

# Specialty Specific Eligibility

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DrChrono can verify eligibility for either single or multiple specialties at a time and log past eligibility checks for future reference.

## Running Eligibility

1. Navigate to *Patient's chart* > *Eligibility* screen
2. Search for the service type and add specialties for it to be included in the eligibility check

**Eligibility**

Eligibility Check | Past Eligibility Checks

Insurance Eligibility & Benefits Check

Search for a service type ↓ or OT ↓

Acupuncture x

Run Primary Insurance Run Secondary Insurance

3. Select **Run Primary Insurance** or **Run Secondary Insurance** to run details.
4. Each specialty will be listed as tabs that when clicked display the benefits for the respective specialty.

## Viewing previous eligibility checks

1. Select **Past Eligibility Checks** tab to display previous eligibility checks. To view the details, select the **View** button on the right.

Eligibility	Service Type	Appointment	Insurance Type	Payer Name	Checked On	
Active Coverage	30: Health Benefit Plan Coverage		Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	33: Chiropractic		Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	30: Health Benefit Plan Coverage	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	30: Health Benefit Plan Coverage	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	64: Acupuncture	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	33: Chiropractic	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	30: Health Benefit Plan Coverage		Primary Insurance	ANTHEM BLUE CROSS	Jan 24, 2019	Q View

## Creating/Managing Eligibility profiles

Similar to Appointment & billing profiles, we have a choice to create Eligibility profiles in which the frequently used specialty combinations can be preset.

1. Navigate to Account > Custom fields > Eligibility profiles > Add Eligibility profiles
2. Profiles can be accessed from the choose profile drop-down while running benefits.

Eligibility Check    Past Eligibility Checks

### Insurance Eligibility & Benefits Check

or
 Choose Profile

- OT
- PT