Running Reports from the Live Claims Feed

Last modified on 04/10/2025 3:30 pm EDT

The Live Claims Feed (LCF) allows you to create reports that contain any combination of many available fields. They can be configured in countless ways to meet your workflow and needs.

- 1. To access, navigate to **Billing > Live Claims Feed.**
- 2. Select the Custom Export Button, located just above the patient information.

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3. Select the fields you want on your report and press Export.

Custom Export	×							
Patient Check All Uncheck A								
Full Name	Primary Ins Group #							
First Name	Secondary Ins Payer							
Last Name	Secondary Ins Payer ID							
Chart ID	Secondary Member ID							
Date of Birth	Secondary Ins Plan Name							
Primary Provider	Secondary Ins Group #							
Home Phone	Auto Insurance Payer							
Cell Phone	Auto Insurance Payer ID							
Office Phone	Auto Insurance Case #							
Email	Worker's Comp Payer							
Gender	Worker's Comp Payer ID							
Race	Worker's Comp Case #							
Ethnicity	Emerg Contact Name							
	Export							

The report will be generated as a spreadsheet (.csv) and placed in your message center for download.

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			From		Title			Associated patient	Assigned to	Assigned by	Workflow	Created	▼ Updated	Download
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You can also open the message and download the spreadsheet report.

Back to Messages Mark as Unread Archive Message																
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Full Name	Chart ID	Primary Provider	Ref Source	Employer	Employer Zip Code	Claim ID	Date of Service	Office	Examroom	Provider	Supervising Provider	Appt Profile	Appt Status	Reason	Billed Time	Billing Status
Jenny (Jen) Harris	HAJE000001			Apple	95014	328340191	10/29/2024 09:15AM	Primary Office	Exam 1						2024- 10-29 09:15:00	Balance Due
Jenny Harris	HAJE000002					328821561	11/01/2024 08:00AM	Primary Office	Exam 1						2024- 11-01 08:00:00	