

Adding Gender Identity and/or Sexual Orientation to a Patient's Chart

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You can add easily gender identity and sexual orientation to a patient's chart in the demographics section.

1. First, enable this feature on your account.

- Go to **Account > Provider Settings** and select the **General** tab.
- Scroll down to the **Meaningful Use** section.
- Uncheck the **Hide Gender & Identity** dropdowns for **DrChrono web** and **OnPatient/check-in applications** box.
- Scroll down and select **Update Entire Profile**

To disable this feature, check the **Hide Gender & Identity** dropdowns for **DrChrono web** and **onpatient/check-in applications** box, scroll down, and click **Update Entire Profile**.

2. Next, Navigate to the patient's chart by going to **Patients > Patient List** and selecting the patient or **Searching** for a patient's name.

3. Once in the chart, select the **Demographics** section on the left if it is not already selected. Next, select the **Demographics** tab and navigate to the **Gender Identity** dropdown menu.

4. Select the option from the menu.

The first screenshot shows a dropdown menu for Gender Identity with the following options: Male, Female, Male-to-Female (MTF)/Transgender Female/Trans Woman, Female-to-Male (FTM)/Transgender Male/Trans Man, Genderqueer, neither exclusively male nor female, Other, **Unknown** (highlighted with a blue bar), and Choose not to disclose.

The second screenshot shows a dropdown menu for Sexual Orientation with the following options: **Heterosexual (not lesbian, gay, or bisexual)** (checked with a green checkmark), Lesbian or gay, Bisexual, Other, Unknown, and Choose not to disclose.

5. Scroll down to the bottom of the page and click **Save Demographics**.

Miscellaneous

Signature On File

Default Pharmacy Walgreens #00689, 940402701

6. The Gender Identity and Sexual Orientation options will also appear in the check-in process with OnPatient.

Name & Gender

First Name Middle Name Last Name Suffix

Nickname Sex

Gender Identity Sexual Orientation