

CDS Rule Flags in the Appointment Window

09/10/2024 4:38 pm EDT

CDS rule flags allow you to quickly see what [Clinical Decision Support](#) rules a patient falls into based on the parameters of the rules. You can see the rule flags in the appointment window.

Schedule Appointment

Appointment | Billing | Eligibility | Vitals | Growthcharts | Flags | Log Comm. | Revisions | Custom Data | MU Helper

Type Appointment Video Visit Walk-in Transition of Care Referral

WARNING: This patient is pre-populated sample data. Patient Statement Balance: \$750.00 [Generate Statement](#) Balance: \$750.00 [22 past appointments](#)

CDS: Mammogram screening for all women aged 40-74

Provider: Dr. James Smith

Patient: Jenny (Jen) Harris - 02/11/1980

Reason:

Scheduled: 05/25/2023 Time: 03:30PM

Duration: 30 minutes Allow overlapping

Notes:

Consent Forms: HIPAA Data Use Agreement (default) No Show Policy (default) Telehealth Consent (default)

Supervising: - If different to provider -

Office: Office 1

Profile: -----

Eligibility Profile: -----

Exam: Exam 1

Color: [Color Picker]

Status: [Dropdown]

0h 1m

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You can remove these flags from the appointment window.

1. Go to Account > Provider Settings and select the General tab.

Account | Marketplace

ACCOUNT SETTINGS

User Settings

Provider Settings

onpatient Settings

Account Setup

Custom Fields

2. Scroll to the Appointment Settings section and uncheck the box next to the **Matched CDS Rules**.

Appointment Settings

- Access to online scheduling Allows patients to self-schedule appointments via onpatient
- Patient's Statement Balance Show patient's statement balance.
 - Patient's Current Balance Show patient's current balance.
- Claim's Billing Information Show claim's billing information.
 - Patient's Insurance Show patient's insurance payer.
 - Patient's Flag Show patient flag.
- Appointment Count Show patient's appointments count.
- Matched CDS Rules Show patient's matched CDS rules.**
- Auto Appointment Reminders Enable to automatically choose the patient's most recent reminders when scheduling
- Limit patient flags to appointment Show relevant flags related to current appointment.

3. Scroll and select **Update Entire Profile** to save your settings.

Update Entire Profile

The CDS rules will no longer appear in the appointment window. To add them back simply recheck the box in step 2 and save your settings.

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Patient	Jenny (Jen) Harris - 02/11/1980	Office:	Office 1
Reason:		Profile:	-----
Scheduled:	05/25/2023 Time 03:30PM	Eligibility Profile:	-----
Duration:	30 minutes <input type="checkbox"/> Allow overlapping	Exam:	Exam 1
Notes:		Color:	
Consent Forms:	<input checked="" type="checkbox"/> HIPAA Data Use Agreement (default) <input checked="" type="checkbox"/> No Show Policy (default) <input checked="" type="checkbox"/> Telehealth Consent (default)	Status:	

0h 21m

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