

Adding Gender Identity and Sexual Orientation to the Check-In App

07/08/2024 7:43 pm EDT

You can add easily gender identity and sexual orientation to the onboarding process in the check-in app.

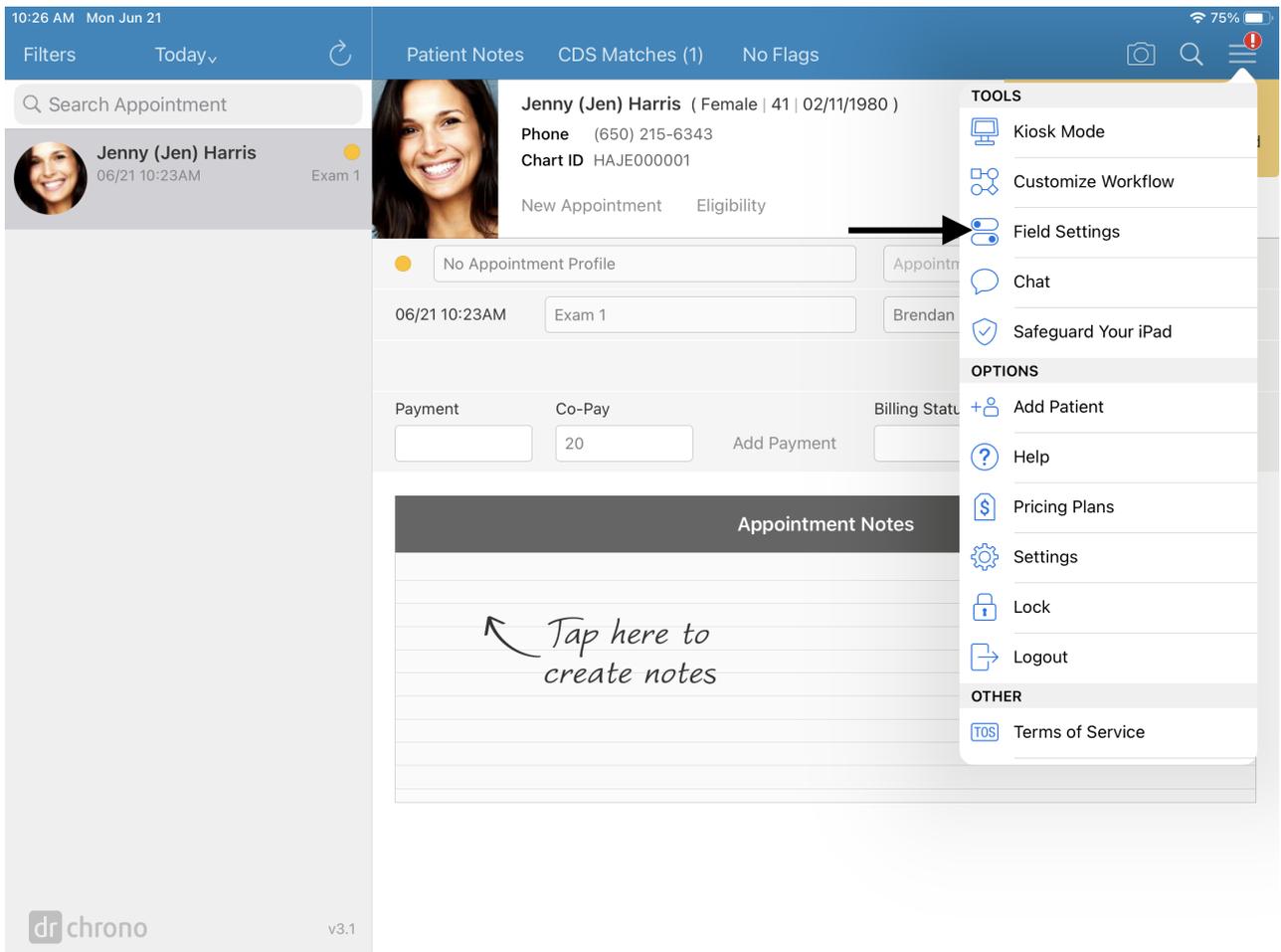
1. Select the menu icon (



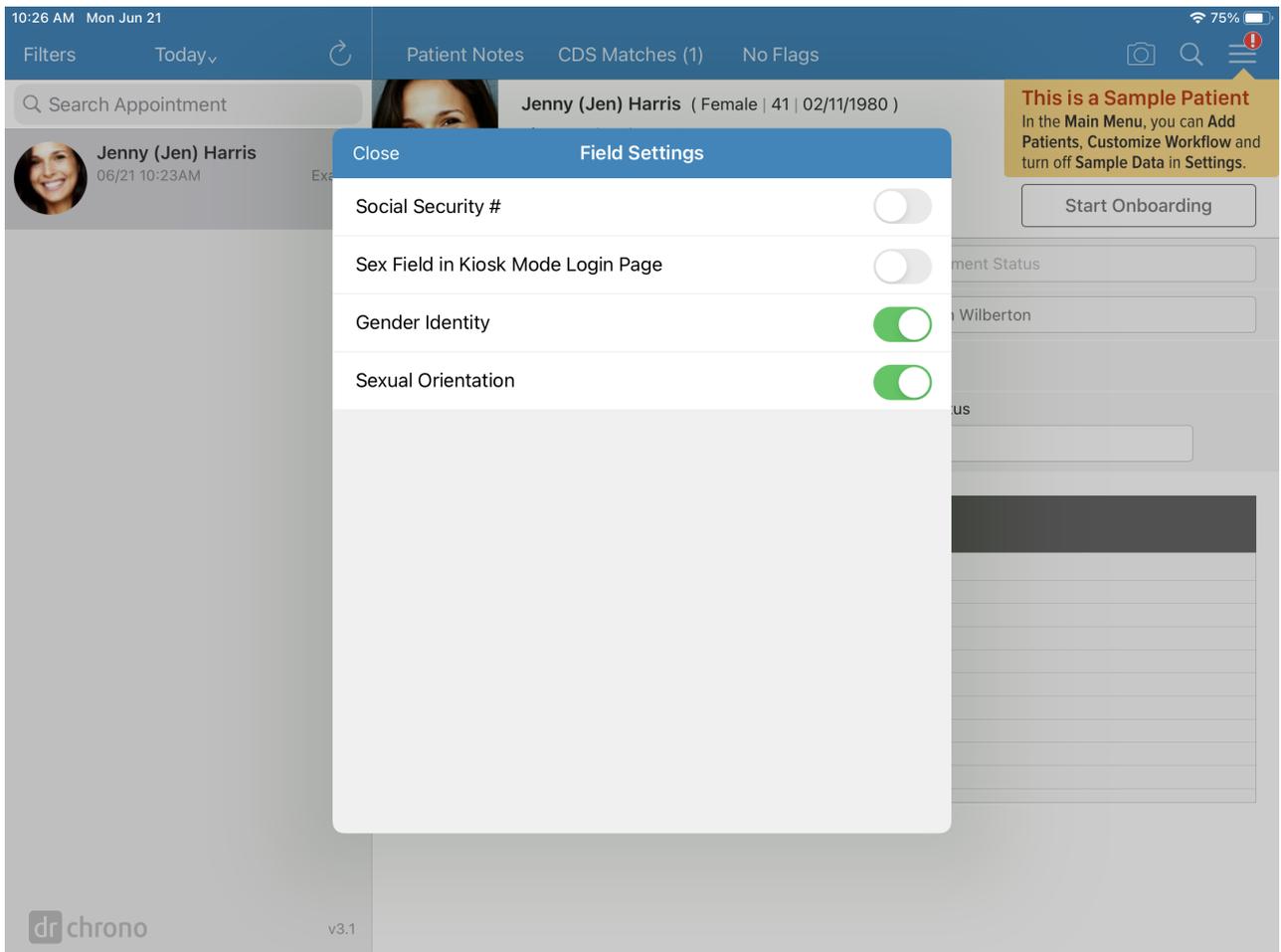
).

The screenshot shows the dr chrono app interface. At the top, the status bar displays the time (11:24 AM), date (Tue Jun 8), and battery level (44%). The app header includes navigation options like 'Filters', 'Today', and 'Patient Notes'. A search bar is present with the text 'Search Appointment'. The main content area displays patient information for Jenny (Jen) Harris, including her photo, name, gender (Female), age (41), and birth date (02/11/1980). There are buttons for 'New Appointment' and 'Eligibility'. A 'Start Onboarding' button is also visible. A yellow notification banner states: 'This is a Sample Patient. In the Main Menu, you can Add Patients, Customize Workflow and turn off Sample Data in Settings.' Below the patient information, there are fields for 'Appointment Status', 'Appointment Date/Time' (06/02 09:40AM), and 'Appointment Location' (Exam 1). There are also fields for 'Payment', 'Co-Pay' (20), and 'Billing Status'. At the bottom, there is a section for 'Appointment Notes' with a text area and a handwritten note: 'Tap here to create notes' with an arrow pointing to the text area. The dr chrono logo and version number (v3.0.1) are at the bottom left.

2. Select Field Settings.



3. Turn on the switch(es) you would like to add to the check-in workflow. Select **Close** when finished.



4. The **Gender Identity** and **Sexual Orientation** options will appear in the **Name & Sex** section of the check-in process.

Staff Unlock

English

Español

Edit All

Profile Photo



Name & Sex

Name	Nickname	Sex
Jenny (Jen) Harris	Jen	Female
Gender Identity	Sexual Orientation	
Unknown	Unknown	

Background Information

Date of Birth	Preferred Language
02/11/1980	English
Race	Ethnicity
White	Not Hispanic or Latino

Address

1001 N Rengstorff Ave,
Mountain View, CA 94040

Contact Information

Home Phone	Cell Phone	Work Phone	Email Address
(844) 569-8628	(650) 215-6343		drchronocontent@gmail.com

Custom Demographics

Finish Check-In

5. There will be dropdown menus that have options for patients to select during check-in.



Back

Name & Sex

Next

First Name *	<input type="text" value="Jenny"/>	Last Name *	<input type="text" value="Harris"/>
Middle Name	<input type="text"/>	Suffix	<input type="text" value="Jr., Sr., III"/>
		Nickname	<input type="text" value="Jen"/>
Sex	<input type="text" value="Female"/>	Gender Identity	<input type="text" value="Unknown"/>
		Sexual Orientation	<input type="text" value="Unknown"/>



Back

Name & Sex

Next

First Name *	<input type="text" value="Jenny"/>	Last Name *	<input type="text" value="Harris"/>
Middle Name	<input type="text"/>	Suffix	<input type="text" value="Jr., Sr., III"/>
		Nickname	<input type="text" value="Jen"/>
Sex	<input type="text" value="Female"/>	Gender Identity	<input type="text" value="Unknown"/>
		Sexual Orientation	<input type="text" value="Unknown"/>

- Select Gender Identity
- Male
 - Female
 - Male-To-Female (MTF)/Transgender Female/Trans Woman
 - Female-To-Male (FTM)/Transgender Male/Trans Man
 - Genderqueer, neither exclusively male or female
 - Other
 - Unknown** ✓
 - Choose not to disclose



Back

Name & Sex

Next

First Name *

Jenny

Last Name *

Harris

Middle Name

Suffix

Jr., Sr., III

Nickname

Jen

Sex

Female

Gender Identity

Unknown

Sexual Orientation

Unknown

Select Sexual Orientation

Heterosexual (not lesbian, gay, or bisexual)

Lesbian or gay

Bisexual

Other

Unknown ✓

Choose not to disclose