

Copying a Previous Note on the iPad

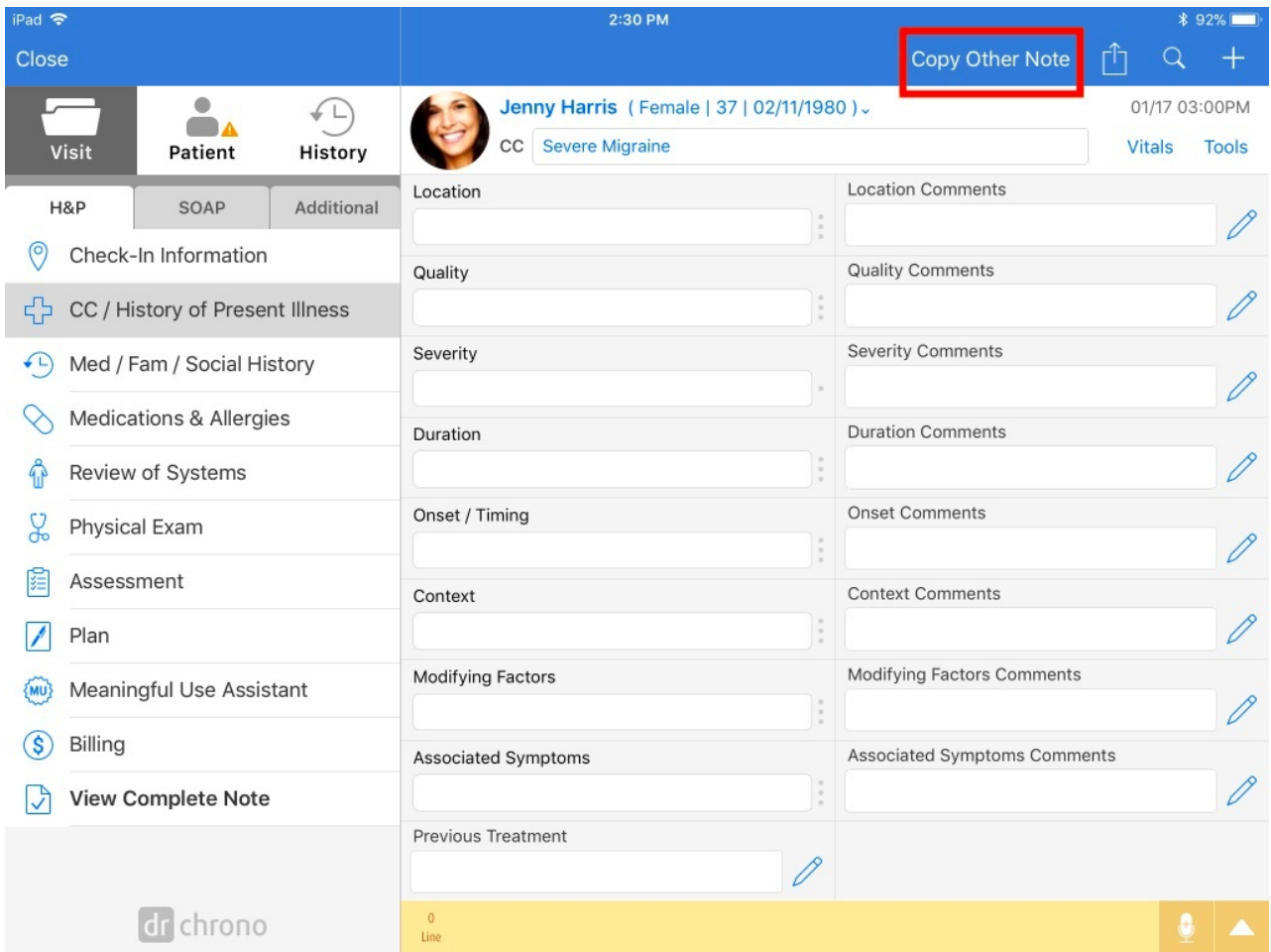
07/08/2024 7:31 pm EDT

You can easily copy a previous note on the iPad app, saving keystrokes and increasing your efficiency.

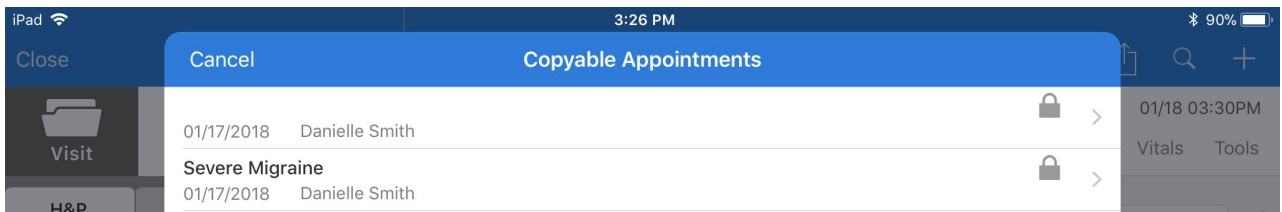
1. Once logged into the DrChrono EHR application select the patient and **Start Visit**.

The screenshot displays the DrChrono iPad app interface. At the top, the status bar shows 'iPad', signal strength, Wi-Fi, and battery at 92%. The app header includes 'Filters', 'Today', a refresh icon, a search icon, and a plus icon. Below the header is a search bar labeled 'Search Appointment'. The main content area is divided into two columns. The left column shows a list of appointments for '01/17/2018 Wed', including two 'Break' appointments and one for 'Jenny Harris' at '01/17 03:00PM' with the diagnosis 'Severe Migraine'. The right column shows the patient's profile for 'Jenny Harris (Female | 37 | 02/11/1980)'. A yellow banner above the profile states 'This is a sample patient. To turn off sample patients, go to the Account tab.' Below the profile are links for 'Appointment Options', 'Super Bill', and 'Vitals'. A red box highlights the 'Start Visit' button, with a red arrow pointing to it from the right. The 'Appointment Details' section shows the appointment on '01/17 03:00PM' for 'Severe Migraine'. It lists 'Appointment profile' as 'Migraine', 'Exam Room' as 'Exam 1', and 'Billing Type' as 'ICD-10'. The 'Appointment Status' is 'None Selected', and the 'Provider' is 'Danielle Smith'. The 'Billing Details' section shows 'Payment profile' as 'Cash', 'Billing Status' as 'None Selected', 'Co-Pay' as '\$20.00', and 'Payment' as '\$0.00'. The 'Payment Type' is 'None Selected', and 'Payment Options' are available. At the bottom, there are sections for 'Patient Flags (1)' with 'Handle with Care' and 'CDS Matches (5)'. The bottom navigation bar includes 'Dashboard', 'EHR', 'Messages', 'Tasks' (with a red notification badge), and 'Account'. The DrChrono logo is visible in the bottom left corner of the app interface.

2. Select **Copy Other Note**.



3. Select the desired **Copyable Appointment**.



4. Once the Copyable Appointment has been selected, a window will appear for you to select which aspects of the note you want to copy over, including Clinical Info, H&P, SOAP, and Additional Menu Options. You can select individual forms, all forms for H&P or SOAP notes. You can also clear your selections or select all at the bottom of the appointment notes menu. Select **Copy this Note** to copy over the selected aspects of the desired note.

Close

Include in Note

Copy Other Note



Jenny (Jen) Harris (Female | 41 | 02/11/1980)

07/21 09:35AM

CC Followup Appointment

Vitals Tools

H & P

SOAP

Additional

Check-In Information

Subjective

Objective

Assessment

Plan

Medications & Allergies

Meaningful Use Assistant

Billing

HPI

Social HX

non-contributory

Family HX

Past Medical HX

General [-]



General [+]

General Comments

Skin [-]



Skin [+]

Skin Comments

HEENT [-]



HEENT [+]

HEENT Comments

View Complete Note

0 Line