Accessing and Using the Form Library

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DrChrono's Form Library lets you browse and add clinical note templates created and shared by other providers.

Here's how to access and use the library:

1. Open the Form Library

- Go to **Clinical > Library** from your main dashboard.
- 2. Search for a Template
 - In the Form Library, use the Specialty or Keyword fields to filter templates. Your specialty (as set under Account > Provider Settings > Profile) will be automatically selected.
 - Click **Preview** to view a form before using it.
 - To start using a template immediately, click **Customize Form** to bring it into your account.

Form Library				
Select specialties				Search for forms Q Reset
Featured Forms				← PAGE 1 OF 42 →
Report Name	Specialty	Publish Date	Rating	
Diagnosis & Treatment	Acupuncture	12/22/2012	ni 🦷 🚺 👔	Preview Customize form
H&P Med / Fam / Social History	Other	11/08/2012	🔹 🤫 - 6 9	Preview Customize form
Medicare Annual Wellness	Family Practitioner	02/06/2013	📫 🤫 🚳	Preview Customize form
Chiropractic Initial Evaluation	Chiropractor	01/27/2016	🔹 👎 🛛 58	Preview Customize form
Surgery: Pre-Op Note	General Practice	11/03/2012	🔹 🦷 🛛 🚳	Customize form
OnPatient Health History Info	Acupuncture	12/12/2012	a 🤫 🚳	Preview Customize form
H&P Med / Fam / Social History	Internist	04/13/2015	🔹 🦷 🛛 🚳	Preview Customize form
H&P CC / History of Present Illness	Podiatrist	08/17/2012	🔹 🦷 🚳	Preview Customize form
H&P Med / Fam / Social History	Nurse Practitioner	06/06/2012	🔹 🤫 - 6 1	Preview Customize form
H&P Physical Exam	Family Practitioner	03/12/2013	ai 🦷 🚳	Preview Customize form
H&P Physical Exam	Optometrist	05/24/2012	🔹 🦷 🚳	Preview Customize form

3. Add the Template to Your Account

• If you're previewing a form and decide to use it, click Use this Form (top right corner).

Diagnosis & Treatment Preview	Use this form
Acupuncture Publisher: Matthew Preiser, L.Ac., Dipl. OM Doctor's note: TCM - Dx/Tx	In use: 888 Total: 1418 12/22/2012
Left Pulse Multiple Select Right Pulse Multiple Select	Left pulse notes Right pulse notes
Tongue Body Multiple Select	Tongue Fur Muttiple Select
Present Diagnosis	
Points	Details
Points	Multiple Select • • • \$ Details Multiple Select • • • \$
1 1	

4. Confirm and Save

• After clicking **Customize Form** or **Use this Form**, a confirmation message will appear. Click **Accept** to add the form to your account.

You'll find the imported form under the Additional tab in Clinical Form Management.