How to run a report based on the appointment's payment profile

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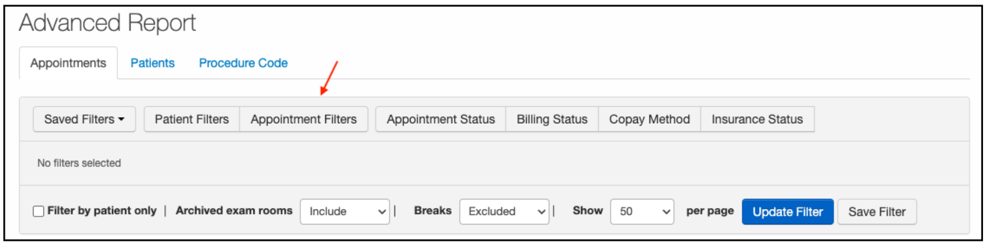
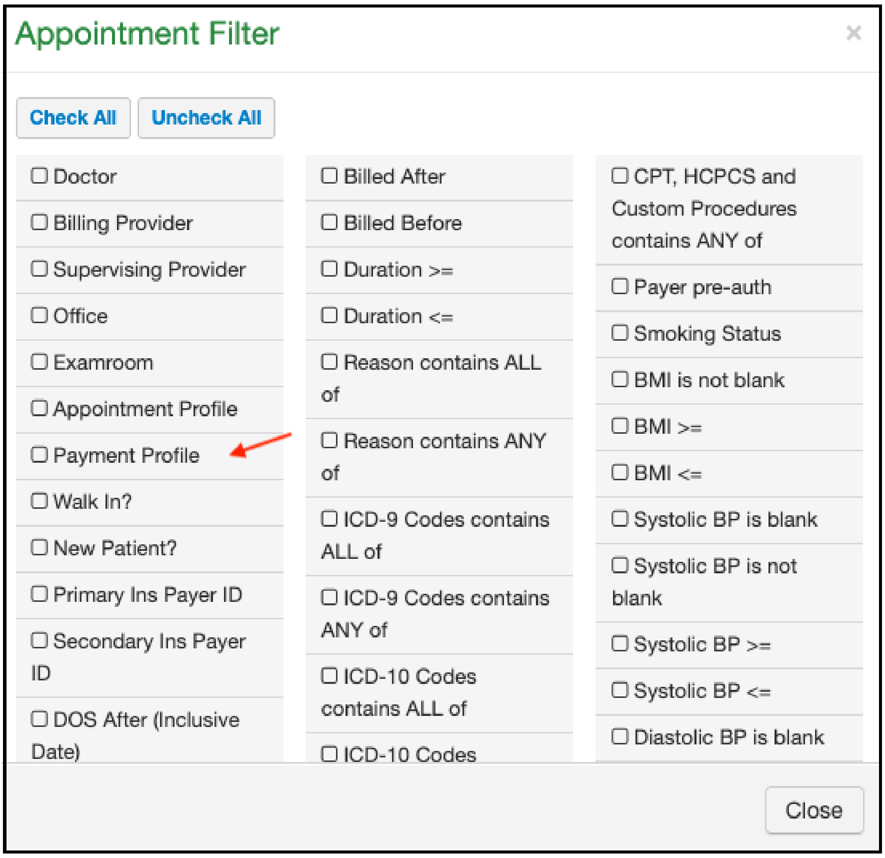
An option has been added to advanced reports that will allow you to pull a report based on an appointment's payment profile.

You could pull a report of all appointments that have a payment profile of cash, insurance, out-of-network insurance, auto accident, or workers' comp.

1. Hover over **Reports** and select **Advanced Report**
2. Select Appointment Filters



3. Select Payment Profile (and any other fields you would like to see on your report.



4. You can select 1 or more payment profile options for your report.