

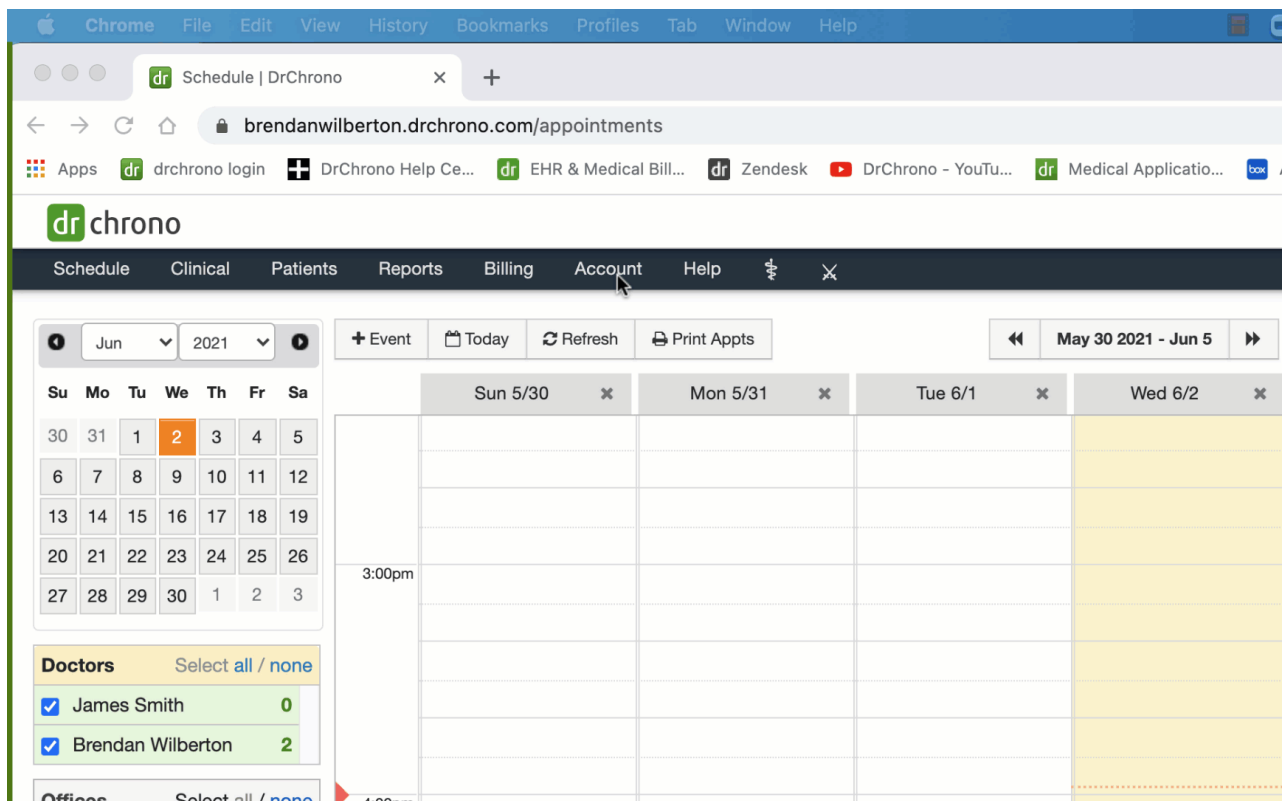
Adding Gender Identity and/or Sexual Orientation to a Patient's Chart

07/08/2024 7:29 pm EDT

You can add easily gender identity and sexual orientation to a patient's chart in the demographics section.

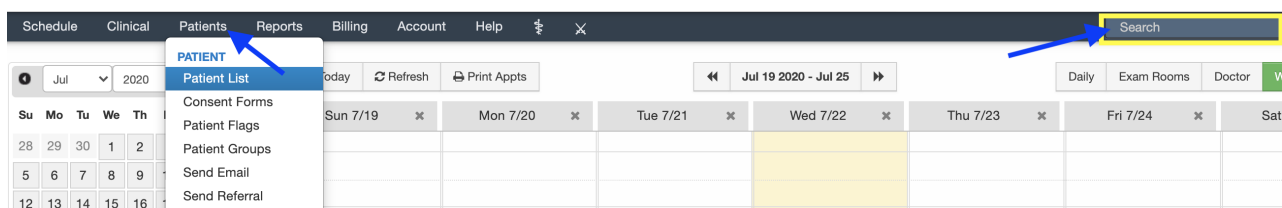
1. First, enable this feature on your account.

- Go to **Account > Provider Settings** and select the **General** tab.
- Scroll down to the **Meaningful Use** section.
- Uncheck the **Hide Gender & Identity** dropdowns for **DrChrono web** and **OnPatient/check-in applications** box.
- Scroll down and select **Update Entire Profile**



To disable this feature, check the **Hide Gender & Identity** dropdowns for **DrChrono web** and **onpatient/check-in applications** box, scroll down, and click **Update Entire Profile**.

2. Next, Navigate to the patient's chart by going to **Patients > Patient List** and selecting the patient or **Searching** for a patient's name.



3. Once in the chart, select the **Demographics** section on the left if it is not already selected. Next, select the **Demographics** tab and navigate to the **Gender Identity** dropdown menu.

Jenny (Jen) Harris (Female | 41 years old | Feb. 11, 1980) HAJE000001

Phone: (443) 555-5555 Email: drchronocontent@gmail.com Date Added: Nov. 3, 2020
 Address: 1001 N Rengstorff Ave Last Scheduled Appt: Wed Jun 02, 2021
 Mountain View , CA 94040 Next Scheduled Appt:
 CDS: [Adult Immunization Schedule Age: 27-49](#)

onpatient access enabled

Primary Provider: **Brendan Wilberton**

[New Referral](#) [Fax Demographics](#) [Print Demographics](#) [Vitals](#) [Schedule New Appointment](#)

[Important](#) [Demographics](#) [Insurances](#) [Authorizations](#) [Smoking Status](#) [Flags](#) [Balance](#) [onpatient Payments](#)

Sufficient patient demographics to bill insurance. 🚨 Agressive 📄 Needs Authorization: Needs prior auth for procedure on 1/31.

Demographics

Patient SSN:

Patient Date of birth: e.g. 8/8/1979

Approx Age (if DOB unknown):

Sex:

Gender Identity:

Sexual Orientation:

Race:

4. Select the option from the menu.

- Male
- Female
- Male-to-Female (MTF)/Transgender Female/Trans Woman
- Female-to-Male (FTM)/Transgender Male/Trans Man
- Genderqueer, neither exclusively male nor female
- Other
- Unknown
- Choose not to disclose

- Heterosexual (not lesbian, gay, or bisexual)
- Lesbian or gay
- Bisexual
- Other
- Unknown
- Choose not to disclose

5. Scroll down to the bottom of the page and click **Save Demographics**.

Miscellaneous

Signature On File:

Default Pharmacy: Walgreens #00689, 940402701 [Set](#) [Remove](#)

[Save Demographics](#)

6. The Gender Identity and Sexual Orientation options will also appear in the check-in process with OnPatient.

Name & Gender

First Name

Jenny

Middle Name

Last Name

Harris

Suffix

Nickname

Jen

Sex

Female

Gender Identity

Female

Sexual Orientation

Bisexual
