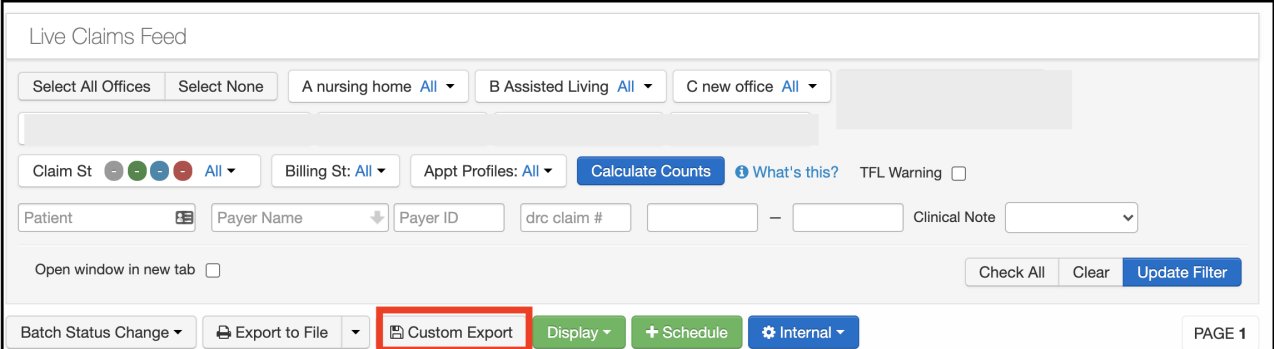


# Running Reports from the Live Claims Feed

09/09/2024 3:33 pm EDT

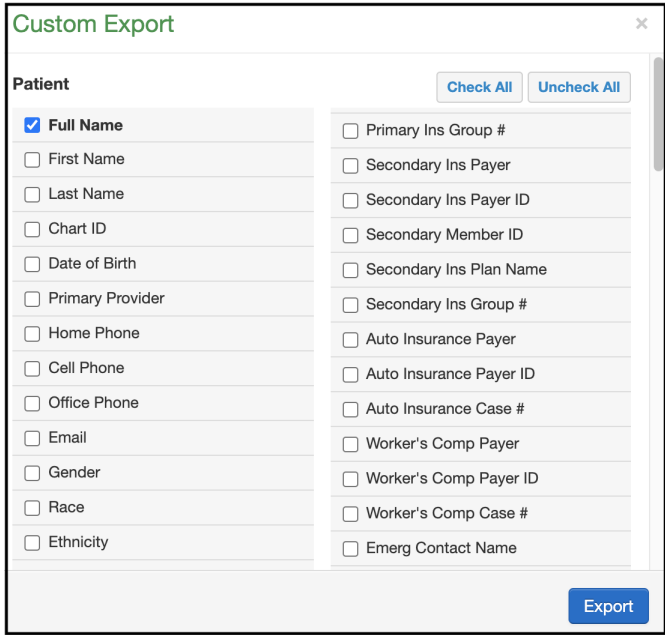
The Live Claims Feed (LCF) allows you to create reports that contain any combination of many available fields. They can be configured in countless ways to meet your workflow and needs.

1. To access, navigate to **Billing > Live Claims Feed**.
2. Select the **Custom Export Button**, located just above the patient information.



The screenshot shows the 'Live Claims Feed' interface. At the top, there are filters for 'Select All Offices', 'Select None', and three office types: 'A nursing home All', 'B Assisted Living All', and 'C new office All'. Below these are filters for 'Claim St' (All), 'Billing St: All', and 'Appt Profiles: All'. A 'Calculate Counts' button is present, along with a 'TFL Warning' checkbox. The patient information section includes fields for 'Patient', 'Payer Name', 'Payer ID', 'drc claim #', and 'Clinical Note'. At the bottom, there is a 'Batch Status Change' dropdown, an 'Export to File' dropdown, and a 'Custom Export' button highlighted with a red box. Other buttons include 'Display', '+ Schedule', and 'Internal'. The page number 'PAGE 1' is visible in the bottom right corner.

3. Simply click on the fields you would like on your report and click **Export**.



The screenshot shows the 'Custom Export' dialog box. It has a title bar with 'Custom Export' and a close button. Below the title bar, there are 'Check All' and 'Uncheck All' buttons. The main area is divided into two columns of checkboxes. The left column is under the heading 'Patient' and includes: 'Full Name' (checked), 'First Name', 'Last Name', 'Chart ID', 'Date of Birth', 'Primary Provider', 'Home Phone', 'Cell Phone', 'Office Phone', 'Email', 'Gender', 'Race', and 'Ethnicity'. The right column includes: 'Primary Ins Group #', 'Secondary Ins Payer', 'Secondary Ins Payer ID', 'Secondary Member ID', 'Secondary Ins Plan Name', 'Secondary Ins Group #', 'Auto Insurance Payer', 'Auto Insurance Payer ID', 'Auto Insurance Case #', 'Worker's Comp Payer', 'Worker's Comp Payer ID', 'Worker's Comp Case #', and 'Emerg Contact Name'. At the bottom right, there is an 'Export' button.

The report will be generated as a spreadsheet (.csv) and placed in your message center for download.

**Incoming Messages** ?

<input type="checkbox"/>	From	Title	Associated patient	Assigned to	Assigned by	Workflow	Created	Updated	Download
<input type="checkbox"/>	<a href="#">drchrono</a>	<a href="#">Generated Sheet: custom_live_claims_report_01272023.csv</a>					Jan. 27, 2023, 8:40 a.m.	Jan. 27, 2023, 8:40 a.m.	

You can also open the message and download the spreadsheet report.

**Generated Sheet: custom\_live\_claims\_report\_01272023.csv**

**From:** drchrono **Friday, January 27, 2023 8:40 AM**

Notes

Previewing generated file limited to 100 rows. Download the full report to view all rows.

First Name	Last Name	Claim ID	Date of Service	Office Exam	Room	Provider	Supervising Provider	Appt Profile	Appt Status	Reason	Billed Time	Billing Status	Copay Method	Billed	Allowed	Adjustment	Primary Insurer Name	Secondary Insurer Name	Primary Insurer Paid	Secondary Insurer Paid	Primary Insurer Status	Secondary Insurer Status	Patient Paid	Insu Bala
Child	Patient	237028501	1/03/2023 11:00AM	Office Exam 1							2023-01-03 11:00:00			\$0.00	\$0.00	\$0.00			\$0.00	\$0.00			\$0.00	\$0.0
Jenny	Harris	238105051	1/09/2023 01:50PM	Office Exam 1							2023-01-09 13:50:00			\$0.00	\$0.00	\$0.00	Aetna Better Health of New		\$0.00	\$0.00			\$0.00	\$0.0

It's that simple!