

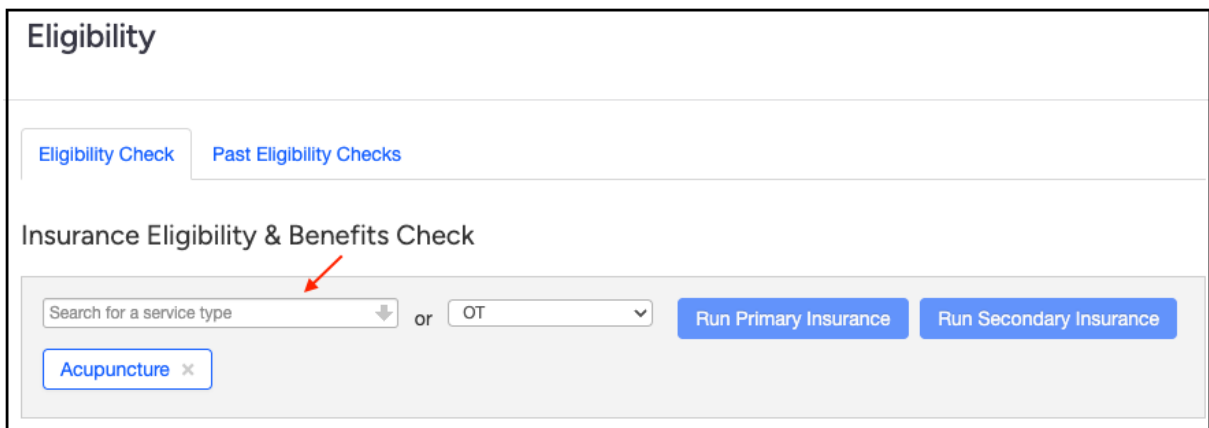
Specialty Specific Eligibility

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DrChrono can verify eligibility for either single or multiple specialties at a time and log past eligibility checks for future reference.

Running Eligibility

1. Navigate to *Patient's chart* > *Eligibility* screen
2. Search for the service type and add specialties for it to be included in the eligibility check



The screenshot shows the 'Eligibility' screen. At the top, there are two tabs: 'Eligibility Check' (active) and 'Past Eligibility Checks'. Below the tabs is the section 'Insurance Eligibility & Benefits Check'. There is a search bar for a service type with a dropdown arrow, and a dropdown for insurance type with 'OT' selected. A red arrow points to the search bar. Below the search bar is a tag for 'Acupuncture' with a close button. To the right of the search bar are two buttons: 'Run Primary Insurance' and 'Run Secondary Insurance'.

3. Select **Run Primary Insurance** or **Run Secondary Insurance** to run details.
4. Each specialty will be listed as tabs that when clicked display the benefits for the respective specialty.

Viewing previous eligibility checks

1. Select **Past Eligibility Checks** tab to display previous eligibility checks. To view the details, select the **View** button on the right.

Eligibility	Service Type	Appointment	Insurance Type	Payer Name	Checked On	
Active Coverage	30: Health Benefit Plan Coverage		Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	33: Chiropractic		Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	30: Health Benefit Plan Coverage	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	30: Health Benefit Plan Coverage	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	64: Acupuncture	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	33: Chiropractic	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Active Coverage	30: Health Benefit Plan Coverage		Primary Insurance	ANTHEM BLUE CROSS	Jan 24, 2019	Q View

Creating/Managing Eligibility profiles

Similar to Appointment & billing profiles, we have a choice to create Eligibility profiles in which the frequently used specialty combinations can be preset.

1. Navigate to Account > Custom fields > Eligibility profiles > Add Eligibility profiles
2. Profiles can be accessed from the choose profile drop-down while running benefits.

Eligibility Check Past Eligibility Checks

Insurance Eligibility & Benefits Check

or
 Choose Profile

- OT
- PT