Accessing and Using the Form Library

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DrChrono's Form Library lets you browse and add clinical note templates created and shared by other providers.

Here's how to access and use the library:

1. Open the Form Library
   - Go to **Clinical > Library** from your main dashboard.

2. Search for a Template
   - In the Form Library, use the **Specialty** or **Keyword** fields to filter templates. Your specialty (as set under **Account > Provider Settings > Profile**) will be automatically selected.
     - Click **Preview** to view a form before using it.
     - To start using a template immediately, click **Customize Form** to bring it into your account.

3. Add the Template to Your Account
   - If you're previewing a form and decide to use it, click **Use this Form** (top right corner).

4. Confirm and Save
- After clicking **Customize Form** or **Use this Form**, a confirmation message will appear. Click **Accept** to add the form to your account.

You'll find the imported form under the **Additional** tab in **Clinical Form Management**.