

How do I create a patient on the iPad?

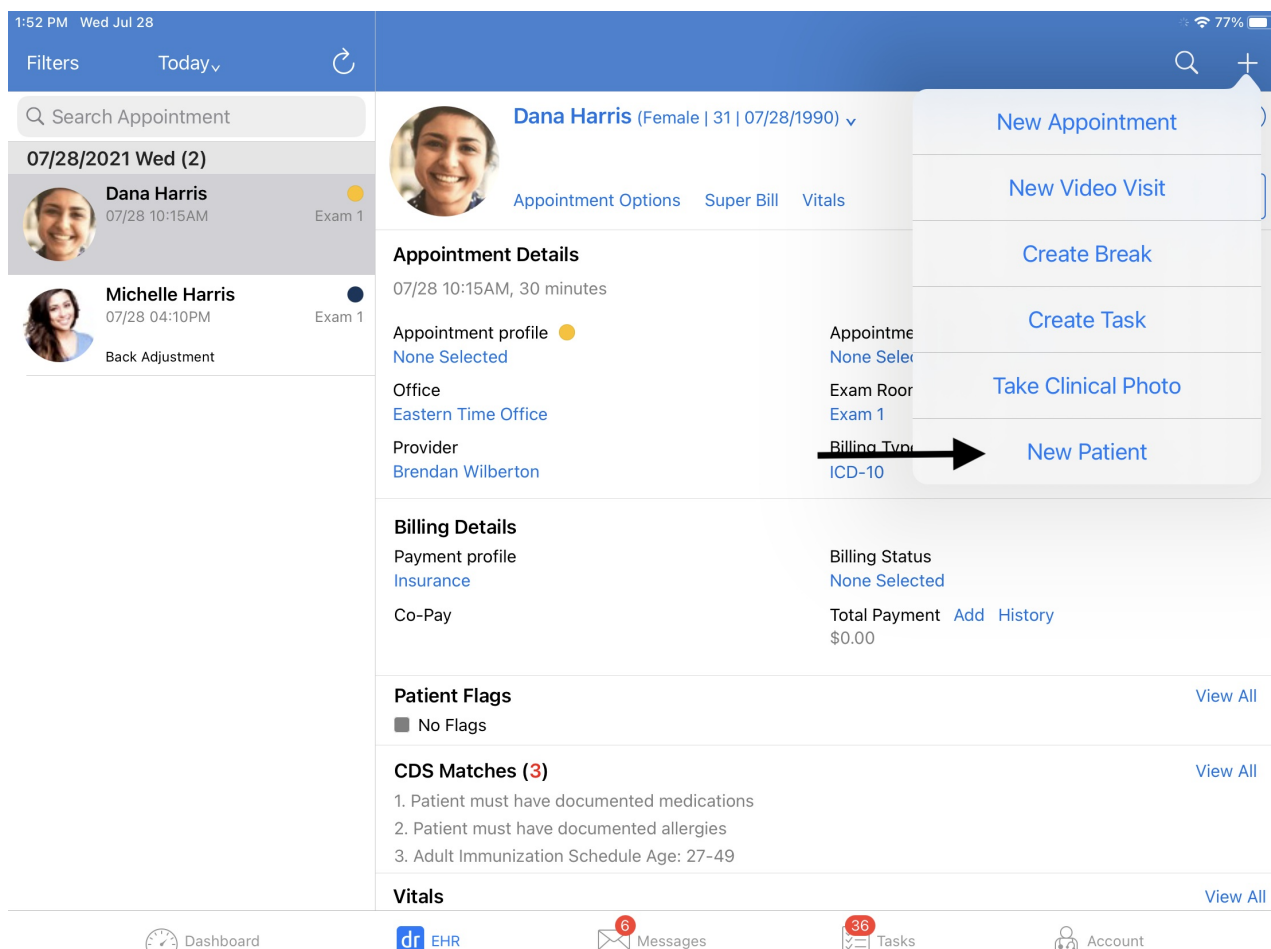
07/08/2024 7:33 pm EDT

Creating a patient on the EHR app can be done using the mobile app.

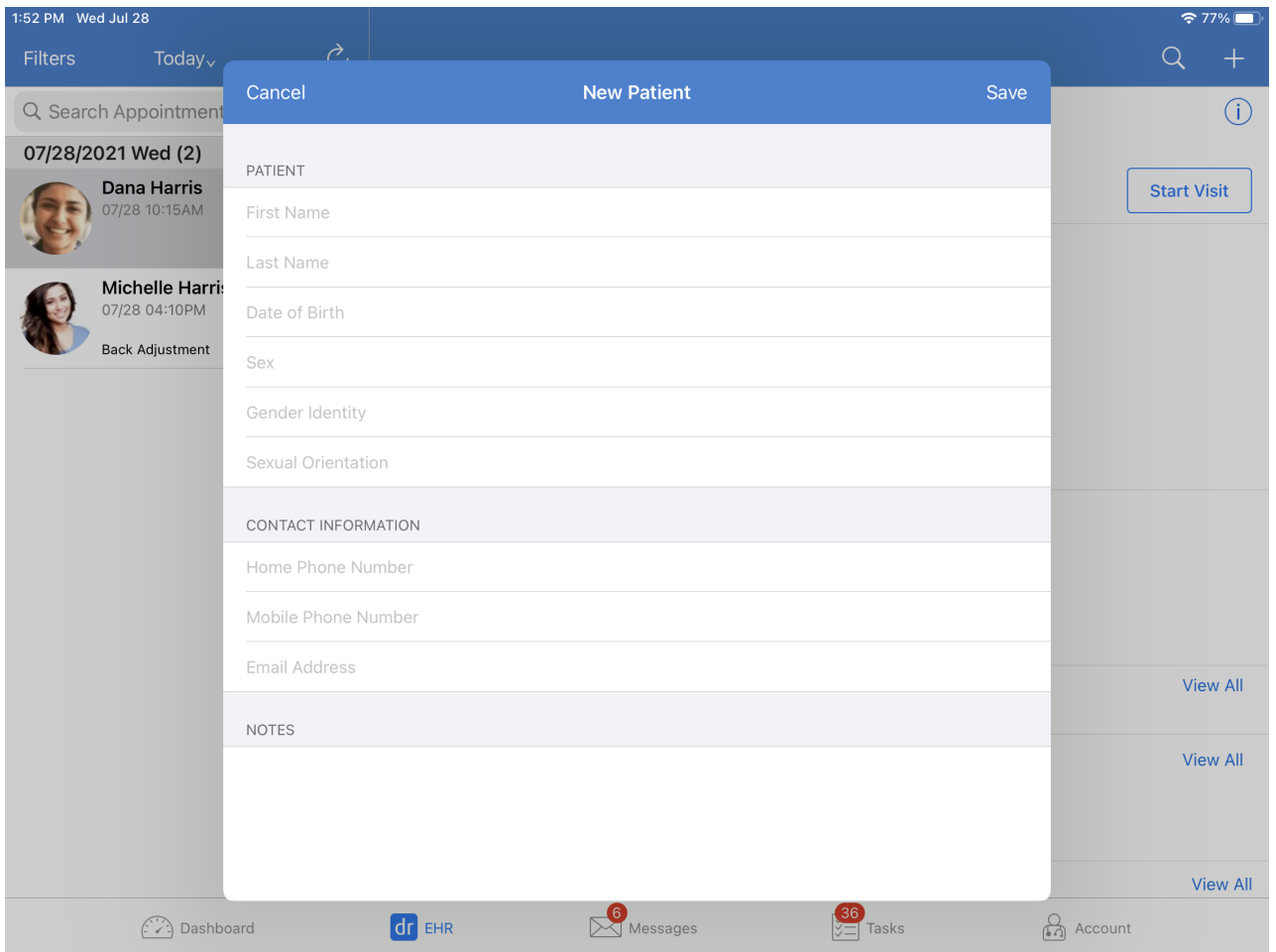
1. Tap the



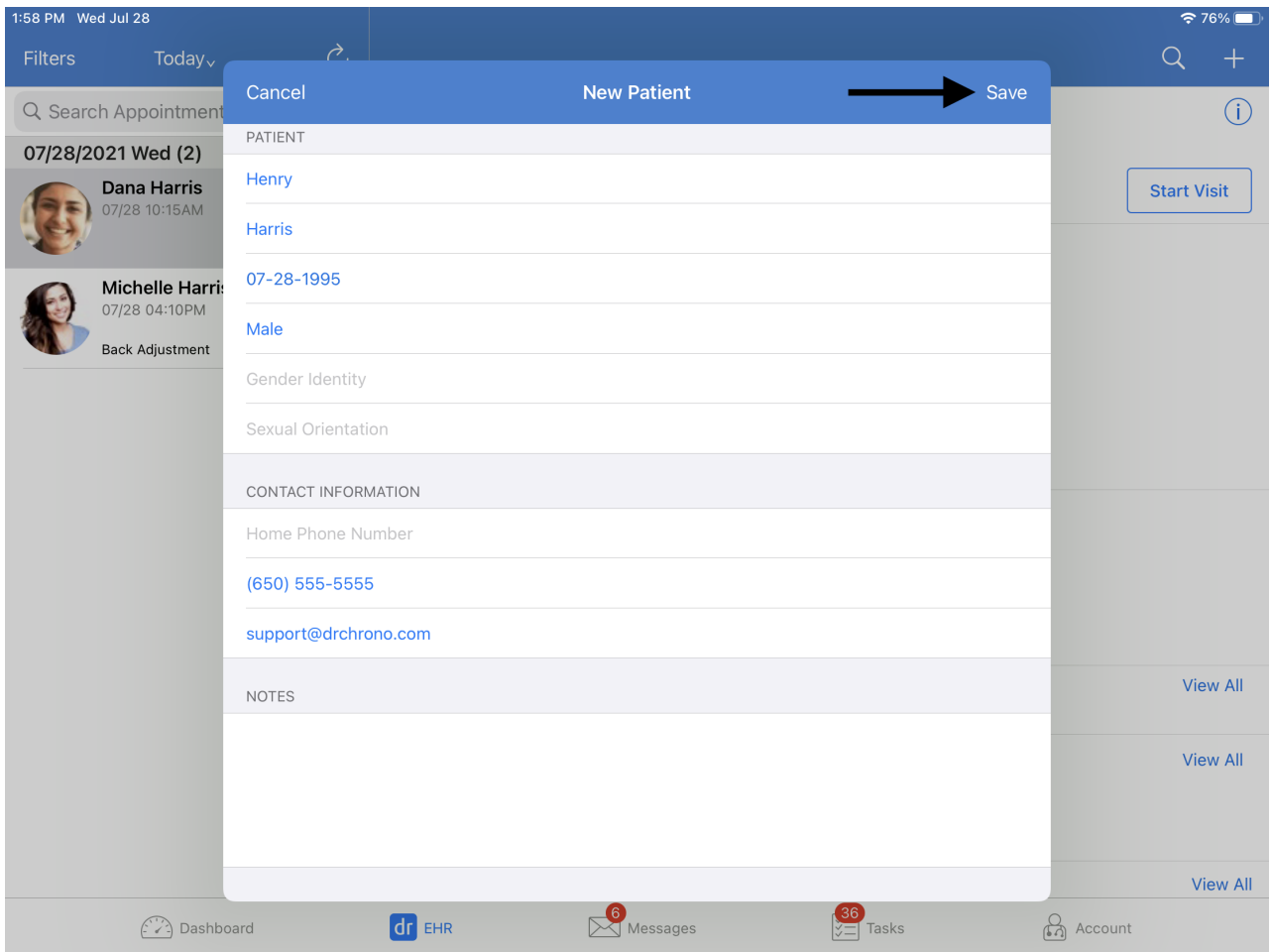
) symbol in the upper right-hand corner and select **New Patient**.



2. After bringing up the new patient form, fill out the basic information of your patient.



3. Tap **Save** when finished.



4. You will be prompted to schedule an appointment for your patient.

1:59 PM Wed Jul 28

Filters Today

Search Appointment

07/28/2021 Wed (2)

Dana Harris
07/28 10:15AM Exam 1

Michelle Harris
07/28 04:10PM Exam 1
Back Adjustment

Dana Harris (Female | 31 | 07/28/1990)

Appointment Options Super Bill Vitals Start Visit

Appointment Details
07/28 10:15AM, 30 minutes

Appointment profile **None Selected**

Appointment Status **None Selected** History

Office **Eastern Time Office**

Exam Room **Exam 1**

Provider **James Smith**

Billing Type **ICD-10**

Billing Details

Payment pro **Insurance**

Billing Status **None Selected**

Co-Pay

Total Payment **\$0.00** Add History

Patient Flags View All

No Flags

CDS Matches (3) View All

1. Patient must have documented medications
2. Patient must have documented allergies
3. Adult Immunization Schedule Age: 27-49

Vitals View All

Dashboard dr EHR Messages 6 Tasks 36 Account


Do you want to schedule a new appointment for the newly created patient?


Yes No

5. If you select yes, choose a time and select **Save**.

Search Appointment


07/28/2021 Wed (2)

 **Dana Harris**
07/28 10:15AM

 **Michelle Harris**
07/28 04:10PM
Back Adjustment

Cancel Save & Start Visit Save

Appointment Type Appointment >

 **Henry Harris**
Male
07/28/1995

Provider James Smith

Appointment Profile None >

Reason for Visit

Date & Time Wed Jul 28, 01:59 PM >

Today 2 Weeks 1 Month 3 Months 6 Months 1 Year

Existing Appointments on Jul 28, 2021			
Sun Jul 25	10	56	
Mon Jul 26	11	57	
Tue Jul 27	12	58	AM
Today	1	59	PM
Thu Jul 29	2	00	
Fri Jul 30	3	01	
Sat Jul 31	4	02	

- Dana Harris**
30 min @ 07/28 10:15AM - Exam 1
- Michelle Harris**
15 min @ 07/28 04:10PM - Exam 1

Start Visit

View All

View All

View All