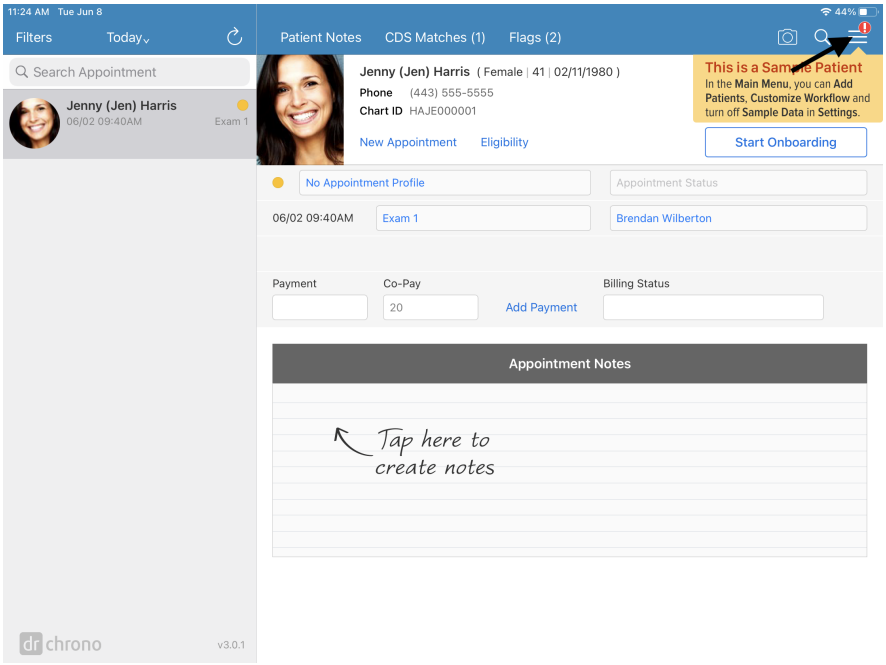
Adding Gender Identity and Sexual Orientation to the Check-In App

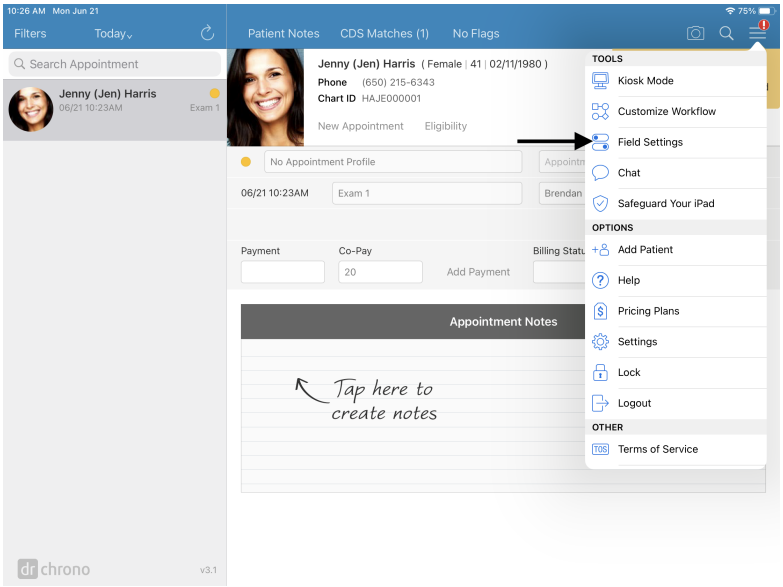
Last modified on 06/11/2025 1:36 pm EDT

You can add easily gender identity and sexual orientation to the onboarding process in the check-in app.

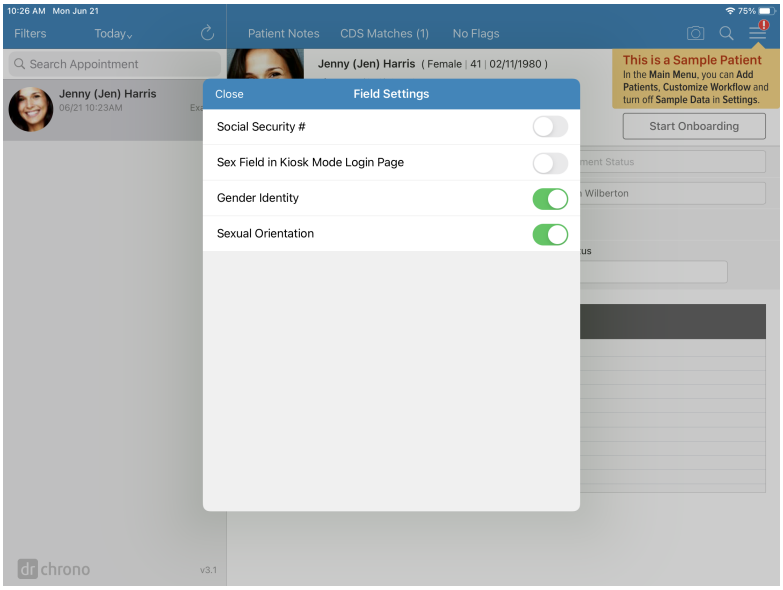
1. Select the menu icon ( ).



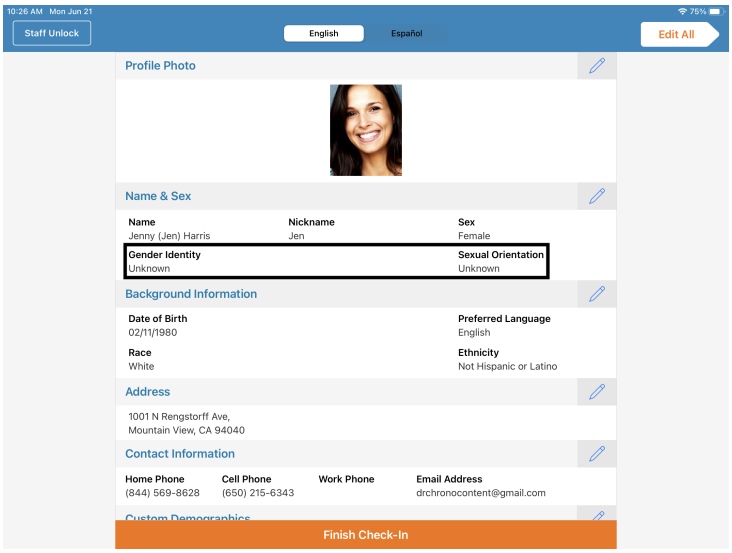
2. Select **Field Settings**.



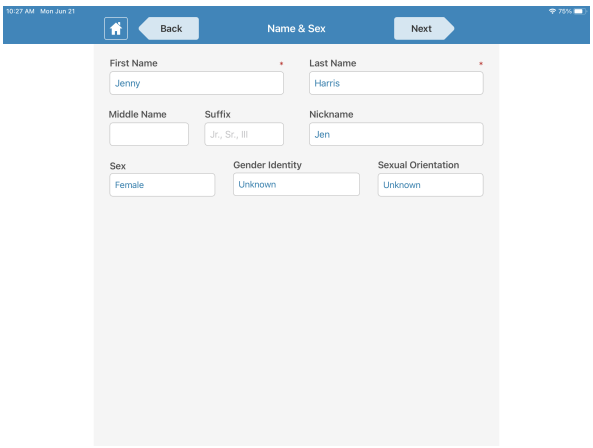
3. Turn on the switch(es) you would like to add to the check-in workflow. Select **Close** when finished.

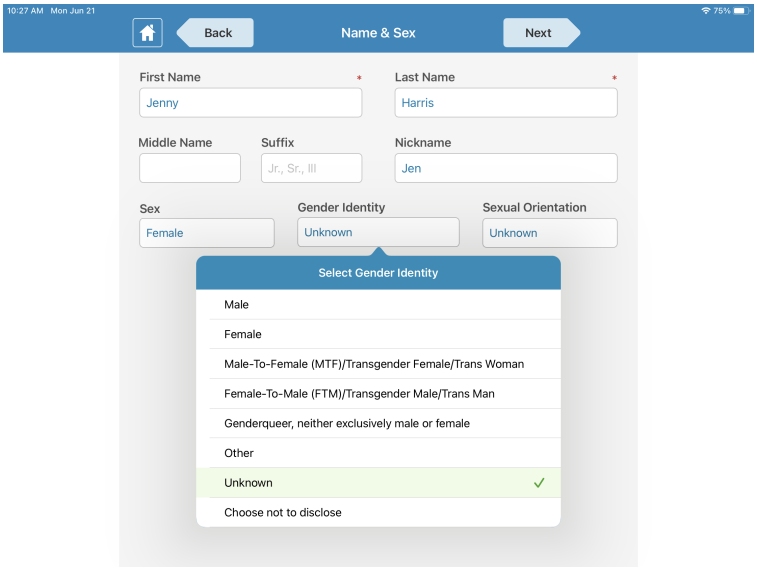


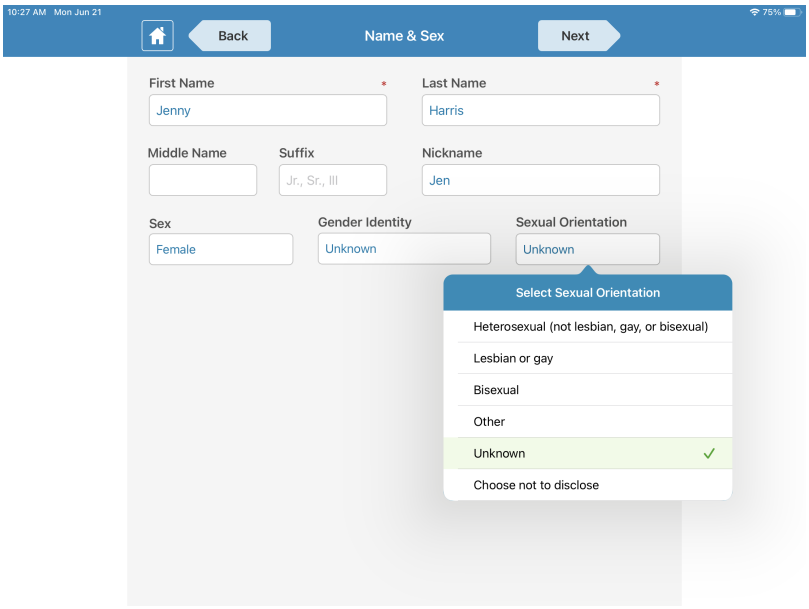
4. The **Gender Identity** and **Sexual Orientation** options will appear in the **Name & Sex** section of the check-in process.



5. There will be dropdown menus that have options for patients to select during check-in.




10:27 AM Mon Jun 21
75%
Back
Name & Sex
Next
First Name *
Jenny
Last Name *
Harris
Middle Name
Suffix
Jr., Sr., III
Nickname
Jen
Sex
Female
Gender Identity
Unknown
Sexual Orientation
Unknown
Select Gender Identity
Male
Female
Male-To-Female (MTF)/Transgender Female/Trans Woman
Female-To-Male (FTM)/Transgender Male/Trans Man
Genderqueer, neither exclusively male or female
Other
Unknown
Choose not to disclose


10:27 AM Mon Jun 21
75%
Back
Name & Sex
Next
First Name *
Jenny
Last Name *
Harris
Middle Name
Suffix
Jr., Sr., III
Nickname
Jen
Sex
Female
Gender Identity
Unknown
Sexual Orientation
Unknown
Select Sexual Orientation
Heterosexual (not lesbian, gay, or bisexual)
Lesbian or gay
Bisexual
Other
Unknown
Choose not to disclose