Patient Menu Items on the iPhone EHR App

07/08/2024 7:41 pm EDT

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There are several items available for use located under the **Patient** menu on the iPhone EHR app. This tutorial will guide you through these options.

• To access the patient menu, select the patient or appointment.

∎II Verizon 🗢 Filters	9:06 АМ Jun 24, 2021 _V All, including PG	4 87% 🗩		📲 Verizon 🗢	12:24 PM Patients	70% 🜠
Q Search	Appointment			Q Patient Se	arch	
06/24/202	1 Thu					
	enny (Jen) Harris 5/24 04:09PM	Exam 1				
			-OR-		Select a Patient	
				Find a	iny patient by his/he	
					Start	
	atients Messages Tas	te Account		Appointments Patie		Tasks Account

• After you have selected the patient, tap on the patient menu icon (

) to open the menu. The full menu is made up of two sections: the **Patient** menu and the **Actions** menu. This article will focus on the items under the Patient menu.



Patient Information

Under the **Patient Information** tab, you can view the patient's demographic information. Tap the **Edit** button to make any changes to the patient's demographic information.

📲 Verizon 奈	12:51 PM	86% 💋
Close		Edit
Fer	n ny (Jen) Harris nale 11/1980	HAJE000001
Address		
1001 N Rengs Mountain Viev		
Sex & Gende	r	
Sex		Female
Gender Identi	ty	Unknown
Sexual Orient	ation	Unknown
Background		
Date of Birth		02/11/1980
Social Securit	zy #	●●●-●●-1111
Preferred Lan	guage	English
Ethnicity	Not H	ispanic or Latino
Race		White

Patient History

The **Patient History** tab shows documents such as clinical notes, lab results, consent forms, uploaded forms, or clinical photos taken with the iPhone or iPad. Just tap a document to view it.

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Close	Filter: All Docu	ment Types _v
Q Search		
Back Pain 02/28/22 03:3 Exam 1	BOPM	
X-ray 02/28/22 photo		
HIPAA Data 02/28/22 01:2 signature	Use Agreement 4PM	
No Show Po 02/28/22 01:2 (signature		
 ➡ Diabetes 02/24/22 09:4 ■ Exam 1 	IOAM	
Laurie Samp 02/23/22 09:2 Exam 1		
Lab Results 02/22/22 onpatient	from Patient	
Sore throat. 02/11/22 08:0 Exam 1		
🖪 Laurie Samr	he	

Face Sheet

The **Face Sheet** shows the patient's information related to conditions, medications, allergies, recent vitals, lab results, family history, and any demographic notes recorded in the chart.

Verizon 🗢 1:30 PM 93% 📢	II Verizon 🗢 1:30	0 PM 93% 🛃	📲 Verizon 🗢 🛛 1:51 F	PM 95% 🛃
Close	Close		Close	
	Allergies		in	
Conditions	Cats		Custom Vitals	
N39.0: Chronic urinary tract infection	Shortness of breath/dif	ficulty breathing	BloodSugar mg/dl	Blood Pressure 2 mmHa
(disorder)	Milk			Current Mood
M41.20: Idiopathic scoliosis AND/OR kyphoscoliosis (disorder)	Hives			
	penicillin Hives			
T78.49XA: Multiple environmental allergies (disorder)	d00170 aspirin		Lab Results	
	Hives		Lab order: Sample Test #1, Sample Test #4, Sam	
M54.5: Low back pain			Status: Results Rec	02/07/2020 11:05AM
W59.21XA: Bitten by turtle, initial encounter	Recent Vitals	11/10/21		
	Default Vitals	,	Family Distance	
Medications	Temperature	Pulse	Family History	
ZyrTEC 5 mg oral tablet, chewable	f	bpm	Father Sample	Father
take 1 tab po qd 03/05/20	Blood Pressure mmHg	Respiratory Rate	No Record	
12 Hour Nasal 02/21/201	Oxygen Saturation %	Height		
Aquaphor Ointment mixed with Bacitracin	Weight	BMI	Patient Demographics	Noto
1N/A	134 lb 0 oz lbs	22.30	0 1	Note
cyclobenzaprine 10 mg oral tablet 1 a day as needed N/A	Pain	Smoking Status	Sample notes go here.	
indomethacin 2mg/ml, cherry syrup ad 150ml	Head Circumference			
5ml b.i.d N/A	Custom Vitals			

Timeline

The **Timeline** is similar to the Patient History tab, but the documents are displayed in chronological order.

∎ Verizon 奈 Close	2:03 PM Timeline	96% 🗲
Filters	mm/dd/yyyy to	mm/dd/yyyy
02/28/2022 01:24PM	Consent Form No Show Polic	View
02/28/2022 01:24PM	Consent Form HIPAA Data U	View se Agreement
02/28/2022	Photo X-ray	View
02/24/2022 09:40AM	Clinical Note Diabetes	View
02/23/2022 09:20AM	Clinical Note Laurie Sample	View
02/22/2022	Other Documen Lab Results fr	
02/11/2022 08:00AM	Clinical Note Sore throat.	View
	Medication	

Problems

The problems section will display any active or inactive problems, including the start date. You can also add diagnoses here by tapping the + sign.

🖬 Verizon 奈	2:03 PM	96%
Close	*≡ \	Ø +
Q Search		
ICD-10		
Bitten by turtle, i	nitial encounter	
W59.21XA		active
01/31/2022	SnoMED:	
Sucked into jet e	ngine, initial encounter	
V97.33XA		active
01/21/2022	SnoMED:	
Struck by dolphi	n, initial encounter	
W56.02XA		active
01/21/2022	SnoMED:	
Bitten by dolphin	n, initial encounter	
W56.01XA		active
01/21/2022	SnoMED:	
Low back pain		
M54.5		active
01/18/2022	SnoMED: 2790	39007
Anxiety disorder	due to known	
physiological cor	ndition	
F06.4		active
01/05/2022	SnoMED:	
Encounter for ge without abnorma	neral adult medical exameliation of the second s	mination
Z00.00	a mango	active
01/04/2022	SnoMED.	

Medications

Under the **Medications** tab, you can view any medications you have prescribed or manually entered in under the patient's chart. This does not include medications the patient entered in during the check-in app process.

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Close	(:	\bigtriangledown	Ø	+
▲ Interactions (5)	A	Allergi	es (1)	
test				
rest				
Indication:				
Started: N/A				active
Prescribed: 02/07/202 Note: Printed by drchr				Rx
Indication: Started: N/A Prescribed: 02/01/202 Note: Printed by drchr		1		active R
Phena Take as needed Indication:				
Started: N/A				active
Prescribed: 02/01/202 Note: Printed by drchr		s neede	d	RX
Lexapro 20 mg oral 1 a day Indication: Started: N/A Prescribed: N/A	tablet			active

Allergies

The **Allergy** tab will show any allergies the patient has, including if they are currently active or inactive allergies. You can add, edit, or make any allergies inactive from here.

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Close		\bigtriangledown	D	+
Q Search				
•				
d00170 aspirin Hives				active
Milk Hives				active
Cats				active
Shortness of breath/dif	ficulty bre	athing		Note
penicillin				active
Hives				Note

Under the Labs tab, you can view results and start a new lab order by tapping the (

+) icon.

ul Verizon 奈 Close	2:04 РМ Labs	96% 💋 +	II Verizon · Close
Filter			Filter
Status Docs	s Tests Date Mo	dified	Statu
Lab order: S #4, Sample Result 2		mple Test 20 11:05	▼ #4, S Result
			Requ

I Verizon 穼 🛛 2:		4 PM	96% 🖪
Close	La	ıbs	+
Filter			
Status Docs	Tests	Date Modified	
Lab order: Sa #4, Sample T Result 2	est #6	est #1, Sample Tes 02/07/2020 11:05	t
Requisition F	orm		2
Lab Result			3

Lab Details ICD Codes (5) Tests Who to Bill Insurance > Send to PSC Patient Service Center Insurance > Specimen Collection February 28, 2022 > Date 3:32 PM EST > Collection 3:32 PM EST > Ordering Dr. James Smith > Office Office 1 > Account HealthGorilla - api_hg > Note >	Il Verizon 奈 Close	3:32 РМ {)	ດ 100% ≛Ξ Subm	
Send to PSC Patient Service Center Specimen Collection February 28, 2022 > Date Specimen Collection 3:32 PM EST > Time Ordering Dr. James Smith > Provider Office 0ffice 1 > Account HealthGorilla - api_hg >	Lab Details	ICD Codes (5)	Tests	
Patient Service Center Specimen Collection February 28, 2022 Date Specimen Collection Collection 3:32 PM EST Time Ordering Provider Dr. James Smith Office Office Account HealthGorilla - api_hg	Who to Bill		Insurance	>
Collection February 28, 2022 > Date Specimen > Collection 3:32 PM EST > Time Ordering Dr. James Smith > Ordering Dr. James Smith > Office Office 1 > Account HealthGorilla - api_hg >		nter	0	
Collection 3:32 PM EST > Time Ordering Dr. James Smith > Ordering Dr. James Smith > Office Office 1 > Account HealthGorilla - api_hg >	Collection	Februa	ary 28, 2022	>
Provider Dr. James Smith Office Office 1 > Account HealthGorilla - api_hg >	Collection	3	3:32 PM EST	>
Account HealthGorilla - api_hg >		Dr. J	James Smith	>
	Office		Office 1	>
Note	Account	HealthGo	rilla - api_hg	>
	Note			

Add to Favorites

Vitals

Under the Vitals tab, you can view vitals history and enter vitals for the current visit.

📲 Verizon 奈	2:08 PM	96% 💋
Close	J. Harris	Save
System Vitals	Sample Vitals	Neck Disability Inde
46 / 46	02/23/2022 02:58 PM	2/28/22 12:00 AM
Temperature °F		98.6
Pulse bpm		87
Blood Pressure mmHg		120/78
Respiratory Rate		12
Oxygen Saturation %		95.00
Height in		55
Weight Ibs-ounce		135-0
BMI		31.37
Pain		P
Smoking Status		
Head Circumference in		P
Rendering 5 A	ppointments	í

Patient Flags

Under the Patient Flags menu, you can view existing flags and add new flags to the patient.

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Close	Patient Flags	ţ	+
Fall Risk		02/28/22	14:08
Gestational	Diabetes	02/28/22	14:08
Likes Cats		02/28/22	14:09

Appointment List

The **Appointment List** shows past and future appointments. You can view any appointment by tapping on the view options.

💵 Verizon 🗢	2:3	1 PM	100% 💋
Close	Appoint	ment List	Тор
Q Search k	by Date, Pro	ovider, Offic	e
Future App	ointments		
Mon Feb 28, Back Pain	2022 03:30	PM Dr.	James Smith Office 1
			View Appt
Past Appoir	ntments		
Thu Feb 24, 2 No Appointme Diabetes		AM Dr.	James Smith 3 Reminders Office 1
	Super Bill	View Note	View Appt
Wed Feb 23, No Appointme No Chief Com	ent Status	AM Dr.	James Smith 3 Reminders Office 1
	Super Bill	View Note	View Appt
Fri Feb 11, 20 No Appointm Sore throat. Video Visit		1 Dr.	James Smith 3 Reminders Office 1
	Super Bill	View Note	View Appt
Mon Jan 31, 3 No Appointme Bitten by Turt	ent Status	M Dr.	James Smith 3 Reminders Office 1
	Ourses Dill	Maria Klada	Maria Amerik

Family History

Family History can be viewed and added under the **Family History** tab. This corresponds directly to the Family History section in the patient's chart on the web.

📲 Verizon 🗢	2:36 PM	100% 💋
Close		+
Father Sample Father 1 Observations		
Benign essentia Age Unknown	al hypertension SnoMed: 3135013	••••
Mother Sample Mother 1 Observations)	••••
Latent diabetes Age 42 Sno		••••
Grandpa Samp Maternal Grandfa 1 Observations		••••
Hypertensive he Age 42 Sno	eart disease with conge Med: 9634016	stiv 💽

Tasks	6	Famil	y History				+ Add	family member
Problem List	0		Name	Relation	Race	Ethnic Group	Status	
Medication List	0	>	Father Sample	Father			1 observation(s)	Action -
Send eRx		>	Mother Sample	Mother			1 observation(s)	Action -
Allergy List	NKDA	>	Grandpa Sample	Maternal Grandfather			1 observation(s)	Action •
Drug Interactions	6							- Volion
CQMs								
Intake Data								
Lab Orders								
Immunizations			Family His	torv				
Growth Charts			r carning r no					
onpatient Access								
Education Resources			7					
Communication								

Growth Charts

Growth charts can be found and utilized in the Growth Chart tab.



Tasks

The Tasks tab allows you to view and open any tasks related to the patient.

Close	Patient Tasks	
Attached Files Assigned to Dr. Ja Created: 02/22/20 Due on: None Laurie Sample		Open Medium
Medication Cal Assigned to Front Created: 02/01/202 Due on: 02/02/202 Laurie Sample	22	Open Medium Rx
Call backs Assigned to Dr. Ja Created: 01/18/202 Due on: 01/20/202 Laurie Sample	22	Open Medium Patient Calls
Call Patient Assigned to Front Created: 01/11/202 Due on: 01/12/2022 Laurie Sample	2	Complete Medium Medications
Testing Assigned to Dr. Ja Created: 01/11/202 Due on: None Laurie Sample		Open Medium
Re: Test Messa Assigned to Lab T Created: 01/11/202	Tech	Open

Communication History

Under the **Communication History** tab, you can view patient messages, reminders sent to the patient, and any communication logs with the patient.

I Verizon 奈	2:37	' PM 100% 🛃
Close Co	ommunica	tion History
Messages R	eminders	Communication Logs
All Messages	;	
Online Appoint	ment	
Dr. James Smith		02/28/2022 01:23PM
Attached Files		
Laurie Sample Dr. James Smith		02/22/2022 10:27AM
Online Appoint	ment	
Dr. James Smith		02/10/2022 12:57PM
Online Appoint	ment	
Laurie Sample Brendan Wilberto	in	01/18/2022 01:06PM
Testing		
Jason Sample Dr. James Smith		01/11/2022 09:29AM
Re: Test Messa	ige	
Jason Sample Dr. James Smith		01/11/2022 09:28AM
Test Message		
Dr. James Smith Jason Sample		01/11/2022 09:27AM
Outgoing Fax		

2:37 PM 🖬 Verizon 奈 100% 🗲 Messages Reminders Communication Logs All Reminders 01/21/2022 11:46AM SMS Text Text Message Sent 01/19/2022 06:46PM SMS Text Text Message Sent 01/18/2022 04:46PM Text Message Sent SMS Text 01/13/2022 04:16PM Text Message Sent SMS Text

🖬 Verizon 奈	2:37	7 PM 100% 💽
Close	Communica	tion History
Messages	Reminders	Communication Logs
Communi	cation Logs	
Call 5 minutes 0.00		01/04/2022 11:00AM

tgoing