

CDS Rule Flags in the Appointment Window

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CDS rule flags allow you to quickly see what [Clinical Decision Support](#) rules a patient falls into based on the parameters of the rules. You can see the rule flags in the appointment window.

The screenshot shows the 'Schedule Appointment' interface. At the top, there are tabs for 'Appointment', 'Billing', 'Eligibility', 'Vitals', 'Growthcharts', 'Flags', 'Log Comm.', 'Revisions', 'Custom Data', and 'MU Helper'. Below the tabs, there are radio buttons for 'Type' (Appointment, Video Visit) and checkboxes for 'Walk-in', 'Transition of Care', and 'Referral'. A warning banner states: 'WARNING: This patient is pre-populated sample data. Patient Statement Balance: \$750.00 Generate Statement Balance: \$750.00 22 past appointments'. Below the banner, a CDS rule flag is highlighted: 'CDS: Mammogram screening for all women aged 40-74'. An arrow points to this flag. The main form contains fields for 'Provider' (Dr. James Smith), 'Patient' (Jenny (Jen) Harris - 02/11/1980), 'Reason', 'Scheduled' (05/25/2023, 03:30PM), 'Duration' (30 minutes), 'Notes', 'Consent Forms' (HIPAA Data Use Agreement, No Show Policy, Telehealth Consent), 'Supervising' (- If different to provider -), 'Office' (Office 1), 'Profile', 'Eligibility Profile', 'Exam' (Exam 1), 'Color', 'Status', and a 'View Clinical Note' button.

You can remove these flags from the appointment window.

1. Go to Account > Provider Settings and select the General tab.
2. Scroll to the Appointment Settings section and uncheck the box next to the **Matched CDS Rules**.

Appointment Settings

- Access to online scheduling Allows patients to self-schedule appointments via onpatient
- Patient's Statement Balance Show patient's statement balance.
- Patient's Current Balance Show patient's current balance.
- Claim's Billing Information Show claim's billing information.
- Patient's Insurance Show patient's insurance payer.
- Patient's Flag Show patient flag.
- Appointment Count Show patient's appointments count.
- Matched CDS Rules Show patient's matched CDS rules.
- Auto Appointment Reminders Enable to automatically choose the patient's most recent reminders when scheduling
- Limit patient flags to appointment Show relevant flags related to current appointment.

3. Scroll and select **Update Entire Profile** to save your settings.

The CDS rules will no longer appear in the appointment window. To add them back simply recheck the box in step 2 and save your settings.

Schedule Appointment

- Appointment
- Billing
- Eligibility
- Vitals
- Growthcharts
- Flags
- Log Comm.
- Revisions
- Custom Data
- MU Helper

Type Appointment Video Visit Walk-in Transition of Care Referral

WARNING: This patient is pre-populated sample data. Patient Statement Balance: \$750.00 Generate Statement Balance: \$750.00 22 past appointments

Provider	Dr. James Smith	Supervising	- If different to provider -
Patient	Jenny (Jen) Harris - 02/11/1980	Office:	Office 1
Reason:		Profile:	-----
Scheduled:	05/25/2023 Time 03:30PM	Eligibility Profile:	-----
Duration:	30 minutes <input type="checkbox"/> Allow overlapping	Exam:	Exam 1
Notes:		Color:	
Consent Forms:	<input checked="" type="checkbox"/> HIPAA Data Use Agreement (default) <input checked="" type="checkbox"/> No Show Policy (default) <input checked="" type="checkbox"/> Telehealth Consent (default)	Status:	
		0h 21m	<input checked="" type="checkbox"/> View Clinical Note
			View All Appointments