Real Time Eligibility Check on the iPad

07/08/2024 7:34 pm EDT

To verify insurance coverage for a patient, you can do so withou our mobile EHR's real-time eligibility (RTE) tool.

You can search for a patient by typing their name into the search tool by selecting the magnifying glass icon in the upper right-hand corner. You can also select the patient from your appointment list.

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Filters	Today√	Ś		Q +
Q Search Appointment			Michelle Harris (Female 21 10/14/1999) V Q Jenny	⊗)
07/26/2021 Mon (1)				y Harris
	Michelle Harris 07/26 04:10PM	Exam 1	Appointment Options Super Bill Vitals	
A.	Back Adjustment		Appointment Details 07/26 04:10PM, 15 minutes Back Adjustment	
			Appointment profile Appoint	
			Office Exam Rc Primary Office Exam 1	
			Provider Billing Ty ICD-10	
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On your patient's page, tap on their name and select Check Insurance Eligibility.

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lters	Today√	Ç			Q +
२ Search	Appointment			(Female 41 02/11/1980) 🗸	(
08/30/2021 Mon (1)			Patient This is a sample natient.	7 turn off sample patients go to the Account tab. Actions	
	enny (Jen) Harris 8/30 12:22PM	🔒 (Exam	Patient Information	R Send eRx	Start Visit
			Patient History	🌭 Log Phone Call	
			Face Sheet	S Check Insurance Eligibility	
			🛱 Timeline	O Take Clinical Photo	
			Problems 7	🗇 Upload Files	
			Medications 5	🔐 Send Referral	
			Allergies 4	✓ Data Visualization	
			∐ Labs	Patient Education	
			↔ Vitals	App Directory	
			Patient Flags	Apple Health App Data NO	
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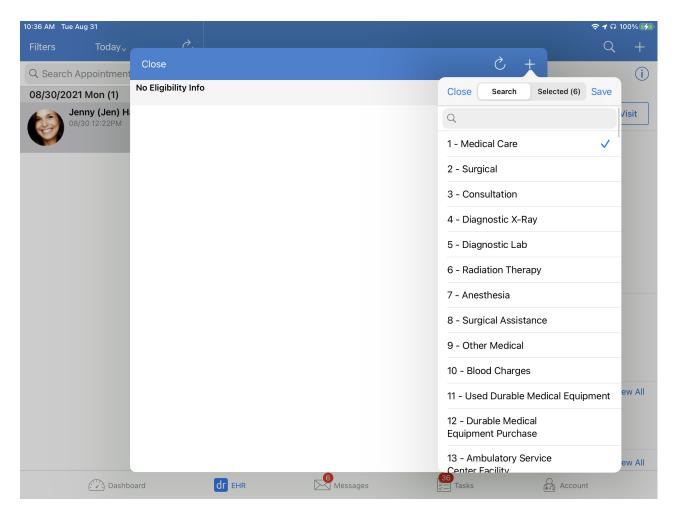
Tap the plus (



) icon to select the service type to run the eligibility. You can select as many as you need. Tap **Save** to run the eligibility check. Tap the refresh icon (

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) to run the check again.



Results will be displayed similar to those below.

Close	Eligibility Status	Refresh						
Aetna Last updated: 4 days ago								
Chiropractic (13)							
Emergency Services (9)								
Health Benefit Plan Coverage (13)								
Hospital (1)								
Coverage Type	Coverage Level							
Active Coverage	Employee and Spouse	Employee and Spouse						
Amount								
Insurance type	Plan coverage descript	Plan coverage description						
	Aexcel Plus Open Access Aetna Selec							
Time Period	Auth Cert							
Plan NetWork	% Quantity	Туре						
Hospital - Inpatient (9)								
Hospital - Outpatient (9)								
Medical Care	(3)							