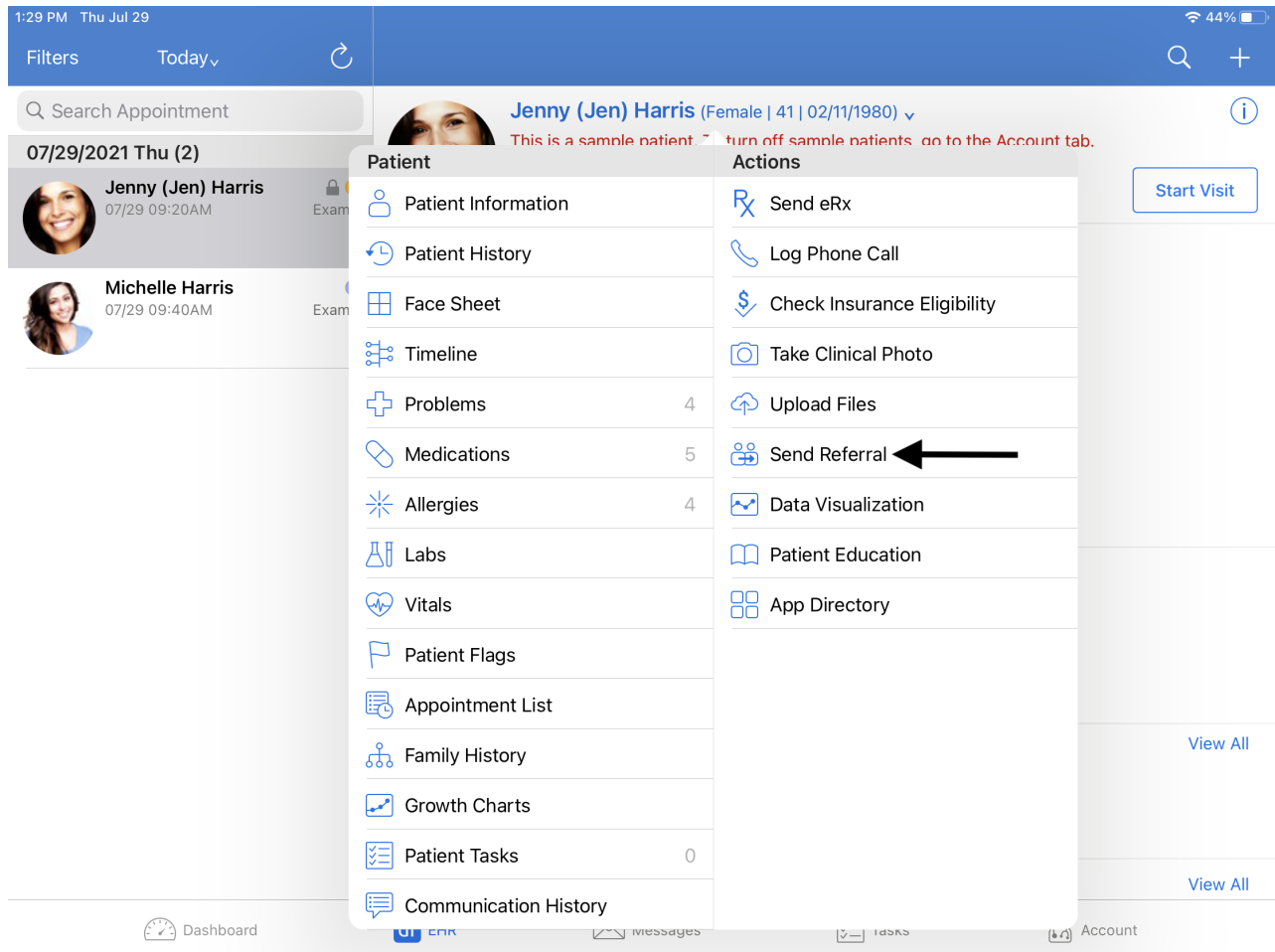


# Adding Your Signature to a Referral on the iPad

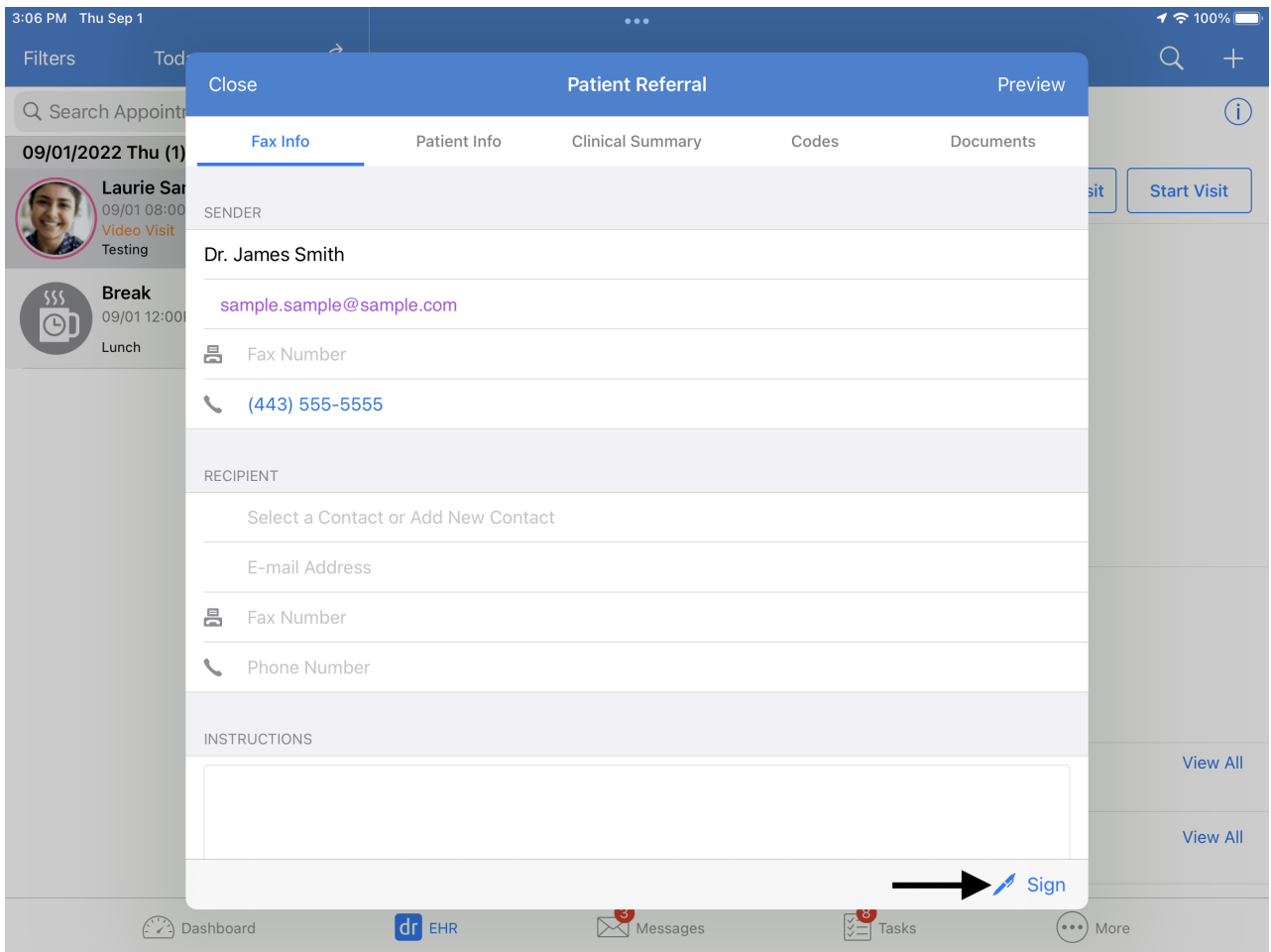
07/08/2024 7:34 pm EDT

In the mobile EHR app, you can easily attach a signature to your referrals. Using a touchscreen mobile device provides you the unique ability to easily produce e-signatures that would be more difficult to produce on a computer.

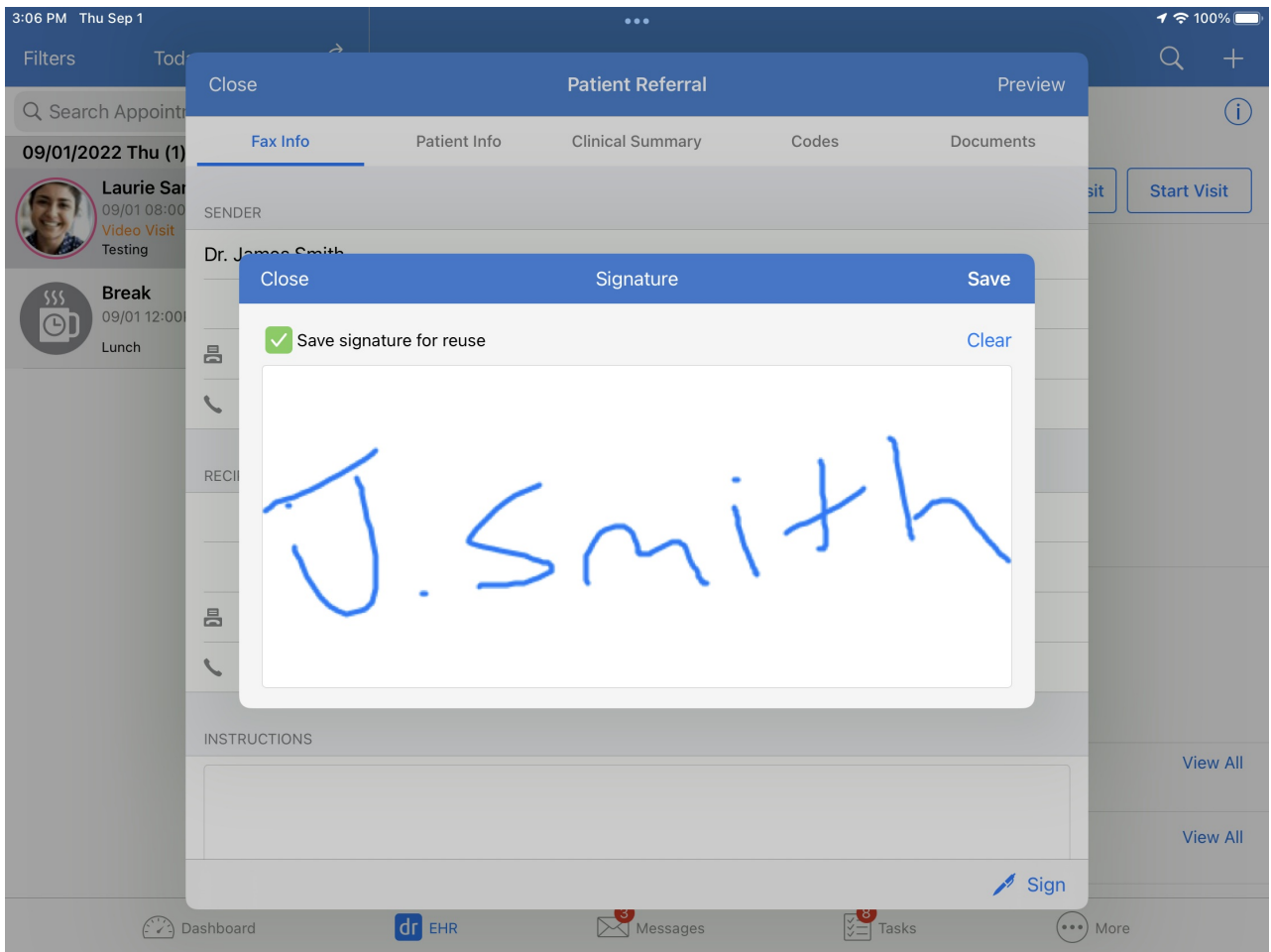
1. To begin, navigate to a patient's page, tap on their name, and select **Send Referral**.



2. After you reach your patient's referral page, select **Sign**. You can select sign on any of the referral tabs.



3. A window will open for you to sign. If you have a saved e-signature, it will appear. You can also simply just sign with your finger/stylus and save the signature for reuse. When complete, select **Save**.



4. The referral will show as **Signed** and the signature will appear on the final version.

3:07 PM Thu Sep 1

Filters Today

Search Appointments

09/01/2022 Thu (1)

Laurie Sar...  
09/01 08:00  
Video Visit  
Testing

Break  
09/01 12:00  
Lunch

Close Patient Referral Preview

Fax Info Patient Info Clinical Summary Codes Documents

SENDER

Dr. James Smith

sample.sample@sample.com

Fax Number

(443) 555-5555

RECIPIENT

Select a Contact or Add New Contact

E-mail Address

Fax Number

Phone Number

INSTRUCTIONS

Signed


Dashboard dr EHR Messages Tasks More


3:07 PM Thu Sep 1

Filters Today

Search Appointments

09/01/2022 Thu (1)

 **Laurie Sample**  
09/01 08:00  
Video Visit  
Testing

 **Break**  
09/01 12:00  
Lunch

Start Visit

Back Close Fax Referral

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<b>From:</b> Dr. James Smith		<b>To:</b> Sample Doctor, MD	
<b>Email:</b> sample.sample@sample.com		<b>Email:</b> sample.sample@sample.com	
<b>Phone:</b> (443) 555-5555		<b>Phone:</b>	
<b>Fax:</b>		<b>Fax:</b> +1 301-555-5555	

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<b>Patient Name:</b> Laurie Sample	<b>Phone:</b> (650) 555-5555
<b>DOB:</b> 12/08/1990	<b>Address:</b> 328 Gibraltar Dr Sunnyvale, CA 60005
<b>Age:</b> 31	<b>Mail Address:</b> Same as address
<b>Sex:</b> Female	
<b>SSN:</b> XXX-XX-1111	

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<b>Primary Insurance</b>	<b>Secondary Insurance</b>
<b>Company:</b> United HealthCare	<b>Company:</b>
<b>Plan:</b>	<b>Plan:</b>
<b>Group #:</b> ABC123	<b>Group #:</b>
<b>Policy #:</b> 123456789	<b>Policy #:</b>
<b>Subscriber:</b> Laurie Sample	<b>Subscriber:</b> Laurie Sample

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J. Smith

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Provider: Dr. James Smith  
Date: 09/01/22 01:07 PM

View All

View All

Dashboard EHR Messages Tasks More