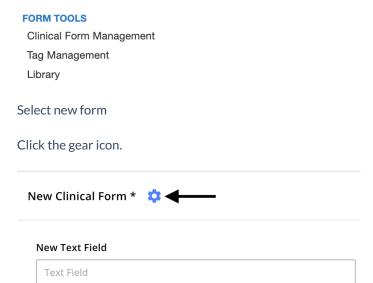# Clinical Notes in the C-CDA with Clinical Form Management

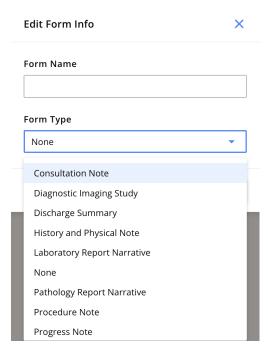Last modified on 03/04/2025 5:04 pm EST

With Clinical Form Management in DrChrono, you can choose the type of clinical note you are creating. Each form type has a LOINC code associated with it. When the C-CDA is generated, the LOINC code associated with the form type will be included.

To build a form navigate to to Clinical >Form Tools> Clinical Form Management.
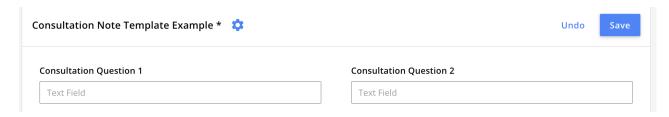
FORM TOOLS
Clinical Form Management
Tag Management
Library

Select new form

Click the gear icon.

New Clinical Form * ⚙ ←━━━

New Text Field

Text Field

Click **Edit Form Info**.

Name the form and select the **Form Type**.

Edit Form Info   ✕

Form Name

Form Type

None   ▾

Consultation Note
Diagnostic Imaging Study
Discharge Summary
History and Physical Note
Laboratory Report Narrative
None
Pathology Report Narrative
Procedure Note
Progress Note

Click **Update** to save the form type.

Complete the form using the form-building tools.

The forms will appear under the additional tab for you to use with your clinical note.

Once you have signed and locked the clinical note, the contents of the note will be available in the C-CDA.

Clinical notes will only appear on the CCDA file based on the form type selected for the form. Form types MUST be associated with a form for the clinical note generated text to appear in the CCDA file.

Persistent forms will no longer automatically populate within the "Assessment" section within the CCDA file. A form type must be set for the form's generated text within the rendered clinical note PDF to appear within the CCDA file.

In the XML file for the C-CDA, the LOINC code associated with the form type is included.

Below is a list of form types and LOINC codes.

Description	C-CDA Title	LOINC® code
Consult Note	Consultation Notes	11488-4
Discharge Summary	Discharge Summaries	18842-5
History and Physical Note	History and Physical Notes	34117-2
Diagnostic Imaging Study	Diagnostic Imaging Study Notes	18748-4
Laboratory Report Narrative	Laboratory Report Narratives	11502-2
Pathology Report Narrative	Pathology Report Narratives	11526-1
Procedure Note	Procedure Notes	28570-0
Progress Note	Progress Notes	11506-3