Import and Merge Data for C-CDA Files for Individual Patients

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You can import a C-CDA file to a patient's chart. Once uploaded, you can reconcile their medications, problems, and allergies.

1. Go to the patient's chart and select the Clinical Dashboard.

2. Scroll down the **Import Structured Clinical Record** section. Click **Choose File** and select the file you would like to import. Click **Preview File** to continue.

Import Structured Cli	inical Record
Type of record:	C-CDA - Consolidated Clinical Document Architect 🗸
File to upload (*.xml):	Choose File HUMA000001.xml
	Preview File
Additional Options:	

Care Plan | Care Team Members | Functional Status | Mental Status | Create Syndromic HL7 Message for CDC | Import CCR Lab Result | Social Data |

3. Selecting **Finalize File** will import the file and you can reconcile data in the patient chart. You can also reconcile the data now by clicking **Finalize & Start Reconciliation**. We will look at finalizing the data and reconciling it later in the chart in this article.

	nent Before Uploading to the Patient Record!
mport Clinical Reco	ra: [204980904] 03/10/22 15:15 Laurie Sample:
Date	Date of document, necessary to put this document in the patient's timeline.
Description	Description of document.
Is structured data	If true, is lab result and should be automatically added to patient lab result sets after finalizing. For C-CDA it will import medications, allergies and problems.
Lab result processed	If true, lab has been processed and should not be reprocessed.
Type of document	C-CDA — Consolidated Clinical Document Architect V Optional Description of document.
	Cancel Finalize File Start Reconciliation
Preview Imported C	Clinical Document
Re-order sections Ch	eck for Errors Toggle Preview
Patient Health S	Summary

4. Once the data is imported, you can go to the **Problems**, **Medications**, and **Allergies** sections of the patient's chart to merge the data to their chart. Select **Continue Reconciliation** to continue.

5. After clicking **Continue Reconciliation**, you will be taken to the Clinical Dashboard. Select **Continue Reconciliation**.

Clinical Recor	nciliat	ion
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Confirm Go Back

Date	Problem	Medication	Allergy	Action
09/26/2022	Unfinished	Unfinished	Unfinished	Continue Reconciliation

6. You can then reconcile the problems individually by checking the box () next to the problem or you can select all of the problems by checking the box at the top of the column. At any point, you can select **Back to Clinical Dashboard** to return to the patient's clinical dashboard.

Click **Confirm** to import the selected problems. Clicking **Preview Finalized Problems** allows you to see a complete list of the patient's problems with both previous and newly added problems.

Back to Clinical Dashboard		Back to Clinical Das	shboard	l						
Ø Problem	Currer	nt Patient Chart - Problem								
⊘ Allergy	Proble	im	Code System		ICD-CM Code	SNOMED	Status	Date Changed	Date Created	Edited By
Medication	Chronic	c urinary tract infection (disorder)	ICD-10		N39.0	197928006	Active		07/25/2018	
	Idiopat	thic scoliosis AND/OR kyphoscoliosis (disorder)	ICD-10		M41.20	30611007	Active		07/25/2018	
	Multipl	e environmental allergies (disorder)	ICD-10		T78.49XA	444026000	Active		07/25/2018	
	Low ba	ick pain	ICD-10		M54.5	279039007	Active		01/25/2022	
	Heredit	tary breast and ovarian cancer syndrome (disorder)	ICD-10		C50.919	254843006	Resolved	07/25/2018	07/25/2018	
	Abdom	ninal pregnancy with intrauterine pregnancy	ICD-10		O00.01		Resolved	07/25/2018	07/25/2018	
	Bitten b	by turtle, initial encounter	ICD-10		W59.21XA		Active		02/08/2022	
	C-CDA	File - Problem								
_		Problem	Code	System	ICD-CM Code	SNOMED	Status	Date Changed	Date Created	Edited By
\sim		Chronic urinary tract infection (disorder)	ICD-1	0	N39.0	197928006	Active		07/25/2018	
•		Idiopathic scoliosis AND/OR kyphoscoliosis (disorder)	ICD-1	0	M41.20	30611007	Active		07/25/2018	
		Multiple environmental allergies (disorder)	ICD-1	0	T78.49XA	444026000	Active		07/25/2018	
		Bitten by dolphin, initial encounter	ICD-1	0	W56.01XA		Active		09/23/2022	
		Shark bite	ICD-1	0	W56.41XA	217704005	Active		09/23/2022	
		Bitten by turtle, initial encounter	ICD-1	0	W59.21XA		Active		02/08/2022	
		Hereditary breast and ovarian cancer syndrome (disorder)	ICD-1	0	C50.919	254843006	Active		07/25/2018	
		Abdominal pregnancy with intrauterine pregnancy	ICD-1	0	O00.01		Active		07/25/2018	
	By clickin	g "Confirm", you are merging patient data to your chart. If you miss something, you can reupload the	e CCDA file again an	I make changes.						
	Confir	m Preview Finalized Problems								

Preview Finalized Problems

On the Preview page, you can see the finalized problem list. You can always click **Go Back** to return and add or remove problems. If it is satisfactory, click **Confirm.**

order)	Code System	ICD-CM Code	SNOMED				
order)				Status	Date Changed	Date Created	Edited By
	ICD-10	N39.0	197928006	Active		07/25/2018	
scoliosis (disorder)	ICD-10	M41.20	30611007	Active		07/25/2018	
lisorder)	ICD-10	T78.49XA	444026000	Active		07/25/2018	
	ICD-10	M54.5	279039007	Active		01/25/2022	
cer syndrome (disorder)	ICD-10	C50.919	254843006	Resolved	07/25/2018	07/25/2018	
erine pregnancy	ICD-10	O00.01		Resolved	07/25/2018	07/25/2018	
	ICD-10	W56.01XA		Active		09/23/2022	
	ICD-10	W56.41XA	217704005	Active		09/23/2022	
	ICD-10	W59.21XA		Active		02/08/2022	

Once complete, you will see a success message in the top right-hand corner. You will also see who added the problems to the patient's list in the **Edited by** column.

Back to Clinical Dashboard							Reconciliation f	inalized	Dismiss
🧭 Problem	Finalized Problem List								
⊘ Allergy	Problem	Code System	ICD-CM Code	SNOMED	Status	Date Changed	Date Created	Edited By	
O Medication	Chronic urinary tract infection (disorder)	ICD-10	N39.0	197928006	Active		07/25/2018		
	Idiopathic scoliosis AND/OR kyphoscoliosis (disorder)	ICD-10	M41.20	30611007	Active		07/25/2018		
	Multiple environmental allergies (disorder)	ICD-10	T78.49XA	444026000	Active		07/25/2018		
	Low back pain	ICD-10	M54.5	279039007	Active		01/25/2022		
	Hereditary breast and ovarian cancer syndrome (disorder)	ICD-10	C50.919	254843006	Resolved	07/25/2018	07/25/2018		
	Abdominal pregnancy with intrauterine pregnancy	ICD-10	Q00.01		Resolved	07/25/2018	07/25/2018		
	Bitten by dolphin, initial encounter	ICD-10	W56.01XA		Active		09/23/2022	James Smith	
	Shark bite	ICD-10	W56.41XA	217704005	Active		09/23/2022	James Smith	
	Bitten by turtle, initial encounter	ICD-10	W59.21XA		Active		02/08/2022		

In order to complete the complete reconciliation, you will need to follow the same process for allergies and medications.

	Current Patie									
	Allergy		Reaction			RxNorm Code	Status	Date Changed	Date Created	Edited By
dication	penicillin		Hives			7984	Active		10/13/2021	
	Non-Drug Allergy:		Shortness of breath	/difficulty breathing			Active		10/13/2021	
	Non-Drug Allergy:	Milk	Hives				Active		10/13/2021	
	d00170 aspirin		Hives			1191	Active		10/13/2021	
	C-CDA File - Al	llergy								
	•	Allergy		Reaction	RxNorm Code	Status	Date Changed		Date Created	Edited By
	2 d	00118 sulfADIAZINE		None	10171	Active	09/23/2022		09/23/2022	
	C F	senicillin		Hives	7984	Active	10/13/2021		09/23/2022	
		d00170 aspirin		Hives	1191	Active	10/13/2021		09/23/2022	
	By clicking "Confirm"	', you are merging patient data to you	ur chart. If you miss so	omething, you can reupload ti	he CCDA file again and make changes.					
 Problem Allergy 	Current F	Patient Chart - Medication	ı		sig	Date		Statu	s Date Created	Edited By
Medication		orine 10 mg oral tablet			1 a day as needed	640		Active		Latted by
		mcg/inh nasal spray						Active	10/13/2021	
	Flonase 50 r	mcg/inh nasal spray ral capsule						Active		
		iral capsule				02/21/2013	- 05/20/2013	Active Active Active	10/13/2021	
	Flonase 50 r Cranberry o 12 Hour Nat	iral capsule			take 1 tab po qd		- 05/20/2013 - 04/01/2013	Active	10/13/2021	
	Flonase 50 r Cranberry o 12 Hour Nat	iral capsule sal						Active	10/13/2021 10/13/2021 10/13/2021	
	Flonase 50 1 Cranberry o 12 Hour Nar ZyrTEC 5 m Aquaphor	iral capsule sal			take 1 tab po qd			Active Active	10/13/2021 10/13/2021 10/13/2021 10/13/2021	
	Flonase 50 1 Cranberry o 12 Hour Nar ZyrTEC 5 m Aquaphor Aquaphor C	iral capsule sal g oral tablet, chewable			take 1 tala po qd 1			Active Active Active Active	10/13/2021 10/13/2021 10/13/2021 10/13/2021 02/03/2022 02/03/2022	
	Fionase 50 i Cranberry o 12 Hour Nai ZyrTEC 5 m Aquaphor C indomethac	val capsule sal g oral tablet, chewable Dintment mixed with Bactiracin			take 1 tab po qd 1 1			Active Active Active Active Active	10/13/2021 10/13/2021 10/13/2021 0/2/03/2022 0/2/03/2022 0/2/03/2022 0/2/04/2022	
	Flonase 50 1 Cranberry o 12 Hour Nai ZyrTEC 5 m Aquaphor C Indomethac	ral capsule sal g oral tablet, chevable Instruent mixed with Bactiracin in 2mg/ml, cherry syrup ad 150ml			take 1 tab po qd 1 1 Smi b.i.d			Active Active Active Active Active Active	10/13/2021 10/13/2021 10/13/2021 0/2/03/2022 0/2/03/2022 0/2/03/2022 0/2/04/2022 0/2/04/2022	
	Flonase 50 1 Cranberry o 12 Hour Nai ZyrTEC 5 m Aquaphor C Indomethac	ral capaule aal g on a tablet, thewable interment mixed with Backtracin an 2mg/ml, cheny synup ad 150ml an 2mg/ml Cheny Synup ad 150ml			sake 1 sab po gd 1 1 Smit buld Smit buld			Active Active Active Active Active Active	10/13/2021 10/13/2021 10/13/2021 0/13/2021 0/2/03/2022 0/2/03/2022 0/2/04/2022 0/2/04/2022 0/2/04/2022	• • • • • • • •
	Flonase 50 Cranbeny o 12 Hour Na ZyrTEC 5 m Aquaphor C Indomethac Indomethac	ral capaule aal g on a tablet, thewable interment mixed with Backtracin an 2mg/ml, cheny synup ad 150ml an 2mg/ml Cheny Synup ad 150ml			sake 1 sab po gd 1 1 Smit buld Smit buld			Active Active Active Active Active Active	10/13/2021 10/13/2021 10/13/2021 0/13/2021 0/2/03/2022 0/2/03/2022 0/2/04/2022 0/2/04/2022 0/2/04/2022	+ 1 2 3
	Fionase 50 Cranberry of 12 Hour Nar ZyrTEC 5 m Aquaphor A	ral tapeule sal g oral tablet, chevable interment mixed with Backtracion in 2mg/ml, cherry syrup ad 150ml on 2mg/ml Cherry Syrup ad 150ml hen 160 mg oral tablet, disintegrating			sake 1 sab po gd 1 1 Smit buld Smit buld	GUIGS2013		Active Active Active Active Active Active	10/13/2021 10/13/2021 10/13/2021 0/13/2021 0/2/03/2022 0/2/03/2022 0/2/04/2022 0/2/04/2022 0/2/04/2022	< 1 2 3 Edited By
	Fionase 50 Cranberry o 12 Hour Nar ZyrTEC 5 m Aquaphor C Indomethac acetaminop	ral tapaule sal g oral tablet, chewable Detrement mixed with Bucktracin an 2mg/mi, cherry syrup ad 150ml an 2mg/mi Okerry Syrup ad 150ml hen 160 mg oral tablet, disintegraing e - Medication			tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	63/65/2013		Active Active Active Active Active Active	 10/13/02/1 10/13/02/1 10/13/02/1 00/05/022 00/05/022 00/05/022 00/05/022 00/05/022 00/05/022 	
	Fionase 50 Cranberry of 12 Hour Nar ZyrTEC 5 m Aquaphor A	ral capade sal g oral tablet, chewable 20stment mixed with Bucktracin an 2mgmi, cherry synup ad 150ml on 2mgmi Okerry Synup ad 150ml hen 160 mg oral tablet, divintegrang e • Medication			tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	GUIGS2013		Active Active Active Active Active Active Active Active Active Active Active	 10/13/02/1 10/13/02/1 10/13/02/1 00/05/02/2 00/05/02/2	
	Flenase 50 Cranberry of 12 Hour Nar ZyrTEC 5 m Aquaphor Aquaphor Aquaphor Aquaphor Indomethas acetaminop	ral capaule al al g oral tablet, chevable between mused with Bactracio an 2mg/mt, cherry syrup ad 150ml an 2mg/mt, chery syrup ad 15	le		tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	63/65/2013		Active Active Active Active Active	 10/13/02/1 10/13/02/1 10/13/02/1 00/03/02/2 00/03/02/2 00/03/02/2 00/04/02/2 00/04/02/2 	
	Fienase 50 Cranbery o 12 Hour Nar ZyrTEC 5 m Aquaphor Aquadhor Aquaphor Aquaphor Aquaphor Aquaphor Aqu	ral capule al al al al better an	le		tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	63/65/2013		Active Ac	 10/13/02/1 10/13/02/1 10/13/02/1 00/03/02/2 00/03/02/2 00/04/02/2 00/04/04/2 00/04/04/04/2 00/04/04/04/2 00/04/04/04/2 00/04/04/04/04/2 00/04/04/04/04/04/04/04/04/04/04/04/04/0	
	Fienase 50 Cranberry of 12 Hour Nar ZyrTEC 5 m Aquaphor Aquadhor A	ral capule al al al al better an	ile		tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	E3052013		Active Active Active Active Active Active Active Active Active Active Active Active	 10/13/02/1 10/13/02/1 10/13/02/1 00/03/02/2 00/03/02/2 00/03/02/2 00/04/02/2 	
	Fienase 50 Cranbery o 12 Hour Nar ZyrTEC 5 m Aquaphor C Indometha acetaminop	ral capule al al al al bactmach and mathematic approximation approximati	ile		tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	E3/65/213		Active Active Active Active Active Active Active Active Active Active Active Active Active	 10/13/02/ 10/13/02/ 10/13/02/ 00/03/02/ 00/03/02/ 00/03/02/ 00/04/02/ 	
	Fienders 50 Cranbery o 12 Hour Nar ZyrTC: 5 m Aquaphor C Indometha acetaminop	ral capale al al al al al al al backtrack al	le		tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	E305/2013 E305 E		Active Active Active Active Active Active Active Active Active Active Active Active Active Active Active Active Active Active	 10113021 1013021 1013021 1013021 1003022 0003022 0004022 004022 004022	
	Fienders 50 Cranterry of 12 Hour Nat ZyrTEC 5 m Aquapher Aquapher Aquapher C-CDA Fil C C-CDA Fil C C C-CDA Fil C C C C C C C C C C C C C C C C C C C	ral capale and capale	le		tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	E305/2013 E305/2013 E305/2013 E305/2013 E305/2013 E305/2014		Active Ac	 101132031 10132031 10132031 10132031 10035202 10035202 10034202 10044202 10044202 10044202 10044202 10044202 10044022 1004402 1004402	
	Fienders 50 Cranbery o 12 Hour Nar ZyrTC: 5 m Aquaphor C Indometha acetaminop	ral capale al al al al al al al backtrack al	le		tale 1 tab po gd 1 1 5 mi b L d 5 mi b L d 1 capsule once a day	E305/2013 E305 E		Active Ac	 10113021 1013021 1013021 1013021 1003022 0003022 0004022 0014022 0014022	

If you need to return to the reconciliation later, you can exit the process. Just return to the clinical dashboard and

select Continue Reconciliation.

Once the problems, medications, and allergies have all been finalized, you're all set.

