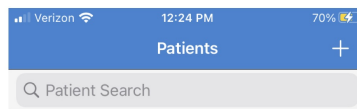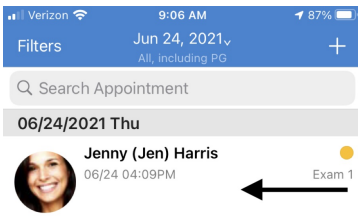# Patient Menu Items on the iPhone EHR App

07/08/2024 7:41 pm EDT

There are several items available for use located under the **Patient** menu on the iPhone EHR app. This tutorial will guide you through these options.

- To access the patient menu, select the patient or appointment.

—OR—
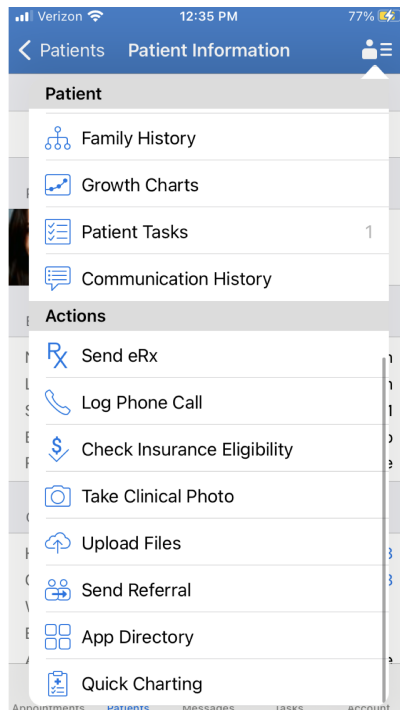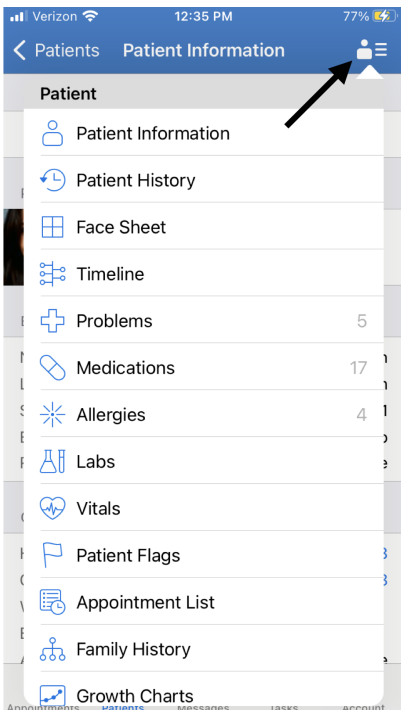

- After you have selected the patient, tap on the patient menu icon (

) to open the menu. The full menu is made up of two sections: the **Patient** menu and the **Actions** menu. This article will focus on the items under the Patient menu.

Patient Information

Under the **Patient Information** tab, you can view the patient's demographic information. Tap the **Edit** button to make any changes to the patient's demographic information.

Jenny (Jen) Harris
Female
02/11/1980   HAJE000001

Address

1001 N Rengstorff Ave
Mountain View, CA, 94040

Sex & Gender

Sex	Female
Gender Identity	Unknown
Sexual Orientation	Unknown

Background

Date of Birth	02/11/1980
Social Security #	●●●-●●-1111
Preferred Language	English
Ethnicity	Not Hispanic or Latino
Race	White

Patient History

The **Patient History** tab shows documents such as clinical notes, lab results, consent forms, uploaded forms, or clinical photos taken with the iPhone or iPad. Just tap a document to view it.

🔍 Search

📄 **Back Pain**
02/28/22 03:30PM
`Exam 1`

🖼️ **X-ray**
02/28/22
`photo`

✍️ **HIPAA Data Use Agreement**
02/28/22 01:24PM
`signature`

✍️ **No Show Policy**
02/28/22 01:24PM
`signature`

📄 **Diabetes**
🔒 02/24/22 09:40AM
`Exam 1`

📄 **Laurie Sample**
02/23/22 09:20AM
`Exam 1`

⚗️ **Lab Results from Patient**
02/22/22
`onpatient` `labs`

📄 **Sore throat.**
02/11/22 08:00AM
`Exam 1`

📄 **Laurie Sample**

Face Sheet

The **Face Sheet** shows the patient's information related to conditions, medications, allergies, recent vitals, lab results, family history, and any demographic notes recorded in the chart.

Timeline

The **Timeline** is similar to the Patient History tab, but the documents are displayed in chronological order.

Filters   mm/dd/yyyy   to   mm/dd/yyyy

02/28/2022 01:24PM	Consent Form **No Show Policy**	View
02/28/2022 01:24PM	Consent Form **HIPAA Data Use Agreement**	View
02/28/2022	Photo **X-ray**	View
02/24/2022 09:40AM	Clinical Note **Diabetes**	View
02/23/2022 09:20AM	Clinical Note **Laurie Sample**	View
02/22/2022	Other Document **Lab Results from Patient**	View
02/11/2022 08:00AM	Clinical Note **Sore throat.**	View
	Medication	

Problems

The problems section will display any active or inactive problems, including the start date. You can also add diagnoses here by tapping the **+** sign.

Close   ☰   🔽   ✏️   ➕

🔍 Search

ICD-10

Bitten by turtle, initial encounter
W59.21XA   active
01/31/2022   SnoMED:

Sucked into jet engine, initial encounter
V97.33XA   active
01/21/2022   SnoMED:

Struck by dolphin, initial encounter
W56.02XA   active
01/21/2022   SnoMED:

Bitten by dolphin, initial encounter
W56.01XA   active
01/21/2022   SnoMED:

Low back pain
M54.5   active
01/18/2022   SnoMED: 279039007

Anxiety disorder due to known physiological condition
F06.4   active
01/05/2022   SnoMED:

Encounter for general adult medical examination without abnormal findings
Z00.00   active
01/04/2022   SnoMED:

Medications

Under the **Medications** tab, you can view any medications you have prescribed or manually entered in under the patient's chart. This does not include medications the patient entered in during the check-in app process.

test
rest
Indication:
Started: N/A   active
Prescribed: 02/07/2022   R
Note: Printed by drchrono rest   X

Hydromorhpone/Bupivacaine
1 a day
Indication:
Started: N/A   active
Prescribed: 02/01/2022   R
Note: Printed by drchrono 1 a day   X

Phena
Take as needed
Indication:
Started: N/A   active
Prescribed: 02/01/2022   R
Note: Printed by drchrono Take as needed   X

Lexapro 20 mg oral tablet
1 a day
Indication:
Started: N/A   active
Prescribed: N/A   R
                                                        X

Allergies

The **Allergy** tab will show any allergies the patient has, including if they are currently active or inactive allergies. You can add, edit, or make any allergies inactive from here.

d00170 aspirin   active
Hives

Milk   active
Hives

Cats   active
Shortness of breath/difficulty breathing   Note

penicillin   active
Hives   Note

Labs

Under the Labs tab, you can view results and start a new lab order by tapping the (**) icon.**
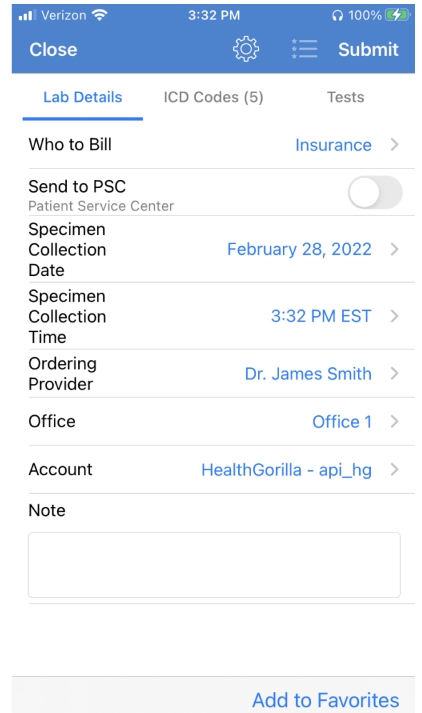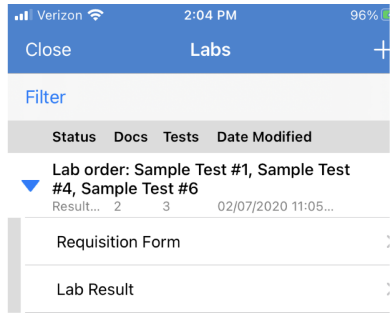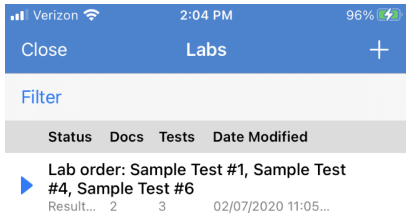
Vitals

Under the **Vitals** tab, you can view vitals history and enter vitals for the current visit.

	2:08 PM	96%
Close	J. Harris	Save

System Vitals	Sample Vitals	Neck Disability Inde
46 / 46	02/23/2022 02:58 PM	2/28/22 12:00 AM ⚙
Temperature °F		98.6
Pulse bpm		87
Blood Pressure mmHg		120/78
Respiratory Rate rpm		12
Oxygen Saturation %		95.00
Height in		55
Weight lbs-ounce		135-0
BMI		31.37
Pain		✏
Smoking Status		
Head Circumference in		✏

Rendering 5 Appointments ⓘ

Patient Flags

Under the **Patient Flags** menu, you can view existing flags and add new flags to the patient.

	2:27 PM	100%
Close	**Patient Flags** ⚙	➕

🟥 Fall Risk	02/28/22 14:08
🟦 Gestational Diabetes	02/28/22 14:08
🟦 Likes Cats	02/28/22 14:09

Appointment List

The **Appointment List** shows past and future appointments. You can view any appointment by tapping on the view options.

🔍 Search by Date, Provider, Office...

Future Appointments

Mon Feb 28, 2022 03:30PM	Dr. James Smith
Back Pain	Office 1
	View Appt

Past Appointments

Thu Feb 24, 2022 09:40AM	Dr. James Smith
No Appointment Status	3 Reminders
Diabetes	Office 1

🔒   Super Bill   View Note   View Appt

Wed Feb 23, 2022 09:20AM	Dr. James Smith
No Appointment Status	3 Reminders
No Chief Complaint	Office 1

Super Bill   View Note   View Appt

Fri Feb 11, 2022 08:00AM	Dr. James Smith
No Appointment Status	3 Reminders
Sore throat.	Office 1
Video Visit	

Super Bill   View Note   View Appt

Mon Jan 31, 2022 10:30AM	Dr. James Smith
No Appointment Status	3 Reminders
Bitten by Turtle	Office 1

Super Bill   View Note   View Appt

Family History

Family History can be viewed and added under the **Family History** tab. This corresponds directly to the Family History section in the patient's chart on the web.

Father Sample
Father
1 Observations   ⋯

Benign essential hypertension
Age Unknown   SnoMed: 3135013   ⋯

Mother Sample
Mother
1 Observations   ⋯

Latent diabetes
Age 42   SnoMed: 16500010   ⋯

Grandpa Sample
Maternal Grandfather
1 Observations   ⋯

Hypertensive heart disease with congestiv...   ⋯
Age 42   SnoMed: 9634016

Growth Charts

Growth charts can be found and utilized in the **Growth Chart** tab.
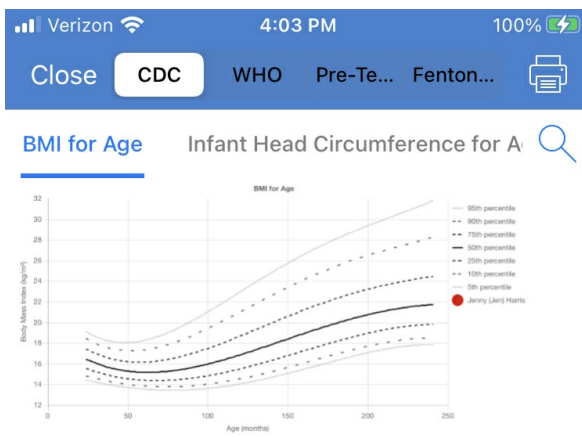
Tasks

The **Tasks** tab allows you to view and open any tasks related to the patient.

Close	Patient Tasks

Attached Files
Assigned to Dr. James Smith
Created: 02/22/2022   Open
Due on: None   Medium
Laurie Sample

Medication Calls
Assigned to Front Desk
Created: 02/01/2022   Open
Due on: 02/02/2022 03:50 PM   Medium
Laurie Sample   Rx

Call backs
Assigned to Dr. James Smith
Created: 01/18/2022   Open
Due on: 01/20/2022 04:09 PM   Medium
Laurie Sample   Patient Calls

Call Patient
Assigned to Front Desk
Created: 01/11/2022   Complete
Due on: 01/12/2022 01:46 PM   Medium
Laurie Sample   Medications

Testing
Assigned to Dr. James Smith
Created: 01/11/2022   Open
Due on: None   Medium
Laurie Sample

Re: Test Message
Assigned to Lab Tech
Created: 01/11/2022   Open

Communication History

Under the **Communication History** tab, you can view patient messages, reminders sent to the patient, and any communication logs with the patient.

Screen 1:

ıll Verizon 🛜   2:37 PM   100% ⚡

Close   **Communication History**

Messages   Reminders   Communication Logs

All Messages

Online Appointment
Laurie Sample
Dr. James Smith   02/28/2022 01:23PM

Attached Files
Laurie Sample
Dr. James Smith   02/22/2022 10:27AM

Online Appointment
Laurie Sample
Dr. James Smith   02/10/2022 12:57PM

Online Appointment
Laurie Sample
Brendan Wilberton   01/18/2022 01:06PM

Testing
Jason Sample
Dr. James Smith   01/11/2022 09:29AM

Re: Test Message
Jason Sample
Dr. James Smith   01/11/2022 09:28AM

Test Message
Dr. James Smith
Jason Sample   01/11/2022 09:27AM

Outgoing Fax

Screen 2:

ıll Verizon 🛜   2:37 PM   100% ⚡

Close   **Communication History**

Messages   Reminders   Communication Logs

All Reminders

01/21/2022 11:46AM
SMS Text   Text Message Sent

01/19/2022 06:46PM
SMS Text   Text Message Sent

01/18/2022 04:46PM
SMS Text   Text Message Sent

01/13/2022 04:16PM
SMS Text   Text Message Sent

Screen 3:

ıll Verizon 🛜   2:37 PM   100% ⚡

Close   **Communication History**

Messages   Reminders   Communication Logs

Communication Logs

Call
5 minutes
0.00   01/04/2022 11:00AM   ⋯