

Payer Pre-Auth showing on Reports

08/23/2024 11:52 am EDT

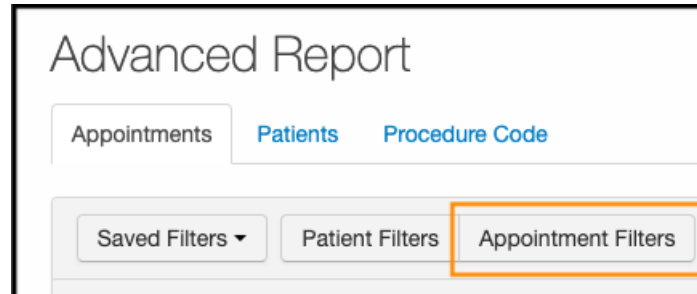
Payer Pre-Authorizations

Before providing services to patients, the insurance company will often require prior authorization. Once authorization is given, it is important to document that number so it shows on the subsequent billing and reporting. You can find information on how to add a prior authorization number to a patient's account [here](#).

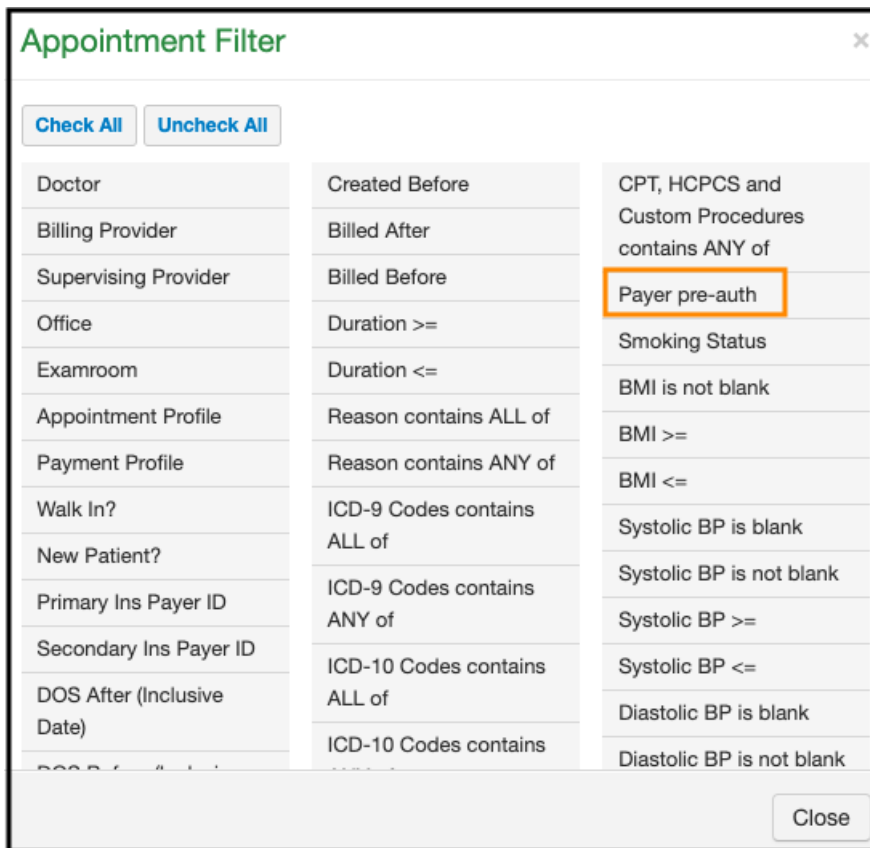
DrChrono has added the field to two reports to assist in managing your billing workflow.

Advanced Report

1. Navigate to Reports > Advanced Report
2. Select Appointment Filters under the Appointments tab

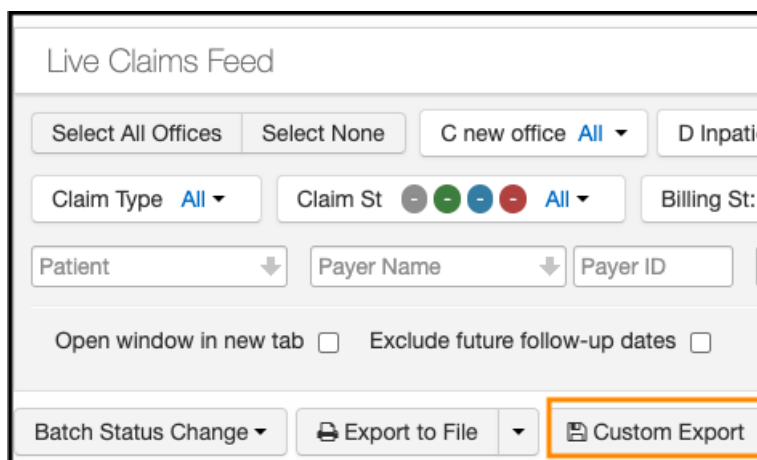


3. The option appears in the 3rd column on the right, 2nd row.



Live Claims Feed

1. Navigate to **Billing > Live Claims Feed**
2. Select **Custom Export**



3. Under the Custom Export tab, you will be shown the different options that can be pulled into a report, customized for your practice. The option for Payer Pre Authorization Number can be found in the right column under Appointments.

Custom Export [Close]

Practice Tax ID Medicaid Provider Number

Appointments [Check All] [Uncheck All]

<input type="checkbox"/> Claim ID	<input type="checkbox"/> First EDI Date
<input type="checkbox"/> Date of Service	<input type="checkbox"/> Last EDI Date
<input type="checkbox"/> Office	<input type="checkbox"/> ICD codes
<input type="checkbox"/> Examroom	<input type="checkbox"/> CPT/HCPCS/Custom Procedures
<input type="checkbox"/> Provider	<input type="checkbox"/> Appointment Notes
<input type="checkbox"/> Billing Provider	<input type="checkbox"/> Billing Notes
<input type="checkbox"/> Supervising Provider	<input type="checkbox"/> Payer Pre Auth
<input type="checkbox"/> Appt Profile	<input type="checkbox"/> Duration
<input type="checkbox"/> Appt Status	<input type="checkbox"/> Created Time
<input type="checkbox"/> Reason	<input type="checkbox"/> Attending Provider
<input type="checkbox"/> Billed Time	<input type="checkbox"/> Operating Physician
<input type="checkbox"/> Billing Status	<input type="checkbox"/> Other Physicians

[Export]