

Financial Transactions Report (Day Sheet) Updates: Debits tab

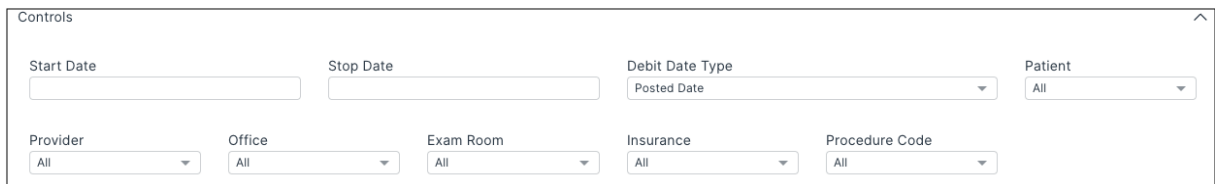
Last modified on 11/08/2024 1:13 pm EST

The second tab listed under the Day Sheet is the Debits tab. Here is where you can see charges added for the parameters you set.

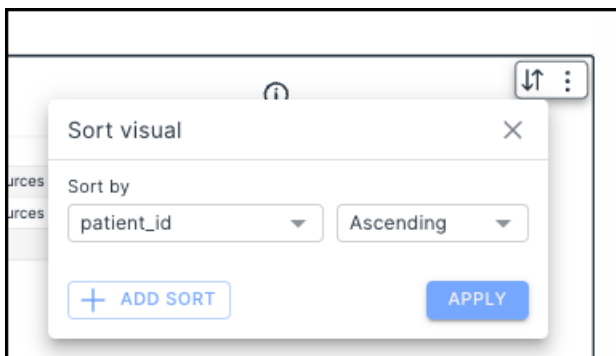


The controls available include:

- Start Date
- Stop Date
- Debit Date Type
- Patient
- Provider
- Office
- Exam Room
- Insurance
- Procedure Code



Once you have set your parameters, the report will populate. You can use the up/down arrow on the right side to sort the information in numerous ways.



You can also export the report to CSV or Excel by clicking the 3 vertical dots. The report will be generated and available in your message center.

