

# Clinical Notes in the C-CDA with Clinical Form Management

Last modified on 03/04/2025 5:04 pm EST

With Clinical Form Management in DrChrono, you can choose the type of clinical note you are creating. Each form type has a LOINC code associated with it. When the C-CDA is generated, the LOINC code associated with the form type will be included.

To build a form navigate to to Clinical >Form Tools> Clinical Form Management.

## FORM TOOLS

- Clinical Form Management
- Tag Management
- Library

Select new form

Click the gear icon.

New Clinical Form \*  

New Text Field

Text Field

Click **Edit Form Info**.

Name the form and select the **Form Type**.

Edit Form Info



Form Name

Form Type

None

- Consultation Note
- Diagnostic Imaging Study
- Discharge Summary
- History and Physical Note
- Laboratory Report Narrative
- None
- Pathology Report Narrative
- Procedure Note
- Progress Note

Click **Update** to save the form type.

Complete the form using the form-building tools.

Consultation Note Template Example \* Undo Save

Consultation Question 1

Consultation Question 2

The forms will appear under the additional tab for you to use with your clinical note.

Once you have signed and locked the clinical note, the contents of the note will be available in the C-CDA.

Clinical notes will only appear on the CCDA file based on the form type selected for the form. Form types **MUST** be associated with a form for the clinical note generated text to appear in the CCDA file.

Persistent forms will no longer automatically populate within the "Assessment" section within the CCDA file. A form type must be set for the form's generated text within the rendered clinical note PDF to appear within the CCDA file.

#### Table of Contents

- Allergies, Adverse Reactions, Alerts
- Encounters
- **History and Physical Notes**
- Consultation Notes
- Progress Notes
- Procedure Notes
- Pathology Report Narratives
- Discharge Summaries
- Laboratory Report Narratives
- Diagnostic Imaging Studies
- Family History
- Immunizations
- Instructions
- Medications Administered
- Medications
- Insurance Providers
- Assessments
- Plan of Care
- Problems
- Procedures
- Lab Test Results
- Social History
- Vital Signs

#### History and Physical Notes

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.  
History and Physical Note CCDA Test:hello there

#### Consultation Notes

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.  
Testing for consultation note CCDA consultation test

#### Progress Notes

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.  
Progress Note CCDA Test: Hello there

#### Procedure Notes

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.  
Procedure Note CCDA Test: hello there

#### Pathology Report Narratives

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.  
Pathology Report Narrative CCDA Test: hello there

#### Discharge Summaries

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.  
Discharge Summary CCDA Test: hello there

#### Laboratory Report Narratives

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.  
Laboratory Report Narrative CCDA Test: hello there

#### Diagnostic Imaging Studies

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.  
Diagnostic Imaging Study CCDA Test CCDA Diagnostic Imaging test.

In the XML file for the C-CDA, the LOINC code associated with the form type is included.

```
<component>
  <section>
    <templateId root="2.16.840.1.113883.18.20.22.2.63" extension="2016-11-01" />
    <code code="34117.0" codeSystem="2.16.840.1.113883.6.1" codeSystemName="LOINC" displayName="History and Physical Note" />
    <title>History and Physical Notes</title>
    <text>
      <list>
        <item ID="History_and_Physical_Note_1">
          <paragraph>Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.</paragraph>
          History and Physical Note CCDA Test:hello there
        </item>
      </list>
    </text>
    <entry>
      <act classCode="ACT" moodCode="EVN">
        <templateId root="2.16.840.1.113883.18.20.22.4.202" extension="2016-11-01" />
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        <translation code="34117.0" codeSystem="2.16.840.1.113883.6.1" codeSystemName="LOINC" displayName="History and Physical Note" />
        <code />
        <text>
          <reference value="#History_and_Physical_Note_1" />
        </text>
        <statusCode code="completed" />
        <effectiveTime value="20221222" />
        <author>
          <templateId root="2.16.840.1.113883.18.20.22.4.119" />
          <time value="202212201546-0500" />
          <assignedPerson>
            <id root="2bcf14fb-bd5c-4c8c-b44d-bkccab34c18c" />
            <assignedPerson>
              <name>
                <prefix>Dr.</prefix>
                <family>Smith</family>
                <name />
              </name>
            </assignedPerson>
          </assignedPerson>
          <assignedAuthor>
            <author />
          </assignedAuthor>
        </act>
      </entry>
    </section>
  </component>
```

Below is a list of form types and LOINC codes.

<b>Description</b>	<b>C-CDA Title</b>	<b>LOINC® code</b>
Consult Note	Consultation Notes	11488-4
Discharge Summary	Discharge Summaries	18842-5
History and Physical Note	History and Physical Notes	34117-2
Diagnostic Imaging Study	Diagnostic Imaging Study Notes	18748-4
Laboratory Report Narrative	Laboratory Report Narratives	11502-2
Pathology Report Narrative	Pathology Report Narratives	11526-1
Procedure Note	Procedure Notes	28570-0
Progress Note	Progress Notes	11506-3

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