

Add a Clinical Trial Number to Your Claim

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If you or your office is participating in treating patients involved in a clinical trial, often the clinical trial registry number is required to be present on the claim in box 19 on a paper HCFA 1500 claim form or loop 2300 REF02 for an electronic claim. DrChrono has added a field to enter the information and have it appear in the appropriate places on either a paper or electronic claim.

The field is located in the patient's chart on the Live Claims Feed. Once entered, it will appear in box 19 on the paper HCFA 1500 claim form preceded by the letters "CT". It will also appear in loop 2300 REF02 on the 837 EDI claim file.

1. Navigate to **Billing > Live Claims Feed**
2. Use the available filters to identify your patient

The screenshot shows the 'Live Claims Feed' interface with various filter options. At the top, there are buttons for 'Select All Offices' and 'Select None'. Below these are dropdown menus for 'C new office' (set to 'All'), 'D Inpatient Hospital' (set to 'All'), and 'Primary Office' (set to 'All'). Further down, there are more filters for 'Claim Type' (set to 'All'), 'Claim St' (with colored circles and 'All'), 'Billing St' (set to 'All'), and 'Appt Profiles' (set to 'All'). A blue 'Calculate Counts' button is visible, along with a 'What's this?' link and a 'TFL Warning' checkbox. At the bottom, there are input fields for 'Patient', 'Payer Name', 'Payer ID', 'drc claim #' (with a minus sign), and 'Clinical Note' (with a dropdown arrow).

3. Once identified, go into the appointment by clicking on the blue date of service

The screenshot shows the 'Live Claims Feed' interface with a table of claims. The table has columns for 'Info', 'Claim ID', 'Patient', 'Date of Service', 'Office', 'Provider', 'Supervising Provider', 'Billing Provider', 'Billed', 'Allowed', and 'A'. A row is highlighted with a red box around the 'Date of Service' column, which contains the text '8/01/2023 04:30PM'. The 'Office' column for this row is 'Primary Office'. The 'Billed' and 'Allowed' columns for this row are '\$285.83' and '\$285.83' respectively. A 'Totals' row is also visible, showing '\$72,266.62' for 'Billed' and '\$51,258.00' for 'Allowed'. Above the table, there are buttons for 'Batch Status Change', 'Export to File', and 'Custom Export'. There is also an 'Open window in new tab' checkbox.

Info	Claim ID	Patient	Date of Service	Office	Provider	Supervising Provider	Billing Provider	Billed	Allowed	A
	262639394		8/01/2023 04:30PM	Primary Office				\$285.83	\$285.83	
Totals:								\$72,266.62	\$51,258.00	\$2

4. Enter the clinical trial number in the box in the right-hand column labeled **Clinical Trial #**

HCFA/1500	HCFA/1500 (text)	Print Screen
Claim Type	<input type="text"/>	
Emergency Service	<input type="text"/>	
Delay Reason	<input type="text"/>	
Acute Manifestation Date	<input type="text"/>	
Onset Date	<input type="text"/> <input type="text"/>	(HCFA box 14)
Other Date	<input type="text"/> <input type="text"/>	(HCFA box 15 & 19)
Clinical Trial #	<input type="text" value="1234"/>	
	Is patient's condition related to	
Employment	<input type="text"/>	
Auto Accident	<input type="text"/>	
Other Accident	<input type="text"/>	
EDI Billing Note	<input type="checkbox"/>	(HCFA/CMS-1500 Line 19)
Providers	<input type="text"/>	

5. The number will appear in box 19 on the paper HCFA-1500 claim form and loop 2300 REF02 on an electronic claim file.

<p>19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)</p> <p>CT1234</p>
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