

Clinical Notes in the C-CDA with the New Form Builder

08/29/2024 3:04 pm EDT

With the new Form Builder in DrChrono, you can choose the type of clinical note you are creating. Each form type has a LOINC code associated with it. When the C-CDA is generated, the LOINC code associated with the form type will be included.

To set up a form, go to **Clinical > Form Builder (beta)**.

Clinical Patients

FORM TOOLS

- Form Builder
- Form Builder (beta)**
- Library
- Archive

Under the **Additional** tab select **+New Form**.



Form Builder

Preset **Additional**

- Consultation Note
- COVID-19 Screening Questionnaire
- Diagnostic Imaging Study
- Discharge Summary
- H&P CC / History of Present Illness (Replaced at 09-01-2022 13:43:36)


+ New Form

Click the gear icon.



New Clinical Form *  

New Text Field

Click **Edit Form Info**.

New Clinical Form * 

New Text Field

-  Edit Form Info
-  Archive Form

Name the form and select the **Form Type**.

Edit Form Info



Form Name

Form Type

- Consultation Note
- Diagnostic Imaging Study
- Discharge Summary
- History and Physical Note
- Laboratory Report Narrative
- None
- Pathology Report Narrative
- Procedure Note
- Progress Note

Click **Update** to save the form type.

Edit Form Info



Form Name

Consultation Note Template Example

Form Type

Consultation Note

Update

Complete the form using the form-building tools.

Consultation Note Template Example * 

Undo

Save

Consultation Question 1

Text Field

Consultation Question 2

Text Field

The forms will appear under the additional tab for you to use with your clinical note.

H&P

SOAP

ADDITIONAL

View Locked Note

Consultation Note

Diagnostic Imaging Study

Discharge Summary

Consultation Note Template Example

History and Physical Note CCDA Test

Laboratory Report Narrative

Pathology Report Narrative

Procedure Note

Progress Note

Once you have signed and locked the clinical note, the contents of the note will be available in the C-CDA.

Table of Contents

- Allergies, Adverse Reactions, Alerts
- Encounters
- History and Physical Notes
- Consultation Notes
- Progress Notes
- Procedure Notes
- Pathology Report Narratives
- Discharge Summaries
- Laboratory Report Narratives
- Diagnostic Imaging Studies
- Family History
- Immunizations
- Instructions
- Medications Administered
- Medications
- Insurance Providers
- Assessments
- Plan of Care
- Problems
- Procedures
- Lab Test Results
- Social History
- Vital Signs

History and Physical Notes

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
History and Physical Note CCDA Test:hello there

Consultation Notes

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Testing for consultation note CCDA consultation test

Progress Notes

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Progress Note CCDA Test: Hello there

Procedure Notes

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Procedure Note CCDA Test: hello there

Pathology Report Narratives

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Pathology Report Narrative CCDA Test: hello there

Discharge Summaries

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Discharge Summary CCDA Test: hello there

Laboratory Report Narratives

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Laboratory Report Narrative CCDA Test: hello there

Diagnostic Imaging Studies

- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Diagnostic Imaging Study CCDA Test CCDA Diagnostic Imaging test.

In the XML file for the C-CDA, the LOINC code associated with the form type is included.

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    <title>History and Physical Notes</title>
    <text>
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        <item ID="History_and_Physical_Note_1">
          <paragraph>Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.</paragraph>
          History and Physical Note CCDA Test:hello there
        </item>
      </list>
    </text>
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                <family>Smith</family>
              </name>
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      </act>
    </entry>
  </section>
</component>

```

⚠ The number of foldable regions is

Below is a list of form types and LOINC codes.

Description	C-CDA Title	LOINC® code
Consult Note	Consultation Notes	11488-4
Discharge Summary	Discharge Summaries	18842-5
History and Physical Note	History and Physical Notes	34117-2
Diagnostic Imaging Study	Diagnostic Imaging Study Notes	18748-4
Laboratory Report Narrative	Laboratory Report Narratives	11502-2
Pathology Report Narrative	Pathology Report Narratives	11526-1
Procedure Note	Procedure Notes	28570-0
Progress Note	Progress Notes	11506-3