Creating Patient Groups from Reporting

07/08/2024 7:35 pm EDT

Have you felt that creating a patient group from Patients > Patient Group section is time-consuming?

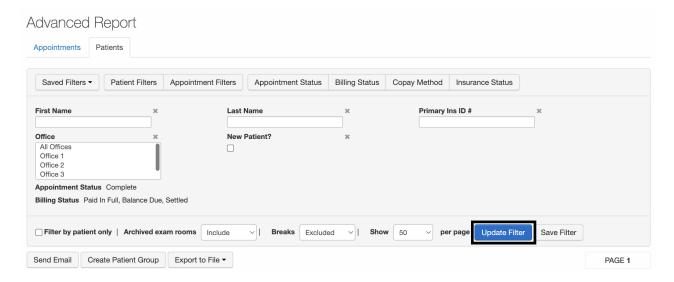
Here is an easier way to create a patient group!

For example: If you would like to create a group for a list of patients with a specific medical condition, insurance, etc, please follow the steps outlined below.

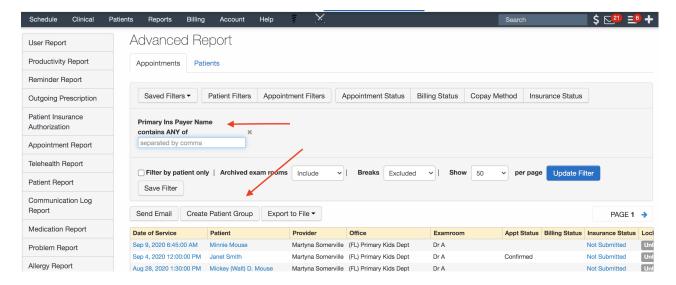
1. Log into your DrChrono website and go to Reports > Advanced Report.



2. Select the Filters that you would like to use and click **Update Filters** (*Note*: you are able to use multiple filters)



3. Select Create Patient Group.



4. Give it a Group Name and Save Patient Group.

