Connecting Square to your DrChrono Account

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DrChrono's integration with Square makes it easy to take credit card payments in one place without having to log in to a different site. You can easily connect Square to your DrChrono account.

- 1. Navigate to Account > Provider Settings > Patient Payments tab.
- 2. Select Connect under the Square heading.

Profile General	Email	wedical Billing	erx into	Services	Usage	Wy Billing	Sample Data	Security	Patient Pay
General									
	Require b	alance 🔽 Req	uire an outstand	ding patient bal	ance for cred	it card payments			
Square				/					
	Connect to S	Square Discor	nnected Cor	nnect					
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o onpatient									

3. To complete the process, a popup window from Square will populate and prompt you to create an account or sign in to Square. Select **Sign Up** if you do not already have a Square account and follow the steps.

	-
Email Address	
Password	Forgot Passwo
S	Sign In
Don't have a Squ	uare account? Sign up

4. Once you have signed in, you will see a list of permissions in the popup window. Press Allow.

drchrono is requesting permission to do the following:
Read my merchant profile information Includes name, profile image, and email address.
Read my payment history Includes all incoming payments and refunds.
Create payments and refunds Allows application to take payments and refund payments on my behalf.
Read my customer contact information Includes customer name, email and phone number.
Modify my customer contact information Allows adding, changing or deleting customer contact information including customer name, email, phone number and stored credit cards on file.
Manage my device credentials Includes name, device code, and location ID
Process in-person payments Allows mobile applications to connect with Square readers and handle payments directly, without transferring control to the Square Point of Sale application.
Privacy Policy Allow

5. If you wish to enable Square access across the practice group, select the checkbox and press **Update**. This will allow all providers in the group to process payments with the same Square account.

Square				
Connect to Square	Connected Disconnect			
Default Location	✓			
	Enable Square access for the entire practice group			
	Update Square Settings			

6. To contact Square support, or view their FAQs, press here.