

# Export Individual Patient C-CDA Files

Last modified on 09/09/2025 3:25 pm EDT

You can export or download a single patient's C-CDA file from their chart. You can also share it with your patient through OnPatient. For more information on how the data in the C-CDA is populated, see our article [here](#).

1. Navigate to the patient's chart and select **Clinical Dashboard** from the options on the left.
2. Under the **Clinical Summary** dropdown, there are options to download, share, and export the C-CDA file.

The screenshot shows the 'Clinical Dashboard' interface. On the left is a sidebar with navigation options: Patient Chart, Patient Summary, Immunizations, Family History, Demographics, Appointments, Clinical Dashboard (selected), Documents, Eligibility, and Tasks. The main content area is titled 'Clinical Dashboard' and contains a 'Summary Of Care Provided' section with a table of appointments and a 'Clinical Summary' dropdown menu. The dropdown menu is open, showing options: 'Download PDF (will appear in Message Center)', 'Download C-CDA XML', 'Display C-CDA XML', 'Customize Clinical Summary (XML or PDF)', and 'Send to Onpatient'. Below this is an 'Ongoing Problems' table with columns for Problem, ICD-10-CM, ICD-9-CM, SNOMED, Diagnosis Date, Status, and Notes.

Problem	ICD-10-CM	ICD-9-CM	SNOMED	Diagnosis Date	Status	Notes
Child neglect, Suspected, Initial encounter	T76.02XA			Aug. 26, 2025, midnight	Active	
Angle closure glaucoma suspect of right eye	H40.001		1003489004	Jan. 17, 2024, midnight	Active	
Diabetes mellitus due to underlying condition with hyperosmolarity with coma	E08.01			July 28, 2025, midnight	Active	
Diabetes mellitus due to underlying condition with unspecified diabetic retinopathy without macular edema	E08.319			Jan. 4, 2024, midnight	Active	
B cell lymphocyte aplasia caused by drug	T50.905A		1003473002	Jan. 17, 2024, midnight	Active	

3. Select the option that best fits your needs.

- **Download PDF** will send the file to the Message Center (✉) for you to view, download or print.

## Incoming Messages ?

The screenshot shows an 'Incoming Messages' interface. At the top are buttons for 'Mark as Read', 'Mark as Unread', and 'Show Archived', along with a 'NEXT >' button and a search box labeled 'Search Messages'. Below is a table of messages with columns: From, Title, Associated patient, Assigned to, Assigned by, Workflow, Created, and Updated.

	From	Title	Associated patient	Assigned to	Assigned by	Workflow	Created	Updated
<input type="checkbox"/>	drchrono	Generated PDF: HAJE000001.pdf					April 21, 2021, 9:32 a.m.	April 21, 2021, 9:32 a.m.

- **Download C-CDA XML** will download the file to your computer.

The screenshot shows a file explorer window with a sidebar on the left containing 'Favorites' (Applications, Desktop, Documents, Downloads, AirDrop) and 'Locations' (iCloud, iCloud Drive). The main area shows a file named 'HAJE000001.xml' in the 'Downloads' folder. The file is selected, and its content is displayed in a web-viewable format. The content is XML code, including a CDA Header section.

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?> <!-- a blank line at the start of the rendered xml causes a parsing error on the validator tool -->
<?xml-stylesheet type="text/xsl" href="/site_media/ccd_ccr/cda.xsl"?>
<!-- Title: US_Realm_Header_Template -->
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns="urn:h7-org:v3"
xmlns:cda="urn:h7-org:v3" xmlns:sdtc="urn:h7-org:sdtc">
<!-- *****
CDA Header
-->
<realmCode code="US"/>
<typeId root="2.16.840.1.113883.1.3" extension="POCD_HD000040"/>
```

- **Display C-CDA XML** shows the file in a web-viewable format similar to the PDF option.

### Patient Health Summary

<b>Patient</b>	Jenny Harris		
<b>Date of birth</b>	February 11, 1980	<b>Sex</b>	Female
<b>Race</b>	White Unknown	<b>Ethnicity</b>	Not Hispanic or Latino
<b>Contact info</b>	Primary Home: 1001 N Rengstorff Ave Mountain View, CA 94040, US Tel (Primary Home): (844) 569-8628 Tel (Cell): (443) 555-5555	<b>Preferred Language</b>	English (en)
		<b>Patient IDs</b>	HAEJ000001 2.16.840.1.113883.3.7621 111-11-1111 2.16.840.1.113883.4.1
<b>Document Created</b>	April 21, 2021, 09:41:21, EST		
<b>Care provision</b>	from November 3, 2020, 15:36:04, EST to April 21, 2021, 09:41:21, EST		
<b>Performer (primary care provider)</b>	James Smith		
<b>Author</b>	James Smith		
<b>Contact info</b>	225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): (443) 555-5555		
<b>Document maintained by</b>			
<b>Contact info</b>	Work Place: 225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): (443) 555-5555		

#### Table of Contents

- Allergies, Adverse Reactions, Alerts
- Encounters
- Family History
- Immunizations
- Instructions
- Medications Administered
- Medications
- Plan of Care
- Problems
- Procedures
- Lab Tests
- Results
- Social History
- Vital Signs

Show all sections

- **Customize Clinical Summary** allows you to select which data elements you would like to include in the summary. You can export it as an XML or PDF file.

#### Customize Your Clinical Summary

Select Which Data Elements To Include in Clinical Summary:

<input checked="" type="checkbox"/>	Data To Include in Clinical Summary
<input checked="" type="checkbox"/>	Patient name:
<input checked="" type="checkbox"/>	Sex:
<input checked="" type="checkbox"/>	Birthdate:
<input checked="" type="checkbox"/>	Race:
<input checked="" type="checkbox"/>	Ethnicity:
<input checked="" type="checkbox"/>	Preferred language:
<input checked="" type="checkbox"/>	Smoking status:
<input checked="" type="checkbox"/>	Problems:
<input checked="" type="checkbox"/>	Medications:
<input checked="" type="checkbox"/>	Allergies:
<input checked="" type="checkbox"/>	Lab tests:
<input checked="" type="checkbox"/>	Vitals:
<input checked="" type="checkbox"/>	Care plan:
<input checked="" type="checkbox"/>	Procedures:
<input checked="" type="checkbox"/>	Immunizations:
<input checked="" type="checkbox"/>	Past appointments:
<input checked="" type="checkbox"/>	Future appointments:

Create CCDA .xml

Create PDF

- **Send to OnPatient (if enabled)** will send the C-CDA file in a PDF format for the patient to download from their messages after logging in to their OnPatient account.

Referral Note ▾
Clinical Summary ▾

Download PDF (will appear in Message Center)

Download C-CDA XML

Display C-CDA XML

Customize Clinical Summary (XML or PDF)

Send to Onpatient

Last generated at June 11, 2024, 10:34 a.m.

# Messaging

Send Message

Inbox

1

Starred

Sent

Archived

**James Smith**

Clinical Summary  
1 minute ago

[Reply](#)

Jenny (Jen) Harris's clinical summary created at 2021-04-21 10:01:15.130111 by Brendan Wilberton

**Attachments:** [Clinical Summary](#)