

Adding Family History to a Patient's Chart

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You can add your patient's family history to their chart. Once entered into the chart, this data is included in the clinical summary with referrals and C-CDA files for the patient.

Primary Providers can view the full **Family History** section in a patient's chart. Users with the "Create and Update Patients" permission can also edit these fields, while users without this permission will have **read-only access**.



Family history can also be documented in the clinical note or through OnPatient and the Check-In App. However, that information is not automatically added to the patient's chart. It remains in the note, but that information can be entered into the chart with these steps.

1. To add a patient's family history go to their chart and select **Family History**.
2. Click **Add Family Member**.
3. Select the relationship of the family member to the patient.
4. Enter the rest of the information and **Save**.
5. Click **+Add Observation** to add a clinical observation to the family member.

Grandma Sample	Paternal Grandmother			0 observation(s)	Action ▾
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- Edit
- + Add Observation
- ? Report health history unknown
- Delete

6. Use the search field to find the condition you need to document.

Add Observation

Clinical observation: Search in SNOMED CT collection

Age (optional):

Observation	Age	SnoMED Concept ID
No observations		

Close Save

Add Observation

Clinical observation: Search in SNOMED CT collection

Age (optional):

- Heart
- Erythrocytosis due to cyanotic congenital heart disease
- Acute heart disease
- Specimen from heart
- Suspended heart syndrome
- Acute left-sided heart failure
- Heart valve disorder
- Heart valve disorder, NOS
- Valvular heart disease, NOS
- Heart valve disease, NOS
- Valvular heart disease

Close

7. Once you have selected the observation, you have the option of entering an age. Click **Save** when finished.

Add Observation

Clinical observation

Age (optional)

Observation	Age	SnoMED Concept ID
No observations		

Close → Save

8. Select **Edit** under the **Action** menu to edit the family member's information. You can also add additional observations.

>	Grandma Sample	Paternal Grandmother			1 observation(s)	Action ▾
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Edit

+ Add Observation

Delete

Click on the icon () next to the family member's name to view, edit or delete existing observations.

▾	Grandma Sample	Paternal Grandmother			1 observation(s)	Action ▾
	Age	Observation	SnoMED Concept ID			
	53	Heart-congenital defect	156911006			Edit Delete

The data will appear under **Family History** with C-CDA files and referrals.

Family History

Father

Diagnosis	Age At Onset
Benign essential hypertension	None

Mother

Diagnosis	Age At Onset
Latent diabetes	42

Maternal Grandfather

Diagnosis	Age At Onset
Hypertensive heart disease with congestive heart failure	42

Paternal Grandmother

Diagnosis	Age At Onset
Heart-congenital defect	53