Export Individual Patient C-CDA Files
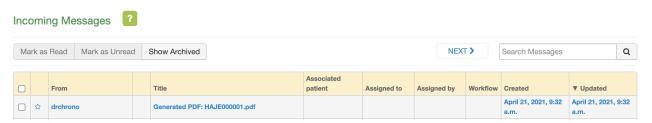
You can export or download a single patient's C-CDA file from their chart. You can also share it with your patient through OnPatient. For more information on how the data in the C-CDA is populated, see our article here.
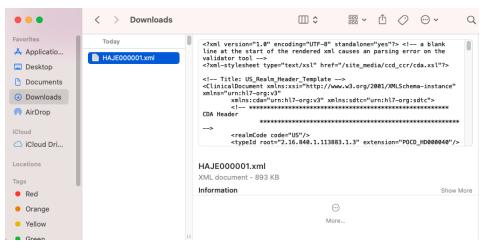
1. Navigate to the patient's chart and select **Clinical Dashboard** from the options on the left.

2. Under the **Clinical Summary** dropdown, there are options to download, share, and export the C-CDA file.

3. Select the option that best fits your needs.
- **Download PDF** will send the file to the **Message Center** (✉) for you to view, download or print.

- **Download C-CDA XML** will download the file to your computer.

- **Display C-CDA XML** shows the file in a web-viewable format similar to the PDF option.

Patient Health Summary

Patient	Jenny Harris		
Date of birth	February 11, 1980	Sex	Female
Race	White Unknown	Ethnicity	Not Hispanic or Latino
Contact info	Primary Home: 1001 N Rengstorff Ave Mountain View, CA 94040, US Tel (Primary Home): (844) 569-8628 Tel (Cell): (443) 555-5555	Preferred Language	English (en)
		Patient IDs	HAJE000001 2.16.840.1.113883.3.7621 111-11-1111 2.16.840.1.113883.4.1
Document Created	April 21, 2021, 09:41:21, EST		
Care provision	from November 3, 2020, 15:36:04, EST to April 21, 2021, 09:41:21, EST		
Performer (primary care provider)	James Smith		
Author	James Smith		
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Document maintained by			
Contact info	Work Place: 225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): (443) 555-5555		

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- **Customize Clinical Summary** allows you to select which data elements you would like to include in the summary. You can export it as an XML or PDF file.

Customize Your Clinical Summary

Select Which Data Elements To Include in Clinical Summary:

☑	Data To Include in Clinical Summary
☑	Patient name:
☑	Sex:
☑	Birthdate:
☑	Race:
☑	Ethnicity:
☑	Preferred language:
☑	Smoking status:
☑	Problems:
☑	Medications:
☑	Allergies:
☑	Lab tests:
☑	Vitals:
☑	Care plan:
☑	Procedures:
☑	Immunizations:
☑	Past appointments:
☑	Future appointments:

Create CCDA .xml   Create PDF

- **Send to OnPatient (if enabled)** will send the C-CDA file in a PDF format for the patient to download from their messages after logging in to their OnPatient account.

Referral Note ▾   Clinical Summary ▾

Download PDF (will appear in Message Center)

Download C-CDA XML

Display C-CDA XML

Customize Clinical Summary (XML or PDF)

Send to Onpatient

Last generated at June 11, 2024, 10:34 a.m.

Messaging

Send Message

Inbox 1
Starred
Sent
Archived

James Smith
Clinical Summary
1 minute ago

                                                                                        ➔ Reply

Jenny (Jen) Harris's clinical summary created at 2021-04-21 10:01:15.130111 by Brendan Wilberton

Attachments: Clinical Summary