

# Payment Analysis Report

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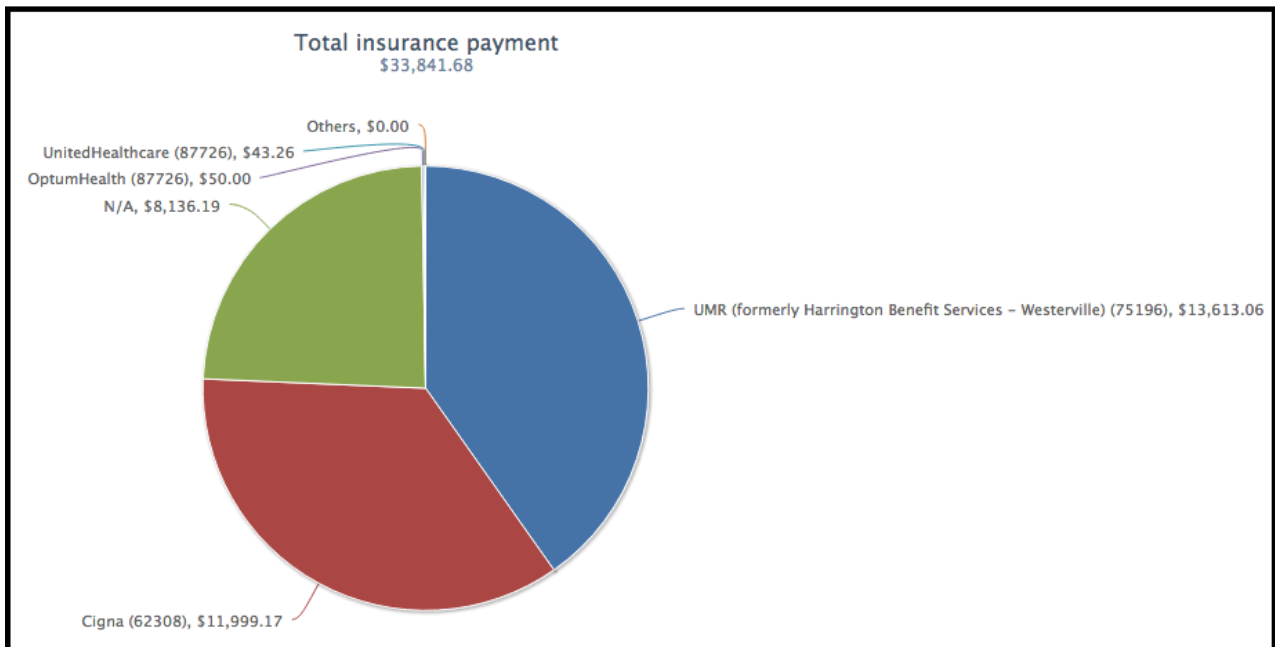
## Payment Analysis

The Payment Analysis report is a tool that provides you with an overall snapshot of your incoming payments. Payment Analysis addresses three questions:

- How much is coming in?
- What is the source of the income?
- What service/provider is the money being paid towards?

### 1. Navigate to **Billing > Payment Analysis**

To illustrate your payment breakdown, several pie charts are available to you. These charts break down your total billed out, insurance payments, patient payments, and total adjustments.



# Calculations

To understand the pie chart in greater detail, you can select the **Detail** tab to receive a full breakdown of each of the numbers in the pie chart. Next to each number will be a percentage, reflecting the percentage of the total amount each subtotal corresponds to. This is calculated with the following formula:

(Row subtotal for billed, insurance payment, patient payment, or adjustment based on your selection in the 'Group By' filter) / (Practice total for billed, insurance payment, patient payment, or adjustment)

Payer	Billed	Insurance Payment	Patient Payment	Adjustment
<b>Totals:</b>	<b>\$79,029.33</b>	<b>\$33,841.68</b>	<b>\$0.00</b>	<b>\$28,104.64</b>
0	24.17% \$19,101.74	24.04% \$8,136.19	0% \$0.00	22.02% \$6,188.65
Cigna (62308)	38.81% \$30,670.02	35.46% \$11,999.17	0% \$0.00	36.06% \$10,135.17
OptumHealth (87726)	1.35% \$1,065.00	0.15% \$50.00	0% \$0.00	0.36% \$100.00
UMR (formerly Harrington Benefit Services - Westerville) (75196)	33.45% \$26,432.57	40.23% \$13,613.06	0% \$0.00	41.46% \$11,650.87
UnitedHealthcare (87726)	1.24% \$980.00	0.13% \$43.26	0% \$0.00	0.11% \$29.95
united healthcare ()	0.99% \$780.00	0% \$0.00	0% \$0.00	0% \$0.00

Each dollar figure in the chart may be clicked on to expand into another table that displays the appointments and associated charges and payments that are sourced. These are claims in which the combined total of billed, insurance payment, patient payment, or adjustment figures are calculated.

Provider	Patient	Date of Service	Billed	Insurance Payment	Patient Payment	Adjustment
Fabian Newman	Claudie (Demo) Goyette	Jan 11, 2017	\$2,201.33	\$1,129.79	\$0.00	\$947.10
Fabian Newman	Olinda (Demo) Bogisich	Feb 3, 2017	\$1,012.17	\$0.00	\$0.00	\$0.00
Fabian Newman	Gale (Demo) Gulgowski	Jan 17, 2017	\$136.70	\$83.13	\$0.00	\$44.99
Fabian Newman	Gale (Demo) Gulgowski	Jan 25, 2017	\$21.29	\$8.58	\$0.00	\$9.09
Fabian Newman	Olinda (Demo) Bogisich	Jan 25, 2017	\$1,074.26	\$536.69	\$0.00	\$482.07
Fabian Newman	Olinda (Demo) Bogisich	Jan 30, 2017	\$3,740.10	\$1,934.04	\$0.00	\$1,256.65
Fabian Newman	Gale (Demo) Gulgowski	Jan 31, 2017	\$3,134.15	\$1,627.92	\$0.00	\$1,408.41
Fabian Newman	Claudie (Demo) Goyette	Jan 9, 2017	\$1,903.84	\$968.05	\$0.00	\$906.95
Fabian Newman	Olinda (Demo) Bogisich	Jan 26, 2017	\$3,181.61	\$1,502.46	\$0.00	\$1,490.77
Fabian Newman	Olinda (Demo) Bogisich	Jan 11, 2017	\$254.08	\$136.15	\$0.00	\$98.04
Fabian Newman	Gale (Demo) Gulgowski	Jan 27, 2017	\$2,061.97	\$0.00	\$0.00	\$0.00
Fabian Newman	Olinda (Demo) Bogisich	Feb 1, 2017	\$3,799.21	\$0.00	\$0.00	\$0.00
Fabian Newman	Claudie (Demo) Goyette	Jan 4, 2017	\$4,156.16	\$1,920.67	\$0.00	\$1,756.47
Fabian Newman	Claudie (Demo) Goyette	Jan 10, 2017	\$3,302.22	\$1,807.54	\$0.00	\$1,484.99
Fabian Newman	Gale (Demo) Gulgowski	Jan 30, 2017	\$127.08	\$52.92	\$0.00	\$40.23
Fabian Newman	Olinda (Demo) Bogisich	Jan 19, 2017	\$286.88	\$156.94	\$0.00	\$96.99
Fabian Newman	Gale (Demo) Gulgowski	Jan 12, 2017	\$276.97	\$134.29	\$0.00	\$112.42