

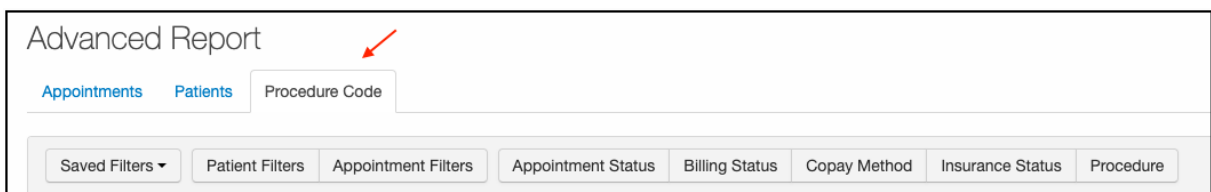
Line Level Reporting - Advanced Reports

Last modified on 11/08/2024 2:37 pm EST

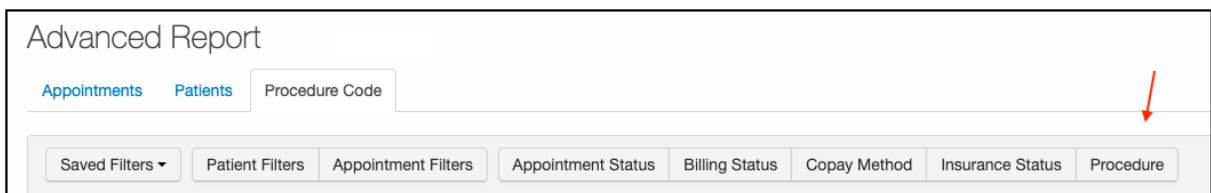
While working claim denials, it is helpful to be able to identify all claims that have been adjudicated in the same manner. We have added options to our advanced reports to quickly identify claims with like characteristics so appropriate action can be taken.

1. Navigate to **Reports > Advanced Report**

2. Select the **Procedure Code** tab



3. Select the **Procedure** tab



- Depending on the specific report you are pulling, the options to select to report on line level include:
 - ICD-10 Codes contains ALL of
 - ICD-10 Codes contain ANY of
 - CPT, HCPCS, and Custom Procedure Codes contains ALL of
 - CPT, HCPCS, and Custom Procedure Codes contain ANY of
 - Modifiers contain ALL of
 - Modifiers contain ANY of
 - Quantity >=
 - Quantity <=
 - NDC codes contains ALL of
 - NDC codes contains ANY of

Procedure Filter ×

Check All **Uncheck All**

<input type="checkbox"/> ICD-10 Codes contains ALL of	<input type="checkbox"/> CPT, HCPCS and Custom Procedures contains ANY of	<input type="checkbox"/> Quantity >=
<input type="checkbox"/> ICD-10 Codes contains ANY of	<input type="checkbox"/> Modifiers contains ALL of	<input type="checkbox"/> Quantity <=
<input type="checkbox"/> CPT, HCPCS and Custom Procedures contains ALL of	<input type="checkbox"/> Modifiers contains ANY of	<input type="checkbox"/> NDC codes contains ALL of
		<input type="checkbox"/> NDC codes contains ANY of

Close

- Once you select the filter(s), a text box will appear for you to enter the applicable ICD-10, CPT, HCPCS, Custom Procedure code(s), Modifiers, Quantity, and/or NDC codes.

Advanced Report

Appointments **Patients** Procedure Code

Saved Filters ▾ Patient Filters Appointment Filters Appointment Status Billing Status Copay Method Insurance Status

ICD-10 Codes contains ALL of ×

CPT, HCPCS and Custom Procedures contains ANY of ×

Filter by patient only | Archived exam rooms Include ▾ | Breaks Excluded ▾ | Show 50 ▾ per page **Update Filter** Save Filter

- After the codes are entered, press **Update Filter**.

Advanced Report

Appointments **Patients** Procedure Code

Saved Filters ▾ Patient Filters Appointment Filters Appointment Status Billing Status Copay Method Insurance Status

ICD-10 Codes contains ALL of ×

CPT, HCPCS and Custom Procedures contains ANY of ×

Filter by patient only | Archived exam rooms Include ▾ | Breaks Excluded ▾ | Show 50 ▾ per page **Update Filter** Save Filter

- The report will be generated and available in your message center.



Incoming Messages ?

Mark as Read Mark as Unread Show Archived

<input type="checkbox"/>		From	Title
<input type="checkbox"/>	☆	dchronon	Generated Sheet: Advanced Report 2.csv