Aging AR Analysis

09/09/2024 3:01 pm EDT

DrChrono has made some exciting enhancements to the Aging AR Analysis report to help you manage your accounts receivable.

1. To navigate to the report, hover over **Billing** and select **Aging AR Analysis**
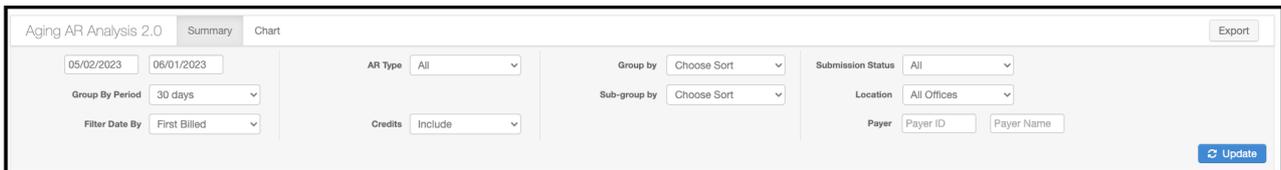
Let's take a look at the new options, starting with the left side of the screen, under the **Summary** tab.
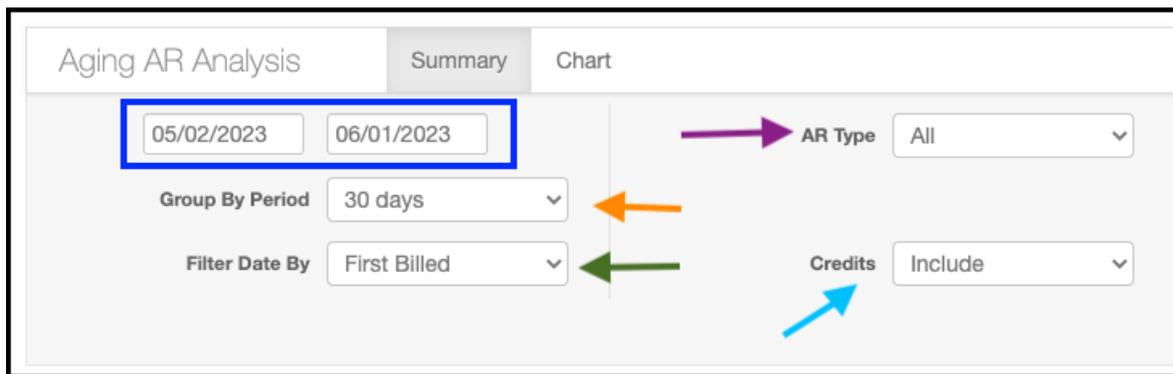
- **Date range** - the boxes within the dark blue box will allow you to select a start and end date for the information.
- **Group By Period** - will allow you to group the information in different ways; 30 days, month, or quarter. (orange arrow)
- **Filter Date By** - will allow you to filter the information by First Billed Date, Last Billed Date, or Service Date. (green arrow)
- **AR Type** - will allow you to view AR by patient, insurance, or all. (purple arrow)
- **Credits** - will allow you to include, exclude, or show any credit balances. (light blue arrow)

Let's take a look at the options on the right side of the screen, under the Summary tab.

- **Group by** - will allow you to view the information grouped by provider, office, billing/claim status, insurance, or insurance plan type. (light blue arrow)
- **Sub-group by** - will allow you to further refine the information by provider, office, billing/claim status, insurance, or insurance plan type. (orange arrow)
- **Submission Status** - will allow you to view submitted claims, non-submitted claims, or both. (green arrow)
- **Location** - will allow you to view information for a specific office, or all offices within your account. (red arrow)
- **Payer** - will allow you to view the information by payer id or payer name (gray box)

Let's take a look under the Chart tab.

This screen will show you the information in a bar chart, separated by 0-30 days, 31-60 days, 61-90 days, 91-120 days, 121+ days, and total AR balance.
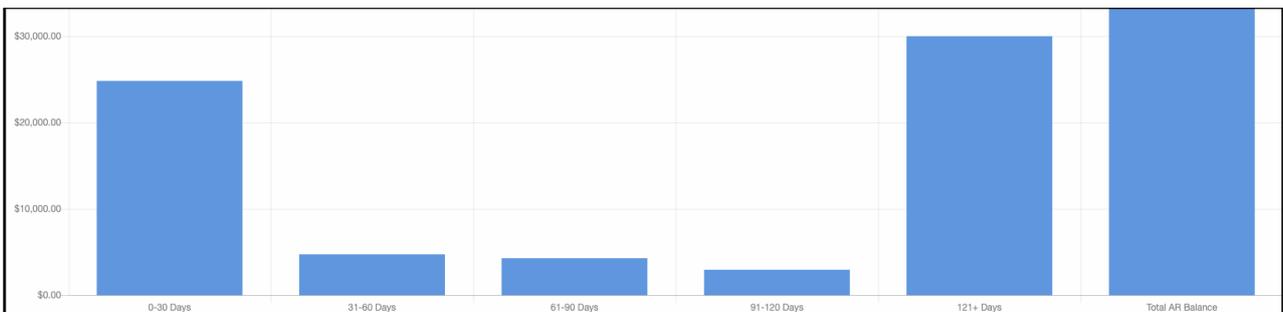
There is also a chart on the bottom left of the screen that will give you Gross and Net AR Days.

AR Days

Gross:	
Net:	