What is the Product/Procedure option?

The Product/Procedure Report will show you what CPT/HCPCS/Custom and ICD-10 codes have been billed throughout your practice, along with detailed patient information if you need to dig deeper. Offices use this report to identify the most used procedures/custom/diagnosis codes within their office.

1. The Product/Procedure Report can be found by navigating to **Billing > Product/Procedure.** Once inside the report, you will have several options available. You can enter a specific code or a date range.

Product/Procedure	CPT/HCPCS/Custom	ICD-10			
Code (CPT/HCPCS/C🔲	Service Date ∨				🔄 Update

If you want to know what CPT/HCPCS/Custom codes were charged for a specific date range, just leave the code field blank, select **Service Date** and the date range you would like, and click on the blue **Update** on the right.

Your information will populate like the example below. It will show the CPT/HCPCS/Custom code, along with the number of times it has been charged (**Units**) during the date range you selected, along with the total charges.

To see which patient appointments those codes are listed on, just click on the blue code and description. The patient information, including the patient's name, date of service, provider, and payer will populate.

⇕ Code	⇕ Units	⇕ Charge
Totals:	**2172.00**	**$461,243.00**
90792: PSYCH DIAG EVAL W/MED SRVCS	3	$0.00
90833: PSYTX W PT W E/M 30 MIN	1027	$110,379.00
90836: PSYTX W PT W E/M 45 MIN	6	$615.00
96127: BRIEF EMOTIONAL/BEHAV ASSMT	7	$70.00
96365: THER/PROPH/DIAG IV INF INIT	5	$2,950.00
96366: THER/PROPH/DIAG IV INF ADDON	5	$1,375.00
96367: TX/PROPH/DG ADDL SEQ IV INF	5	$750.00
99203: OFFICE/OUTPATIENT VISIT NEW	1	$0.00
99204: OFFICE/OUTPATIENT VISIT NEW	4	$1,435.00

The same works if you would like to see what ICD-10 codes have been used during a certain period. To pull up this information, first, press the **ICD-10 tab** at the top of the screen.

Once you select your date range (and specific ICD-10, if applicable), the system will provide the information you requested. To see which appointment the particular ICD-10 code is attached to, just click on the actual code or description. The patient information, along with the date of service and provider will be listed.

Code	# of Appointments	Description
E28.2	1	Polycystic ovarian syndrome
F06.31	1	Mood disorder due to known physiological condition with depressive features
F06.32	4	Mood disorder due to known physiological condition with major depressive-like episode
F10.10	2	Alcohol abuse, uncomplicated
F10.11	2	Alcohol abuse, in remission
F10.180	2	Alcohol abuse with alcohol-induced anxiety disorder
F11.21	1	Opioid dependence, in remission

You can export the information in the product procedure report by pressing the gray **Export** button on the right. The report will be generated and available in your message center.

Here is a video that will walk you through this report.