Adding Billing Profiles in the Form Builder

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Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the form builder.

1. Navigate to **Clinical** > **Form Builder**.
2. Select the form you would like to add the profile to and add a **Switch**.
3. Enter a name for the switch in the **Label Name** field.
4. Go to the **Billing Profile** menu and select the profile.
5. Select **Update Field**.
6. Press **Save** to save the changes to your form.
7. In the clinical note, activate the switch to apply the **Billing Profile.**