## Inviting a Patient to OnPatient on the iPad App

07/08/2024 7:23 pm EDT

You can invite a patient to connect through OnPatient from the iPad. The requirements for inviting a patient on the iPad app are the same as the web. You will need the patient's email and:

• The patient's Social Security Number

--OR---

- The patient's date of birth and phone number
  - Tap on the patient's name and select **Patient Information**.

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	Jennifer (Demo)	Harris (Female   42	02/11/1980 ) <sub>v</sub>		
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	Pain	Smoking Status	prochlorperazine 10 m	g oral tablet	
	Head Circumference	Never smoker	0		11/03/202
	in		Mirena 52 mg intrauter	ine device	11/03/202

• On this screen, if needed, you can verify, edit, or add the information required to invite a patient to OnPatient.

Close       Edit         Visit       Patient       Oppatient: Off       Health 30-Day Snapshot       Audit Logs       Visit       Tools         Patient Information       Background       Date of Birth       O2/11/1980       ule       o4/16/20         Patient Flags       Social Security #       O2/11/1980       ule       o4/16/20         Patient Flags       Preferred Language       English       at       o4/16/20         Other Problems       Race       White       o2/11/1280       o4/16/20         Medications & Ale       Contact Information       Ethnicity       Hispanic or Latino       o4/16/20         Medications & Ale       Contact Information       Information       Information       Information       Information         Medications & Ale       Contact Information       Information       Information       Information       Information         Medications & Ale       Cell Phone       (B44) 569-8628       Information       Information       Information         Marei       Contact Information       Information       Information       Information       Information         Marei       Cell Phone       (B44) 569-8628       Information       Information       Information         Marei       Edward Har	9:09 AM Fri Jul 22		•••			1 ବ	46% 🔲
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Home Phone (844) 569-8628   Cell Phone (650) 555-5555   Work Phone 11/03/202   Email sample@sample.com   Emergency Contact 11/03/202   Name Edward Harris   Phone (844) 569-8628   Phone (844) 569-8628   Head Circumference Mirena 52 mg intrauterine device					evice		
Growth Charts       Cell Phone       (650) 555-5555       ray       11/03/202         Work Phone       sample@sample.com       is solution       11/03/202         Email       sample@sample.com       is solution       11/03/202         Name       Edward Harris       11/03/202         Phone       (844) 569-8628       11/03/202         Relation       Head Circumference       Mirena 52 mg intrauterine device		Home Phone		(844) 569-8628		11/03	/202
Work Phone     11/03/202       Email     sample@sample.com     11/03/202       Emergency Contact     11/03/202       Name     Edward Harris     11/03/202       Phone     (844) 569-8628     11/03/202       Relation     Husband     11/03/202       Head Circumference     Mirena 52 mg intrauterine device	Growth Charts	Cell Phone		(650) 555-5555	oray	11/03	/202
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Phone (844) 569-8628 Relation Head Circumference in Mirena 52 mg intrauterine device		Name		Edward Harris		11/03	/202
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Relation Head Circumference Husband 11/03/202 Mirena 52 mg intrauterine device		Phone		(844) 569-8628	tablet		
Head Circumterence Mirena 52 mg intrauterine device		Relation		Husband		11/03	/202
			Head Circumference in	Mirena 52 mg intrauterine o	levice		10.0.0

• Once the information is entered or verified, tap the switch (



Close Edit
onpatient: On Health 30-Day Snapshot Audit Logs
nnifer (Demo) Harris male 02/11/1980 HAJE000002
Address
328 Gibraltar Drive Sunnyvale, CA, 94089
Sex & Gender
Sex Female
Gender Identity
Sexual Orientation
Background
Date of Birth 02/11/1980
Social Security #

• You can also invite from the patient's chart. Select **Patient Information** and toggle the switch to on.

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Close		Q +		
Visit Patient History	Jenny (Jen) Harris (Female   42   02/11/1980 ).           cc         N/A	Vitals <b>Tools</b>		
Patient Information	onpatient: Off Health 30-Day Snapshot	Audit Logs		
Face Sheet	To edit patient information, go the Patient Menu > Patient Information > Ec	dit.		
Patient Flags (3)	Address			
Appointment List	1001 N Rengstorff Ave Mountain View, CA, 94040			
Clinical Information	Sex & Gender			
Problems				
Medications & Allergies	Sex Femi			
	Gender Identity Unknow Sexual Orientation Unknow Background			
Labs				
	Date of Birth	02/11/1980		
	Social Security #	●●●-●●-1111		
	Preferred Language	English		
	Ethnicity Not H	lispanic or Latino		
	Race	White		
	Contact Information			

• After connecting, the switch will be green and the text will read **OnPatient: On**.

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Visit Patient History	Laurie Sample (Female   31   12/08/1990 ),           CC         N/A         Vita	ils <b>Tools</b>
Patient Information	onpatient: On     Health 30-Day Snapshot     A	udit Logs
Face Sheet  Attempt of the second se	Address	
Appointment List	328 Gibraltar Dr Sunnyvale, CA, 60005	
	Sex & Gender	
Problems      Medications & Allergies	Sex	Female
	Gender Identity	
<b>∐</b> Labs	Sexual Orientation	
Growth Charts	Background	
	Date of Birth	2/08/1990
	Social Security #	●●-3333
	Preferred Language	
	Ethnicity	
	Race	
	Contact Information	