Copying a Previous Note on the iPad

Last modified on 01/08/2025 9:48 am EST

You can easily copy a previous note on the iPad app, saving keystrokes and increasing your efficiency.

1. Once logged into the DrChrono EHR application select the patient and Start Visit.

iPad 🗢			2:29 PM		¥ 92% 🥅
Filters	Today 🗸	C			Q +
Q Search Appointment				ale 37 02/11/1980) 🗸	i
01/17/20)18 Wed	Æ	This is a sample patient.	. To turn off sample patients, go to the A	ccount tab.
Break			Appointment Options	Super Bill Vitals	Start Visit
Break	01/17 08:00AM, 30 minutes (01/17 02:00PM, 30 minutes (Jenny Harris 01/17 03:00PM Severe Migraine	P All Exam Ro O1/17 0 Severe	Room	Appointment Status None Selected Provider Danielle Smith	History
		Paym Cash Co-Pa \$20.0	g Details ent profile ay 0	Billing Status None Selected Payment \$0.00	
			ent Type Selected	Payment Options	
	dr chrono		nt Flags (1) ndle with Care		View All
		CDS	Matches (5)		View All
	Dashboard	dr EHR	Messages	Tasks	Account

2. Select Copy Other Note.

iPad 🗢				2:30 PM 892%					
Close					Copy Other Note	Ê C	λ +		
	-		√L)	Jenny Harris (Female 37 02/11/1980) ~			01/17	03:00PM	
Vi	Visit Patient Hi		History	CC Severe Migraine				Vitals	Tools
H8	kP S	OAP	Additional	Location		Location	Comments		0
0	Check-In Info	rmation							0
\vee	Check-in mormation		Quality		Quality Comments				
÷	CC / History of Present Illness		t Illness						0
 ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓	Med / Fam / Social History			Severity		Severity Comments			
0									Ø
\otimes	Medications & Allergies			Duration		Duration Comments			
ቆ	🏠 Review of Systems								Ø
y.	2 Physical Exam			Onset / Timing Onset Cor		mments			
~								0	
S≡	Assessment		Context Context Comments		Comments				
1	/ Plan							0	
(MU)	Meaningful Use Assistant		Modifying Factors		Modifying Factors Comments				
~				*				0	
(\$)	(\$) Billing		Associated Symptoms Asso		Associa	ssociated Symptoms Comments			
3	View Complete Note							Ø	
			Previous Treatment						
dr chrono			Ø						
		0 Line					Q 🔺		

3. Select the desired Copyable Appointment.

iPad 🗢		3:26 PM	¥ 90% 🔲)	
Close	Cancel	Copyable Appointments	ĵ	
	01/17/2018 Danielle Smi	th	01/18 03:30PM Vitals Tools	
Visit	Severe Migraine 01/17/2018 Danielle Smi	th	Vitals Tools	

4. After selecting the Copyable Appointment, a window will appear allowing you to choose which parts of the note to copy, including Clinical Info, H&P, SOAP, and Additional Menu Options. The Copy Previous Note pop-up displays the exact names of forms as they appear in the H&P, SOAP, and Additional tabs within the clinical notes screen. By default, the forms in the Additional section are listed in alphabetical order.

5. Select individual forms, or choose all forms for H&P or SOAP notes. Use the options at the bottom to clear or select all.

9:45 AM Wed Jul 21		(0) 🗢 94% 🗔
Close	Include in Note	Copy Other Note 🔅 Q 🕂
	Jenny (Jen) Harris (Female 41 02/11/1980	07/21 09:35AM
Visit Patient History	CC Followup Appointment	Vitals Tools
H & P SOAP Additional	HPI	Social HX
	0	non-contributory
Oheck-In Information	Family HX	
U Subjective	0	
Q Objective	Past Medical HX	
	0	
Assessment		
🖊 Plan		
Medications & Allergies	General [-]	General [+]
阙 Meaningful Use Assistant	General Comments	
(\$) Billing		
3 bining	Skin [-]	Skin [+]
	Skin [-]	SXII [+]
	Skin Comments	
	0	
	HEENT [-]	HEENT [+]
	HEENT Comments	
	0	
View Complete Note	0 Line	6 🔺

6. Click Copy this Note to copy the selected content.