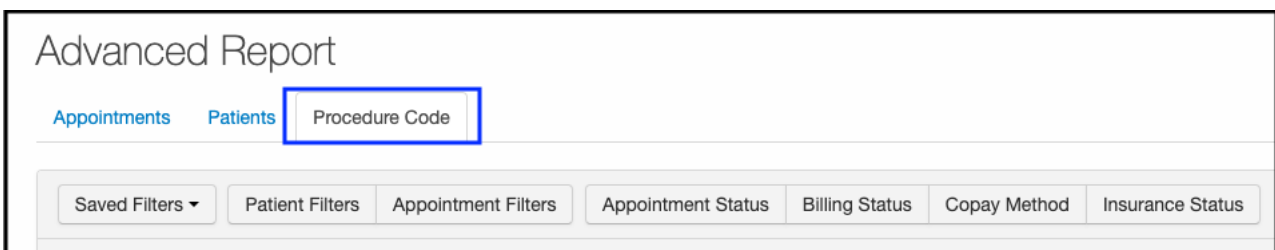


Line Level Reporting - Advanced Reports

09/09/2024 10:58 am EDT

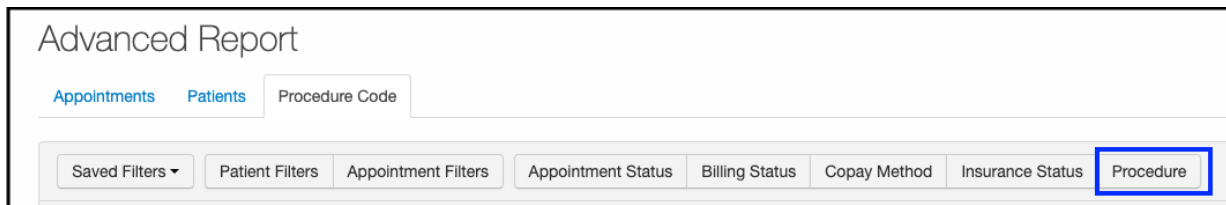
While working claim denials, it is helpful to be able to identify all claims that have been adjudicated in the same manner. We have added options to our advanced reports to quickly identify claims with like characteristics so appropriate action can be taken.

1. Navigate to **Reports > Advanced Report**
2. Select the **Procedure Code** tab



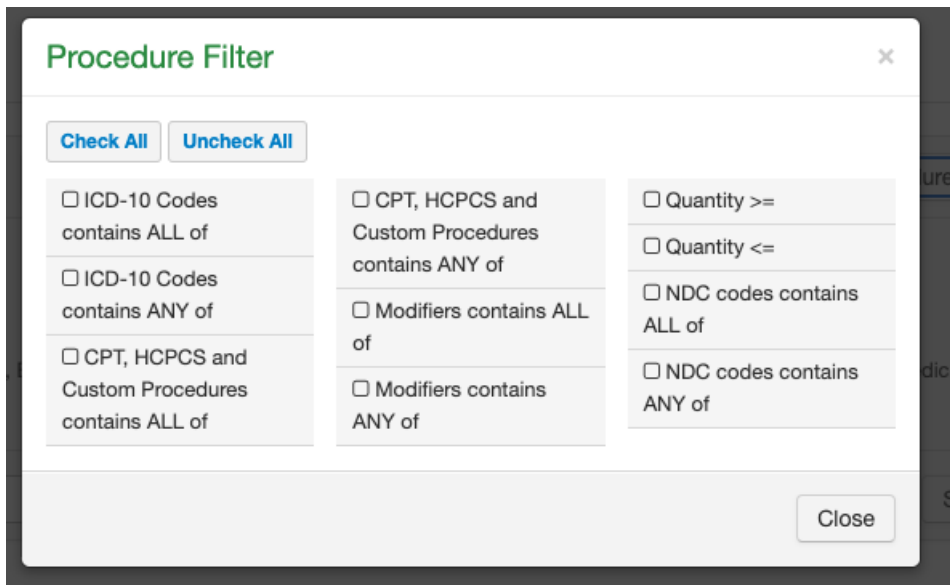
The screenshot shows the 'Advanced Report' interface. At the top, there are three tabs: 'Appointments', 'Patients', and 'Procedure Code'. The 'Procedure Code' tab is highlighted with a blue border. Below the tabs, there is a row of filter buttons: 'Saved Filters' (with a dropdown arrow), 'Patient Filters', 'Appointment Filters', 'Appointment Status', 'Billing Status', 'Copay Method', and 'Insurance Status'.

3. Select the **Procedure** tab

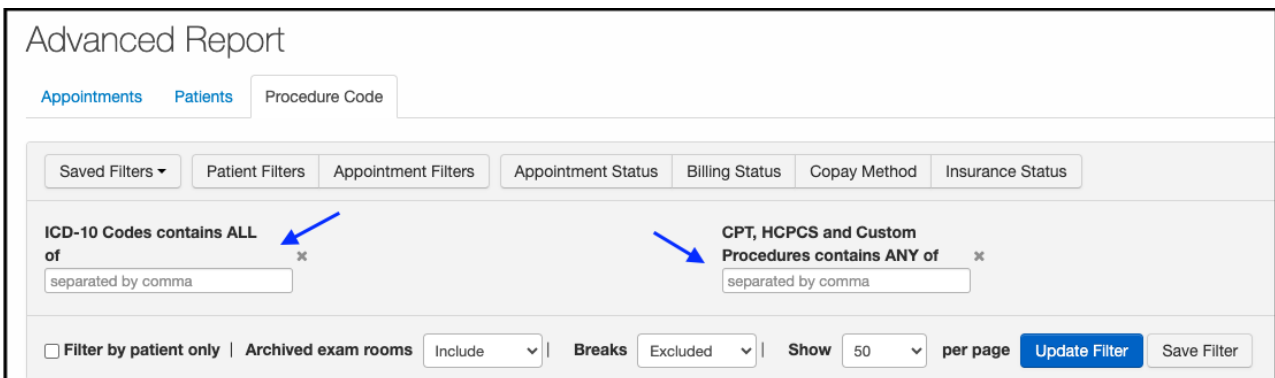


The screenshot shows the 'Advanced Report' interface. At the top, there are three tabs: 'Appointments', 'Patients', and 'Procedure Code'. The 'Procedure Code' tab is highlighted with a blue border. Below the tabs, there is a row of filter buttons: 'Saved Filters' (with a dropdown arrow), 'Patient Filters', 'Appointment Filters', 'Appointment Status', 'Billing Status', 'Copay Method', 'Insurance Status', and 'Procedure'. The 'Procedure' button is highlighted with a blue border.

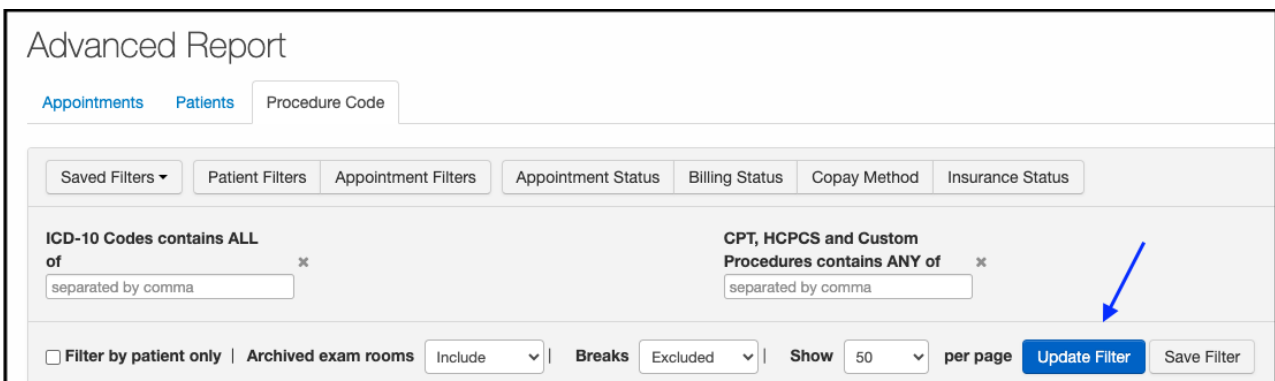
- Depending on the specific report you are pulling, the options to select to report on line level include:
 - ICD-10 Codes contains ALL of
 - ICD-10 Codes contain ANY of
 - CPT, HCPCS, and Custom Procedure Codes contains ALL of
 - CPT, HCPCS, and Custom Procedure Codes contain ANY of
 - Modifiers contain ALL of
 - Modifiers contain ANY of
 - Quantity >=
 - Quantity <=
 - NDC codes contains ALL of
 - NDC codes contains ANY of



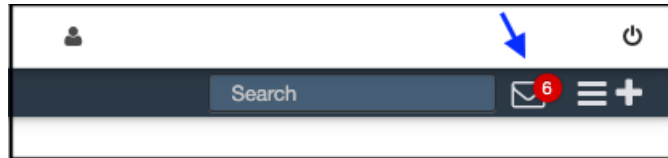
- Once you select the filter(s), a text box will appear for you to enter the applicable ICD-10, CPT, HCPCS, Custom Procedure code(s), Modifiers, Quantity, and/or NDC codes.



- After the codes are entered, click on **Update Filter**.



- The report will be generated and available in your message center.



Incoming Messages ?

Mark as Read Mark as Unread Show Archived

<input type="checkbox"/>		From	Title
<input type="checkbox"/>	☆	drchrono	Generated Sheet: Advanced Report 2.csv