

Clinical Notes in the C-CDA with Clinical Form Management

Last modified on 05/05/2025 12:12 pm EDT

With Clinical Form Management in DrChrono, you can choose the type of clinical note you are creating. Each form type has a LOINC code associated with it. When the C-CDA is generated, the LOINC code associated with the form type will be included.

Configuring a form type

To build a form navigate to:

- Clinical > Clinical Form Management
- Select new form
- Click the settings gear icon

New Clinical Form *  

New Text Field

Text Field

- Click **Edit Form Info**.

Name the form and select the **Form Type**.

Edit Form Info



Form Name

Form Type

None

Consultation Note

Diagnostic Imaging Study

Discharge Summary

History and Physical Note

Laboratory Report Narrative

None

Pathology Report Narrative

Procedure Note

Progress Note

- Click **Update** to save the form type.
- Proceed with build the form using the form-building tools.



[Learn more about Clinical Form Management](#)

Forms will appear under the "Additional" tab for use within your clinical note. Once the clinical note is signed and locked, its contents will be available in the C-CDA file; however, clinical notes will only appear in the C-CDA if the associated forms have an assigned form type. Additionally, persistent forms will no longer automatically populate in the "Assessment" section of the C-CDA—only forms with an assigned form type will have their content reflected in the rendered clinical note PDF and included in the C-CDA.

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- Encounters
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- Pathology Report Narratives
- Discharge Summaries
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- Diagnostic Imaging Studies
- Family History
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- Medications
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- History and Physical Notes**
- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
History and Physical Note CCDA Test:hello there
- Consultation Notes**
- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Testing for consultation note CCDA consultation test
- Progress Notes**
- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Progress Note CCDA Test: Hello there
- Procedure Notes**
- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Procedure Note CCDA Test: hello there
- Pathology Report Narratives**
- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Pathology Report Narrative CCDA Test: hello there
- Discharge Summaries**
- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Discharge Summary CCDA Test: hello there
- Laboratory Report Narratives**
- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Laboratory Report Narrative CCDA Test: hello there
- Diagnostic Imaging Studies**
- Smith, Dr. James - Dec. 22, 2022, 9:15 a.m.
Diagnostic Imaging Study CCDA Test CCDA Diagnostic Imaging test.

In the XML file for the C-CDA, the LOINC code associated with the form type is included.

```

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    <titleHistory and Physical Notes</title>
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          <paragraphSmith, Dr. James - Dec. 22, 2022, 9:15 a.m.</paragraph>
          History and Physical Note CCDA Test:hello there
        </item>
      </list>
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      <author>
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              <prefixDr.</prefix>
              <familySmith</family>
            </name>
          </assignedPerson>
        </assignedPerson>
      </author>
    </act>
  </entry>
</section>
</component>

```

Below is a list of form types and LOINC codes.

Description	C-CDA Title	LOINC® code
Consult Note	Consultation Notes	11488-4
Discharge Summary	Discharge Summaries	18842-5
History and Physical Note	History and Physical Notes	34117-2
Diagnostic Imaging Study	Diagnostic Imaging Study Notes	18748-4
Laboratory Report Narrative	Laboratory Report Narratives	11502-2
Pathology Report Narrative	Pathology Report Narratives	11526-1
Procedure Note	Procedure Notes	28570-0
Progress Note	Progress Notes	11506-3

