How do I remove items on my patient's appointment detail view?

07/08/2024 7:32 pm EDT

In the iPad EHR app, all your appointment information is viewable in the Appointment Detail View pane underneath your patient's basic information. To customize this area, you can rearrange or add/remove fields.



To remove fields in the Appointment Detail View pane, access the **Account** section in your navigation bar, select the settings tab, and tap **Appointment Detail View Settings**.

3:18 PM Tue Jul 20		२ 100% 🔲	
Account	Settings		
🔅 Settings	SAMPLE DATA		
	Turn on Sample Data	☐ Turn off Sample Data	
Practice Chat 3			
Medical Forms Library	SECURITY		
Meaningful Use Report	Disable 4-digit PIN Protection		
	View Your PIN		
? Help	Change PIN		
Pricing Plans	Require PIN Code	Immediately >	
Rate DrChrono EHR	Use Touch ID		
Terms of Service	When PIN protection is enabled, drchrono EHR requires a 4-digit PIN (or Touch ID / Face ID) before granting access.		
	PREFERENCES FOR: DRBRENDAN		
Lock	Remember Last Chart Position		
□	No Default Template - Set at drchrono.com		
	Default Homepage	EHR >	
User James Smith	Appointment Detail View Settings	- >	
App Version v11.0.50	Patient Menu Settings	>	
	Speech-to-Text Settings	\rightarrow	
Dashboard	dr EHR Messages	Tasks	

Here, you can toggle switches based on which fields you would like to remove. A green switch (

) indicates that the field will appear in the Appointment Detail View pane and a grey switch (

) indicates a hidden field. Tap the switch of the detail you would like to remove.

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Account	Settings	Appointment Detail View	
	Patient Appointment Panel		Required
🔅 Settings	Appointment Details		
	Billing Details		
Practice Chat	Billing Onset Date		
Medical Forms Library	Patient Flags		
🥺 Meaningful Use Report	Patient Address		
	CDS Matches		
	Vitals		
Pricing Plans	Appointment Notes		
	Patient Notes		
	Contact Information		
Lock	Previous Appointments		
→ Log Out	Primary Insurance		
Break the Glass	Secondary Insurance		
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User James Smith			
Dashboard	dr) EHR Me	essages (43) Tasks	Account