Adding Billing Profiles in the Form Builder

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Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the form builder.

- 1. Navigate to Clinical > Form Builder.
- 2. Select the form you would like to add the profile to and add a Switch.

Form Builder		Legend	l: 🖋 Edit	✤ Move
Form List	+	← Choose a form		Form Tools
Presets Additional				New Fields Field Clipboard
Default	×		_	New Section SOAP Section
Module 2 activity	×			
New Clinical Form	×			Short Text Field
New Clinical Form	×			Yes / No YN
New Clinical Form	×			Switch \rightarrow ON

- 3. Enter a name for the switch in the Label Name field.
- 4. Go to the Billing Profile menu and select the profile.
- 5. Select Update Field.

Edit Field									×
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		Wide field	Requi	ired fie	ld				
Spacing within n	note	New Line	🗆 New F	Paragra	aph 🗆 Sr	nart Field			
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Billing Pro	ofile	(None) 🕶							
Clinical co	des	strep			Code	,	Des	scription	
		Juop							+ Add New +
		(None) Strep							
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6. Press **Save** to save the changes to your form.

7. In the clinical note, activate the switch to apply the **Billing Profile**.

All patient data listed in this article is sample data. This is not a real person or real patient data.

Billing Profil	e Sample * 🕜
Strep	
✿ Options ▲	Undo Changes Save Save

H&P SOAP ADDITIONAL	APPS
Preview Note	
Billing Profile Sample	
Surgery: Pre-Op Note	
Trigger Point Injection Form	
Lumbar Facet Joint Injections	
CERVICAL SPINE ASSESSMENT	
Consent Practice Demo	
Consent Free Draw 2	
Physical Exam Multiple Select	
Trigger Point Injection Form	