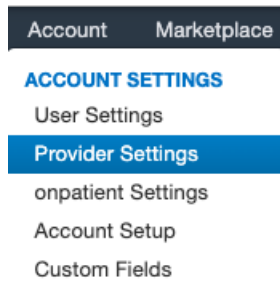


Connecting Square to your DrChrono Account

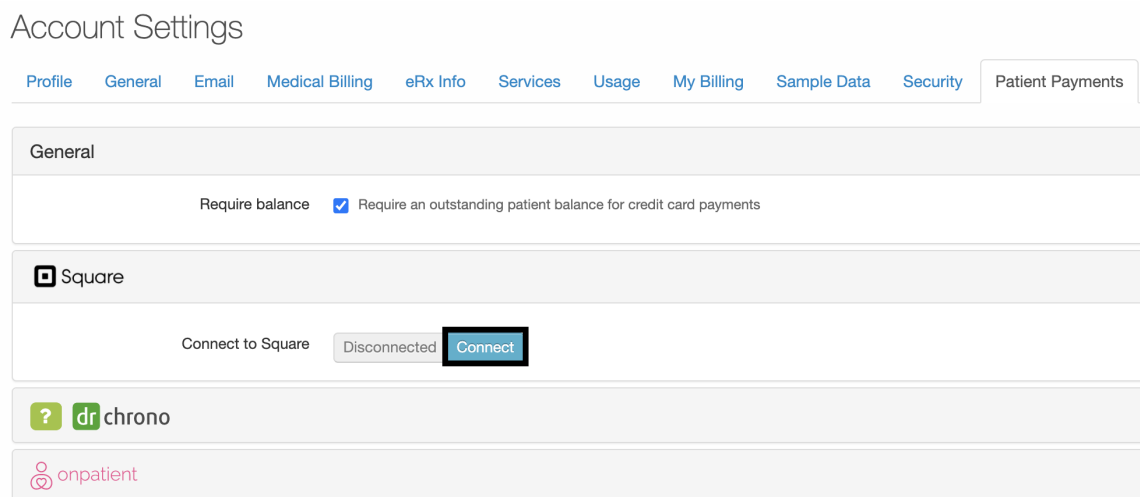
07/08/2024 7:40 pm EDT

DrChrono's integration with Square makes it easy to take credit card payments in one place without having to log in to a different site. You can easily connect Square to your DrChrono account.

1. Hover your cursor over the **Account** tab and click on **Provider Settings**. Go to the **Patient Payments** tab.

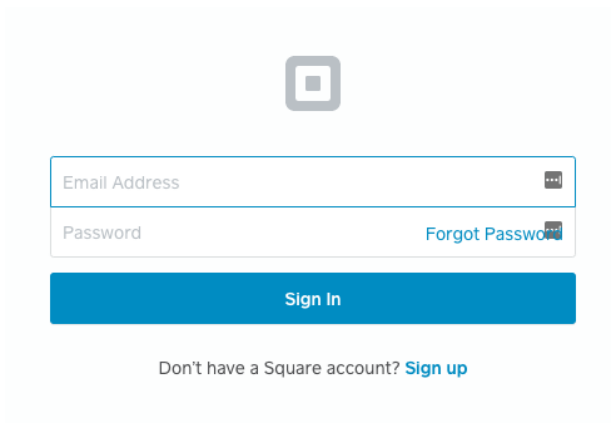


2. Click **Connect** under the Square heading.



[Update Entire Profile](#)

3. To complete the process, a popup window from Square will populate and prompt you to create an account or sign in to Square. Please click **Sign Up** if you do not already have a Square account and follow the steps.



4. Once you have signed in, there will be a list of permissions in the popup window. Click **Allow**.

drchrono is requesting permission to do the following:

Read my merchant profile information

Includes name, profile image, and email address.

Read my payment history

Includes all incoming payments and refunds.

Create payments and refunds

Allows application to take payments and refund payments on my behalf.

Read my customer contact information

Includes customer name, email and phone number.

Modify my customer contact information

Allows adding, changing or deleting customer contact information including customer name, email, phone number and stored credit cards on file.

Manage my device credentials

Includes name, device code, and location ID

Process in-person payments

Allows mobile applications to connect with Square readers and handle payments directly, without transferring control to the Square Point of Sale application.

[Privacy Policy](#)



If you wish to enable Square access across the practice group, simply select the checkbox and click **Update**. This will allow all providers in the group to process payments with the same Square account.

Connect to Square ✔ Connected Disconnect

Default Location Brendan's DrChrono ▼

Enable Square access for the entire practice group

[Update Square Settings](#)

To contact Square support, or view their FAQs, please click [here](#).

