

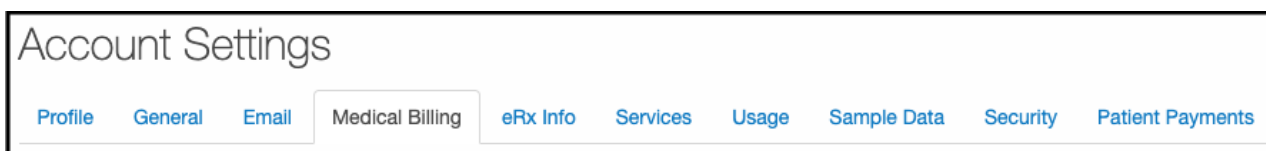
How do I carry over CPT codes from visit to visit?

08/27/2024 11:56 am EDT

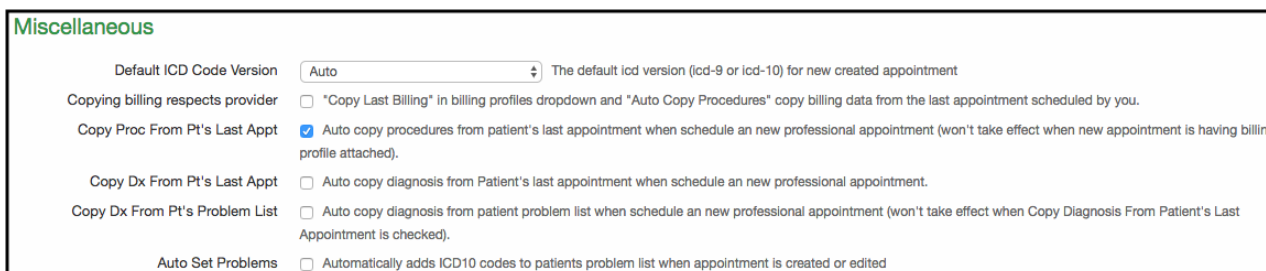
Persistent Codes

If you frequently schedule repeat visits for patients who bill with the same CPT code(s), a setting can be enabled that will carry over CPT codes from appointment to appointment which will save you time and data entry keystrokes.

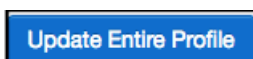
1. Access **Account > Provider Settings**
2. On the Account Settings page, select the **Billing** tab.



3. At the bottom of the Billing tab, enable the **Copy Proc From Pt's Last Appt** setting in the Miscellaneous section.



4. Once you've checked the settings, select **Update Entire Profile** to save your settings.



This feature would need to be enabled for **each** provider within the practice that would like for the CPT codes for their patients to carry forward from appointment to appointment.

