Removing a Patient Flag

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Patient flags are important visual indicators that help healthcare providers identify critical patient information at a glance. Proper management of these flags ensures that patient charts remain organized and that only relevant alerts are active at any given time.

Key Concepts

- Removing a flag is referred to as "archiving"
- Archived flags are not deleted from the system but are hidden from standard view
- Both active and archived flags can be managed from within the patient chart

Managing Patient Flags

Accessing the Patient Chart

- 1. Navigate to the **Patients > Patient List**
- 2. Locate the desired patient using one of these methods:
 - Scroll through the alphabetized patient list
 - Use the search filters to narrow results by specific criteria
 - Enter patient information in the Search bar at the top of the interface
- 3. Click on the patient's name to open their chart

Archiving a Patient Flag

- 1. Within the opened patient chart, locate and click on the Flags tab
- 2. Review the list of currently active flags associated with the patient
- 3. Identify the flag you wish to remove
- 4. Click the Archive button located to the right of the flag entry
- 5. A confirmation dialog will appear asking you to confirm this action
- 6. Select **OK** to proceed with archiving the flag
- 7. The system will remove the flag from the active flags list and place it in the archived flags section

Viewing Archived Flags

- 1. While in the Flags tab of the patient chart, locate the view toggle option
- 2. Click on Show Archived Flags to switch the display

- 3. The system will update to display all previously archived flags for this patient
- 4. Each archived flag will display when it was archived and by which user

Restoring an Archived Flag

- 1. First, ensure you are viewing the archived flags list (follow "Viewing Archived Flags" steps if needed)
- 2. Locate the archived flag you wish to restore
- 3. Click the Unarchive button associated with that flag
- 4. The flag will be immediately restored to the active flags list
- 5. Click Save Demographics to confirm all changes to the patient record

Returning to Active Flags View

- 1. While viewing archived flags, click on Show Active Flags to toggle back to the default view
- 2. The system will update to display only currently active flags