

# Inviting a Patient to OnPatient on the iPad App

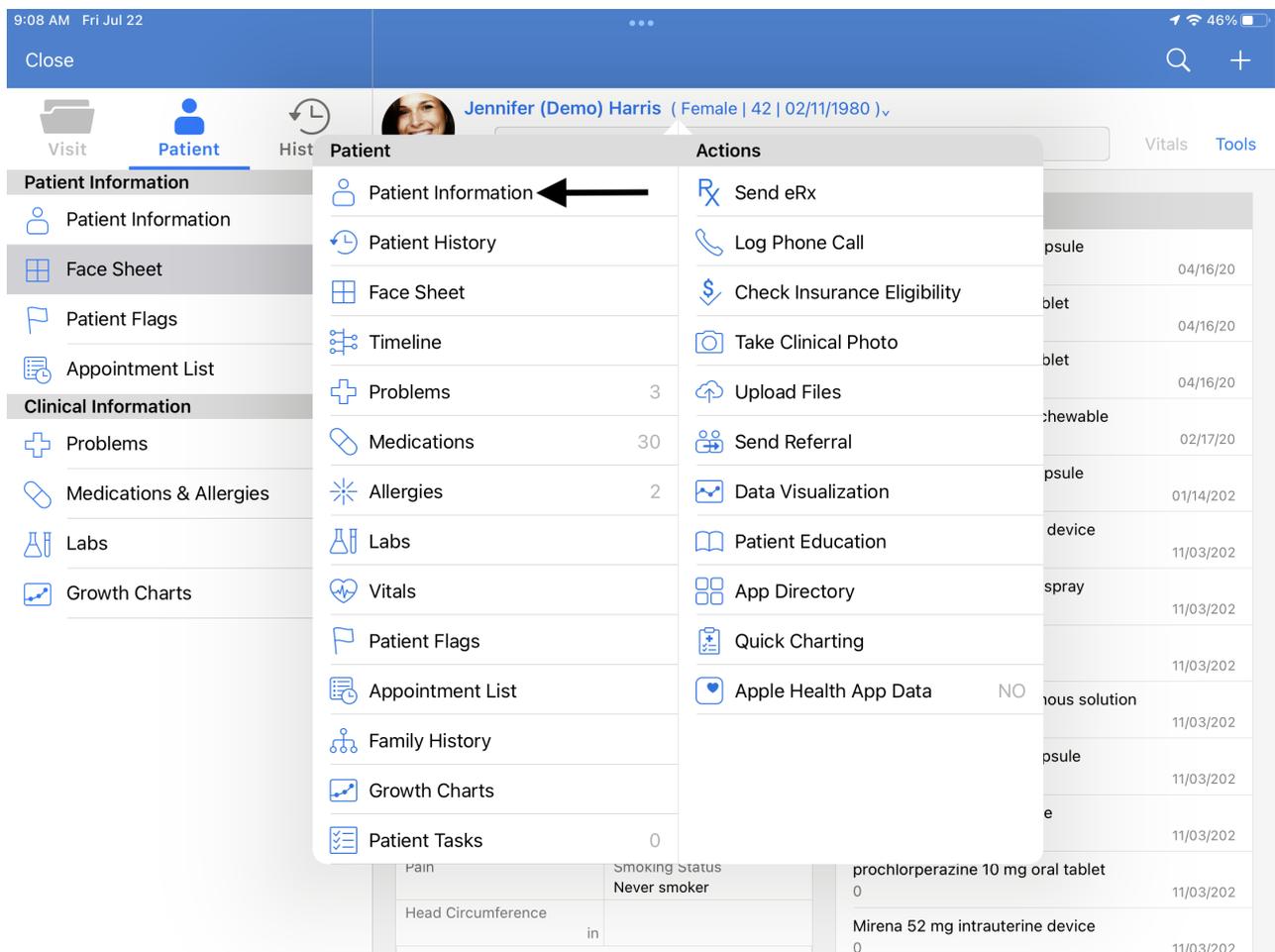
07/08/2024 7:23 pm EDT

You can invite a patient to connect through OnPatient from the iPad. The requirements for inviting a patient on the iPad app are the same as the web. You will need the patient's email and:

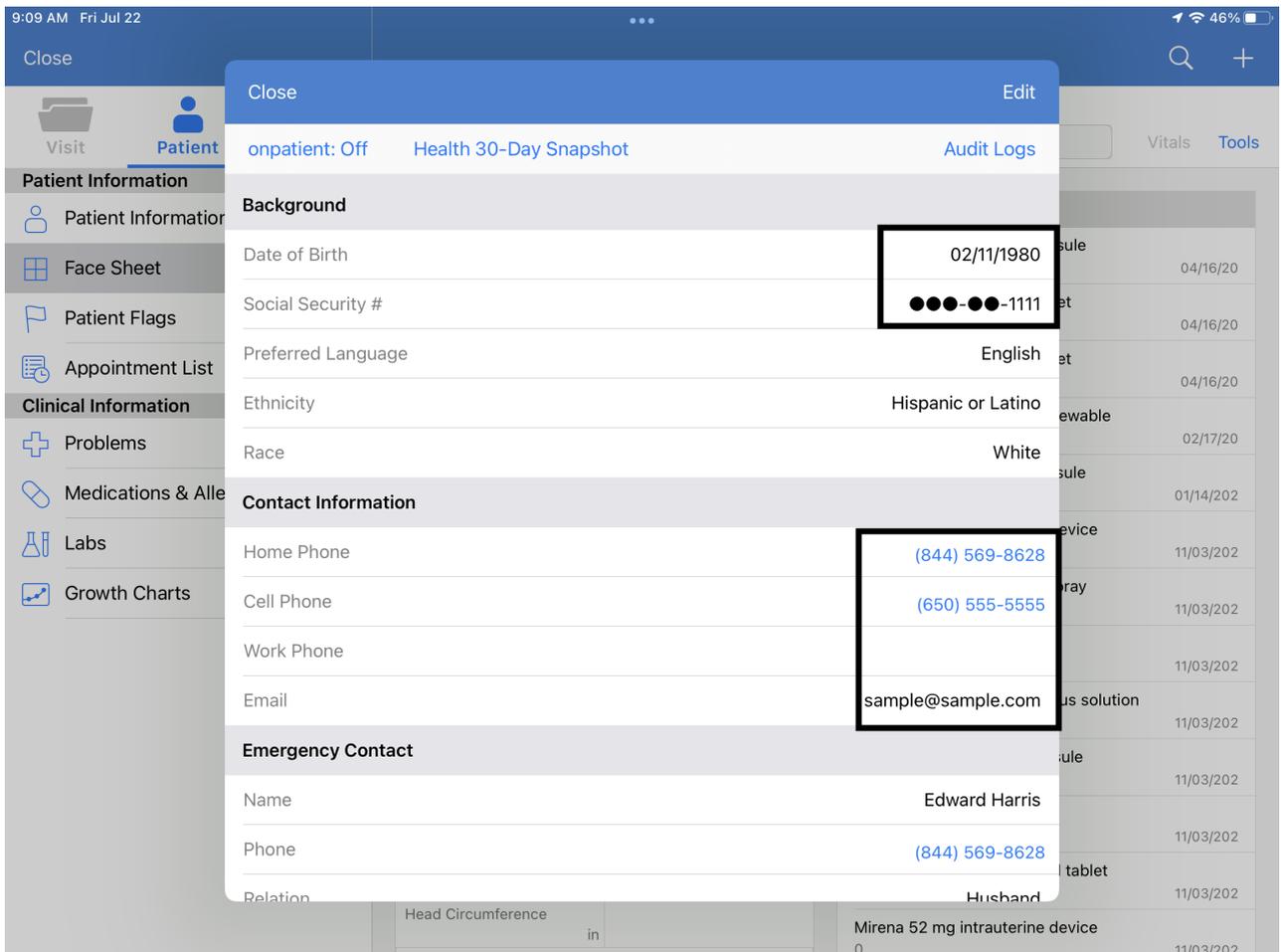
- The patient's Social Security Number

--OR--

- The patient's date of birth and phone number
  - Tap on the patient's name and select **Patient Information**.



- On this screen, if needed, you can verify, edit, or add the information required to invite a patient to OnPatient.



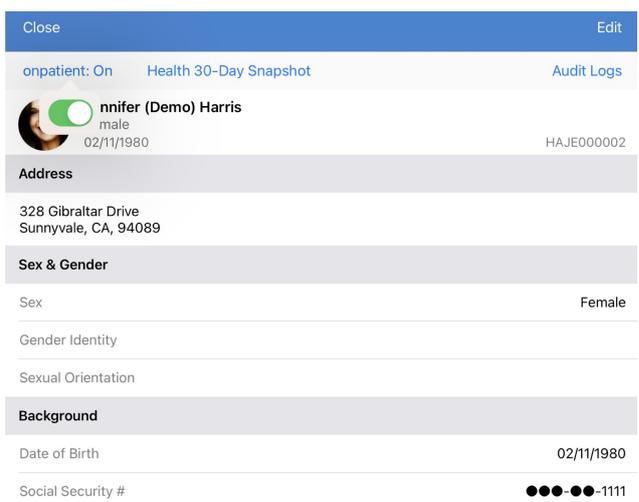
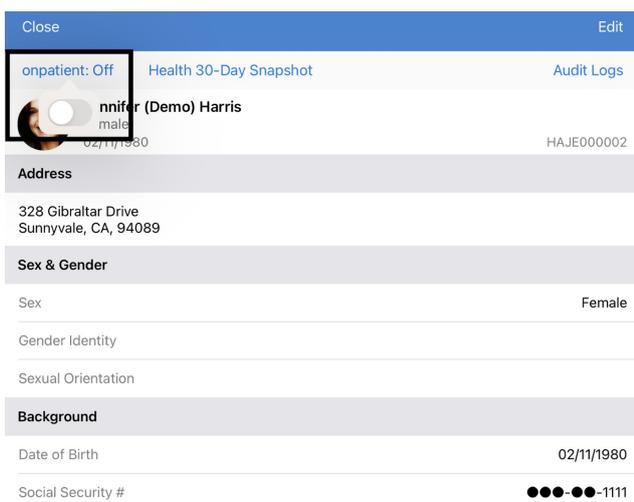
- Once the information is entered or verified, tap the switch (



) to invite the patient. It will turn green (



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- You can also invite from the patient's chart. Select **Patient Information** and toggle the switch to on.

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Close Q +

Visit **Patient** History

 **Jenny (Jen) Harris** ( Female | 42 | 02/11/1980 )  
 CC  Vitals Tools

**Patient Information**

onpatient: Off Health 30-Day Snapshot Audit Logs

To edit patient information, go the Patient Menu > Patient Information > Edit.

**Address**

1001 N Rengstorff Ave  
Mountain View, CA, 94040

**Sex & Gender**

Sex	Female
Gender Identity	Unknown
Sexual Orientation	Unknown

**Background**

Date of Birth	02/11/1980
Social Security #	●●●-●●-1111
Preferred Language	English
Ethnicity	Not Hispanic or Latino
Race	White

**Contact Information**

**Clinical Information**

- Problems
- Medications & Allergies
- Labs
- Growth Charts

**Patient Information** ←

- Face Sheet
- Patient Flags (3)
- Appointment List

- After connecting, the switch will be green and the text will read **OnPatient: On**.

Close



Laurie Sample ( Female | 31 | 12/08/1990 )

CC N/A

Vitals

Tools

Patient Information

Patient Information

Face Sheet

Patient Flags (1)

Appointment List

Clinical Information

Problems

Medications & Allergies

Labs

Growth Charts



Health 30-Day Snapshot

Audit Logs

To edit patient information, go the Patient Menu > Patient Information > Edit.

Address

328 Gibraltar Dr  
Sunnyvale, CA, 60005

Sex & Gender

Sex

Female

Gender Identity

Sexual Orientation

Background

Date of Birth

12/08/1990

Social Security #

●●●-●●-3333

Preferred Language

Ethnicity

Race

Contact Information