Adding Billing Profiles in the Form Builder

Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the form builder.

1. Navigate to **Clinical** > **Form Builder**.

2. Select the form you would like to add the profile to and add a **Switch**.
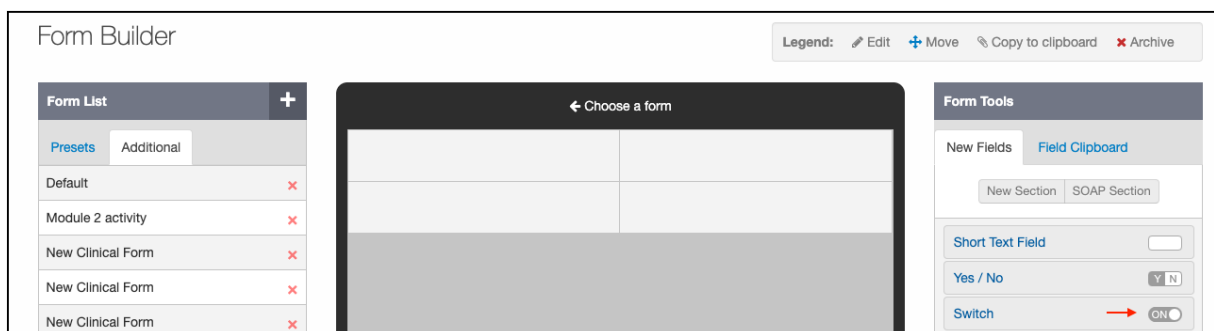
3. Enter a name for the switch in the **Label Name** field.

4. Go to the **Billing Profile** menu and select the profile.

5. Select **Update Field**.
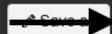
6. Press **Save** to save the changes to your form.

7. In the clinical note, activate the switch to apply the **Billing Profile.**

All patient data listed in this article is sample data. This is not a real person or real patient data.

Billing Profile Sample * ✏

Strep **ON** ⬤	

⚙ Options ▲ Undo Changes ✎ Save a **Save**

H&P	SOAP	**ADDITIONAL**	APPS

📄 Preview Note

Billing Profile Sample
Surgery: Pre-Op Note
Trigger Point Injection Form
Lumbar Facet Joint Injections
CERVICAL SPINE ASSESSMENT
Consent Practice Demo
Consent Free Draw 2
Physical Exam Multiple Select
Trigger Point Injection Form

Jenny (Jen) Harris

Physical Exam

Yes ⬤   Include in Note

Strep
ON ⬤