## Adding Gender Identity and Sexual Orientation to the Check-In App

Last modified on 06/11/2025 1:36 pm EDT

You can add easily gender identity and sexual orientation to the onboarding process in the check-in app.

1. Select the menu icon (  $\equiv$  ).

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Filters	Today	Ç	Patient Notes	CDS Matches (1)	Flags (2)							
Q Search Appointment			Jenny (Jen) Harris (Female   41   02/11/1980 )           Phone (43) 555-5555           Chart ID HAJE000001				This is a Samme Patient In the Main Menu, you can Add Patients, Customize Workflow and turn off Sample Data in Settings.					
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				create notes								

## 2. Select Field Settings.

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Q Search	Appointment		Jenny (Jen) Harris (Female   41   02/11/1980 )				TOOLS					
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3. Turn on the switch(es) you would like to add to the check-in workflow. Select Close when finished.



4. The **Gender Identity** and **Sexual Orientation** options will appear in the **Name & Sex** section of the check-in process.



5. There will be dropdown menus that have options for patients to select during check-in.



Ba	ick	Name & Sex	Next	
First Name		<ul> <li>Last Name</li> </ul>		*
Jenny		Harris		
Middle Name	Suffix	Nickname		
	Jr., Sr., III	Jen		
Sex	Gender	dentity	Sexual Orientation	
Female	Unknow	'n	Unknown	
	Selec	t Gender Identity		
	Male			
	Female			
	Male-To-Female (MTF)	Transgender Female/1	Trans Woman	
	Female-To-Male (FTM)	Transgender Male/Tra	ins Man	
	Genderqueer, neither e	clusively male or fema	ale	
	Other			
	Unknown		~	
	Choose not to disclose			

