

Adding Billing Profiles in the Live Claims Feed

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Billing Profiles in the Live Claims Feed

Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the Live Claims Feed.

1. Navigate to **Billing > Live Claims Feed**.
2. Click on the **Date of Service** for the appointment to open the billing details screen.

The screenshot shows the 'Live Claims Feed' interface. At the top, there are filters for 'Select All Offices', 'Select None', 'Primary Office All', 'Telehealth All', and 'Test Office All'. Below these are filters for 'Claim St', 'Billing St: All', and 'Appt Profiles: All'. There are also buttons for 'Calculate Counts', 'What's this?', and 'TFL Warning'. A search bar includes fields for 'Patient', 'Payer Name', 'Payer ID', 'drc claim #', and date ranges '07/31/2020' to '08/31/2020'. There is a 'Clinical Note' dropdown and an 'Open window in new tab' checkbox. At the bottom of the filter section are 'Check All', 'Clear', and 'Update Filter' buttons. Below the filters are buttons for 'Batch Status Change', 'Export to File', 'Custom Export', 'Display', and '+ Schedule'. A 'PAGE' indicator is on the right. The main table has columns: Info, Claim ID, Patient, Date of Service, Office, Supervising Provider, Billing Provider, Billed, Allowed, Adjmt, Ins 1 Paid, Ins 2 Paid, Pt Paid, Ins Bal, Pt Line Item Bal, Claim Bal, Exp Reimbr, Ins 1, and Ins Sta. A row is highlighted with a red box around the 'Date of Service' column, which contains '8/31/2020 12:50PM'. Below this row is a 'Totals' row and another row for '153498388 Jenny (Jen) Harris' with a 'Primary Office' and 'Cigna' insurer.

Info	Claim ID	Patient	Date of Service	Office	Supervising Provider	Billing Provider	Billed	Allowed	Adjmt	Ins 1 Paid	Ins 2 Paid	Pt Paid	Ins Bal	Pt Line Item Bal	Claim Bal	Exp Reimbr	Ins 1	Ins Sta	
Totals:							\$1,410.00	\$1,410.00	\$0.00	\$0.00	\$0.00	\$2.00	\$85.00	\$1,323.00	\$1,408.00	\$100.00			
<input type="checkbox"/>	153498388	Jenny (Jen) Harris	8/31/2020 12:50PM	Primary Office			\$250.00	\$250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250.00	\$250.00	\$50.00	Cigna	Sub	

3. Select the profile to be applied from the **Billing Profile** menu.

Jenny (Jen) Harris – 08/31/2020
Primary Office [11] – Exam 1

View Service + EOB SuperBill

Billing Status []
ICD Version ICD-10
Billing Provider: - If different to provider -
Pt Payment \$ 0.00 Copay \$20.00
Payment Profile
Pt Payment Due Physical Exam
Billing Profile **Strep**
Billing Pick List 6 Adjustments
Diagnosis Pick List Dolphin Attack
Payer pre-auth # Flu Treatment
Do Not Transmit Glasses
Referral # Glaucoma
Billing Facility HFMD
Purchased Serv Provider Post Op
Appointment Notes PT
Follow-up Date Sea Attack
Billing Notes Sea Creature Attack
Sea Lion Attack
Spider Bite
Surgery
Turkey
Turtle
Weight loss

4. Click Verify & Save.

Billing Profile Strep

Billing Pick List Choose from Pick List
Diagnosis Pick List Choose from Pt Problems
Payer pre-auth #
Do Not Transmit Do not transmit authorization number to payer
Referral #
Billing Facility
Purchased Serv Provider
Appointment Notes
Follow-up Date
Billing Notes

Is patient's condition related to
Employment No
Auto Accident No
Other Accident No
EDI Billing Note (HCFA/CMS-1500 Line 19)
Providers Ref: E. Jenner

Patient does not have unallocated payment Appt. does not have unallocated payment Primary Insurer: Cigna cypress

#	ICD-10	Description	Price	Billed	Allowed	Adjmt	Ins 1 paid	Ins 2 paid	Pt Paid	Ins Bal	Pt Bal	Status/Adj
1	J03.00	Acute streptococcal tonsillitis, unspecified	75 / \$50.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Not S
Totals:				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	3210F		1.00									
	99213		1.00									

+ Add Line Item * Delete Selected

Verify & Save

All patient data listed in this article is sample data. This is not a real person or real patient data.