

Export Individual Patient C-CDA Files

08/29/2024 3:10 pm EDT

You can export or download a single patient's C-CDA file from their chart. You can also share it with your patient through OnPatient. For more information on how the data in the C-CDA is populated, see our article [here](#).

1. Navigate to the patient's chart and select **Clinical Dashboard** from the options on the left.

The screenshot shows the OnPatient interface for a patient named drchrono Test. The left sidebar contains a menu with 'Clinical Dashboard' highlighted. The main content area displays patient information, including demographics, contact details, and a 'Summary Of Care Provided' section. A dropdown menu for 'Clinical Summary' is open, showing options to download or share the C-CDA file.

2. Under the **Clinical Summary** dropdown, there are options to download, share, and export the C-CDA file.

The screenshot shows the OnPatient interface for a patient named drchrono Test. The 'Clinical Summary' dropdown menu is open, displaying options to download or share the C-CDA file. The options are: 'Download PDF (will appear in Message Center)', 'Download C-CDA XML', 'Display C-CDA XML', and 'Customize Clinical Summary (XML or PDF)'. The 'Clinical Summary' dropdown is highlighted.

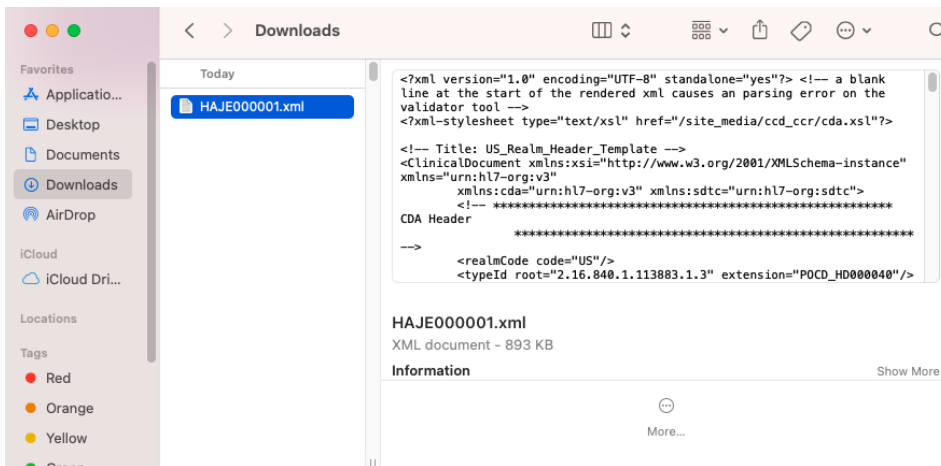
3. Select the option that best fits your needs.

- **Download PDF** will send the file to the Message Center () for you to view, download or print.

Incoming Messages

The screenshot shows the OnPatient interface for the Incoming Messages section. The message list shows a message from drchrono with the title 'Generated PDF: HAJE000001.pdf'. The message was created on April 21, 2021, at 9:32 a.m. and was updated on the same date and time.

- **Download C-CDA XML** will download the file to your computer.



- Display C-CDA XML shows the file in a web-viewable format similar to the PDF option.

Patient Health Summary

Patient	Jenny Harris		
Date of birth	February 11, 1980	Sex	Female
Race	White Unknown	Ethnicity	Not Hispanic or Latino
Contact info	Primary Home: 1001 N Rengstorff Ave Mountain View, CA 94040, US Tel (Primary Home): (844) 569-8628 Tel (Cell): (443) 555-5555	Preferred Language	English (en)
		Patient IDs	HAJE000001 2.16.840.1.113883.3.7621 111-11-1111 2.16.840.1.113883.4.1
Document Created	April 21, 2021, 09:41:21, EST		
Care provision	from November 3, 2020, 15:36:04, EST to April 21, 2021, 09:41:21, EST		
Performer (primary care provider)	James Smith		
Author	James Smith		
Contact info	225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): (443) 555-5555		
Document maintained by			
Contact info	Work Place: 225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): (443) 555-5555		

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Show all sections

- **Customize Clinical Summary** allows you to select which data elements you would like to include in the summary. You can export it as an XML or PDF file.

Customize Your Clinical Summary

Select Which Data Elements To Include in Clinical Summary:

<input checked="" type="checkbox"/>	Data To Include in Clinical Summary
<input checked="" type="checkbox"/>	Patient name:
<input checked="" type="checkbox"/>	Sex:
<input checked="" type="checkbox"/>	Birthdate:
<input checked="" type="checkbox"/>	Race:
<input checked="" type="checkbox"/>	Ethnicity:
<input checked="" type="checkbox"/>	Preferred language:
<input checked="" type="checkbox"/>	Smoking status:
<input checked="" type="checkbox"/>	Problems:
<input checked="" type="checkbox"/>	Medications:
<input checked="" type="checkbox"/>	Allergies:
<input checked="" type="checkbox"/>	Lab tests:
<input checked="" type="checkbox"/>	Vitals:
<input checked="" type="checkbox"/>	Care plan:
<input checked="" type="checkbox"/>	Procedures:
<input checked="" type="checkbox"/>	Immunizations:
<input checked="" type="checkbox"/>	Past appointments:
<input checked="" type="checkbox"/>	Future appointments:

[Create CCD .xml](#) [Create PDF](#)

- **Send to OnPatient (if enabled)** will send the C-CDA file in a PDF format for the patient to download from their messages after logging in to their OnPatient account.

Referral Note Clinical Summary

- Download PDF (will appear in Message Center)
- Download C-CDA XML
- Display C-CDA XML
- Customize Clinical Summary (XML or PDF)
- Send to Onpatient**

Last generated at June 11, 2024, 10:34 a.m.

Messaging

Send Message

- Inbox 1
- Starred
- Sent
- Archived

James Smith
Clinical Summary
1 minute ago [Reply](#)

Jenny (Jen) Harris's clinical summary created at 2021-04-21 10:01:15.130111 by Brendan Wilberton

Attachments: [Clinical Summary](#)