## How to create a Custom Procedure Code

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DrChrono makes it easy to create special custom procedure codes for items or services billed to a patient rather than their insurance.

- 1. Hover over the **Billing** tab and select **New Custom Procedure**.
- 2. Enter the required details in the fields and press the **Save** button.
  - Please note that only upper-case letters, a period, and/or numbers will be accepted for the code itself. It will not allow a space.

| New Custom Procedure                            |  |                                   |
|---|--|-----------------------------------|
| Code<br>Quantity units<br>Description<br>Note   |  | ID of procedure in system.        |
| Sales tax applicable<br>Price<br>Price with tax | Is sales tax applicable to this service   0.00 | /product?                         |
| Allowed amount<br>Cost                          | 0.00   | Base cost for consumables.        |
| Duration<br>Type of product                     | Service V                                      | Length of a procedure in minutes. |
|   | Save Cancel                                    |                                   |

Best practices:

- If you would like to attach the custom procedure to your inventory so you know exactly how many of an item you have on hand and when it is time to replenish your supply, it needs to be entered as a product under **Type of Product** (Service/Product).
- Also, for injectables such as Botox, it is best to put in the base cost per 1 unit. When you are adding to a patient's appointment, you can enter the number of units (for example, 25 units), and the system will calculate the total cost for you.

**Note:** The system will not allow custom procedure codes to be billed to insurance and will not appear on the HCFA-1500 form. They can only bill the patient.