

Aging AR Analysis Report: Details tab

Last modified on 07/16/2025 11:23 am EDT

The second tab listed under the Aging AR Analysis report is the Details tab. Here is where you can see the drilled-down details that match the parameters you set on the summary tab.

Aging AR Analysis

SummaryDetailsGraph

ControlsDate TypeDate of ServiceDate01/01/2024 – ...Bucket Type30 daysPayer IDAllInsurance NameAllOfficeAllPatientAllAR TypeInsuranceDetail LevelAppointment L...Claim TypeAllHas Future Follow-upA

Data Freshness

Appt Level Detail

Claim ID	Provider Name	Office Name	Patient Full Name	Patient Date of Birth	Insurance ID	Insurance Name	Date of Service	Diagnosis	Billed	Allowed
							Nov 18, 2024		\$257.50	\$257.50
							Jan 6, 2025	M54.14, M99.01, M99.02	\$175.00	\$175.00
							Jan 22, 2025	M54.14	\$175.00	\$175.00
							Apr 26, 2024		\$3,261.36	\$3,261.36
							Apr 30, 2024		\$3,657.07	\$3,657.07
							May 1, 2024		\$21.19	\$21.19
							May 3, 2024		\$2,008.62	\$2,008.62
							May 7, 2024		\$21.58	\$21.58
							May 8, 2024		\$140.89	\$140.89
							May 9, 2024	M05.422	\$97.45	\$55.55
							Feb 23, 2024	R35.0, R10.32, J01.91	\$109.88	\$69.74
							Mar 8, 2024	A02.9	\$90.46	\$46.25

- 1. To access the Aging AR Analysis report, navigate toBilling > Aging AR Analysis.
- 2. The report will allow you to select a value in the report and have the option to be taken to the Live Clims Feed or the Patient's Demographic section to take action or view information and then return to your report.
- 3. If you want to hide the rows of Controls, you can do so by pressing on the row itself (gray row) or by pressing directly on the up arrow on the right side of the screen.

The details tab will show the details for the appointments that meet your parameters. There are many columns, so scroll to the right to see them.

Data Freshness

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pt Level Detail

Claim ID	Provider Name	Office Name	Patient Full Name	Patient Date of Birth	Insurance ID	Insurance Name	Date of Service	Diagnosis	Billed	Allowed	Insu
263278632		Primary Office	Sample Patient	08-07-2023		GEICO	Aug 7, 2023	P00.0	\$150.00	\$150.00	
263276832		Primary Office		10-02-1967	Claim#6627812	CIGNA	Aug 7, 2023	L01.03	\$150.00	\$150.00	
308684403		D Inpatient Hospital	sample sample	04-01-2022	2134687963	MEMIC Casualty Company	Jun 3, 2024	I01.0	\$175.00	\$175.00	

All patient data listed in this article is sample data. This is not a real person or real patient data.

Each of the columns has additional sort/freeze options. To see them, press on the column header name. For example, if you press on Office Name, you will see the following options:

Office Name

Patient Full Name

Sort by

az

za

Office Name

>

Freeze column

Freeze up to this column

At the top of the report, you will see these options on the right. They will allow you to maximize your screen, sort the report on screen, and export the report in either CSV or Excel format. The exported report can be retrieved from your device.

Pressing within the report in any cell will give you the option to go to the appointment in the Live Claims Feed or take you to the Patient Profile. Each will open in a separate tab, without disturbing your report. Once you take the action you need from the Live Claims Feed or the Patient Profile, you can return to your report.

Billing Note

Claim Status

Follow-up Date was updated to 09/11/2023 [08/07/2023]

Missing Informatio...

Go to Appointment

Open Patient Profile

Comp Claim

You will also be able to see the freshness of the data in the top left corner of your report.

Data Freshness				
Appt Level Detail				
gnosis	Billed	Allowed	Insurance Paid	Patient Paid
