

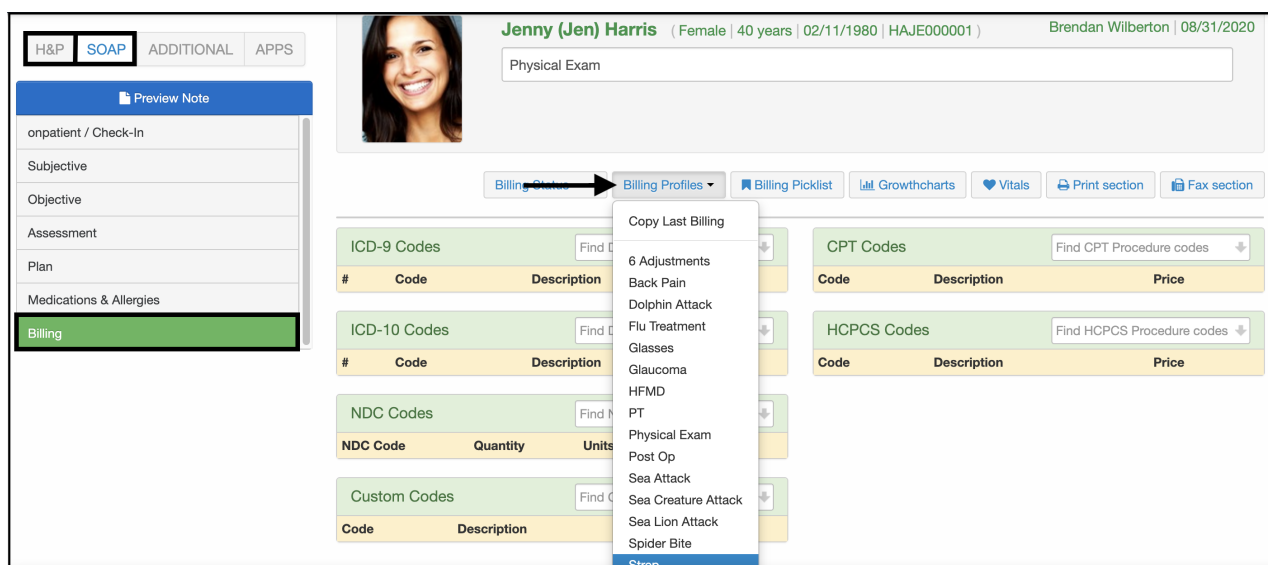
Adding Billing Profiles in the Clinical Note

08/26/2024 11:29 am EDT

Billing Profiles in the Clinical Note

Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the Clinical Note.

1. Navigate to a clinical note and go to the **Billing** tab



The screenshot shows a clinical note for Jenny (Jen) Harris, a 40-year-old female, dated 08/31/2020. The note is for a Physical Exam. The Billing tab is selected in the left sidebar. The Billing Profiles dropdown menu is open, showing a list of codes including 6 Adjustments, Back Pain, Dolphin Attack, Flu Treatment, Glasses, Glaucoma, HFMD, PT, Physical Exam, Post Op, Sea Attack, Sea Creature Attack, Sea Lion Attack, and Spider Bite. The Billing tab is highlighted in the sidebar, and the Billing Profiles dropdown menu is open, showing a list of codes including 6 Adjustments, Back Pain, Dolphin Attack, Flu Treatment, Glasses, Glaucoma, HFMD, PT, Physical Exam, Post Op, Sea Attack, Sea Creature Attack, Sea Lion Attack, and Spider Bite.

2. Click **OK** to apply the profile to the visit.

All patient data listed in this article is sample data. This is not a real person or real patient data.