

Using the Filters on the Timeline Feature

07/08/2024 7:32 pm EDT

Filters can be used to narrow your search to any combination of document types within any date range. [Timeline Feature](#)

To narrow your search by **document type**, tap on the **Filters** button in the upper left-hand corner. Select any document types you would like to filter by, then tap anywhere on the screen.

To select a **date range**, tap each of the two date boxes to select your range. The left box indicates the start date of the range, while the right box selects the end date of the range.

After you select the dates, the date selection box will close and your results will update. Now, only the events that fall within your search parameters will be displayed. All results are displayed in chronological order.

The screenshot displays a mobile EHR interface for a patient named Michelle Harris. The top navigation bar includes a 'Filters' button, a 'Today' dropdown, and a search icon. Below the navigation, there is a search bar for appointments and a list of appointment events for 07/26/2021. The selected event is 'Michelle Harris' at 07:26 AM, labeled as 'Exam 1' and 'Back Adjustment'. The main content area shows the patient's profile, including a photo and a note that this is a sample patient. Below the profile, there are links for 'Appointment Options', 'Super Bill', and 'Vitals', along with a 'Start Visit' button. The 'Appointment Details' section provides information about the appointment on 07/26 at 04:10 PM, including the appointment profile (Back Adjustment), office (Primary Office), provider (Brendan Wilberton), appointment status (None Selected), exam room (Exam 1), and billing type (ICD-10). The 'Billing Details' section shows the payment profile (Cash), billing status (None Selected), and total payment (\$0.00). The 'Patient Flags' section indicates no flags. The address is listed as 1001 N Rengstorff Ave, Mountain View, CA 94040. The 'Vitals' section shows fields for Temperature, Pulse, Blood Pressure, and Respiratory Rate. The bottom navigation bar includes icons for Dashboard, EHR, Messages, Tasks (with 43 notifications), and Account (with 3 notifications).