Under the **Custom Export** tab, you are shown the different options that can be pulled into a report, customized for your practice. Select **Payer Pre Auth**.

Custom Export	×		
Appointments	Check All Uncheck All		
Claim ID	First EDI Date		
Date of Service	Last EDI Date		
Office	ICD codes		
Examroom	CPT/HCPCS/Custom Procedures		
Provider	Appointment Notes		
Billing Provider	Billing Notes		
Supervising Provider	Payer Pre Auth		
Appt Profile	Duration		
Appt Status	Created Time		
C Reason	Attending Provider		
Billed Time	Operating Physician		
Billing Status	Other Physicians		
Copay Method	Appointment Flags		
	Export		