# Data Included in C-CDA Exports from DrChrono

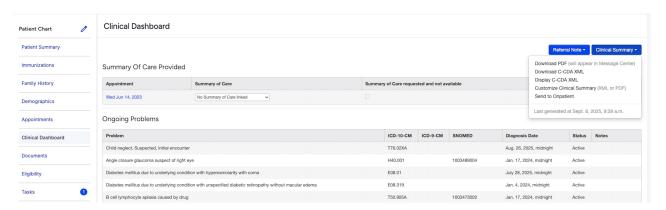
Last modified on 09/09/2025 3:24 pm EDT

You can export patient data in C-CDA format in bulk, and download or view it individually. The data is formatted in XML format. It can also be viewed as a PDF when you export it individually.

Clinical notes will only appear on the CCDA file based on the form type selected for the form. Form types MUST be associated with a form for the clinical note generated text to appear in the CCDA file.

Persistent forms will no longer automatically populate within the "Assessment" section within the CCDA file. A form type must be set for the form's generated text within the rendered clinical note PDF to appear within the CCDA file.

Two easy ways of viewing what is included in a C-CDA export are in the patient's chart under the **Clinical Dashboard** section. You can select **Download PDF** or **Display C-CDA XML** from the Clinical Summary dropdown.



Patient Health Summary contains the demographic information of the patient as well as the provider, care team members (performer), and practice information. For more information on adding care team members, see our article here.

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Patient Health Summary							
Patient	Laurie Test Sample						
Patient Previous Name	Laurie Test Patient						
Date of birth	December 8, 1990	Sex	Female				
Race	American Indian or Alaska Native Asian Apache Sioux	Ethnicity	Not Hispanic or Latino				
Contact info	Primary Home: 123 Fake St Baltimore, MD 21212, US Tel (Cell): +1 650-555-5555 Mall: sample@sample.com	Previous Address	Home: 328 Gibraltar Dr Sunnyvale, CA 60005, US				
Preferred Language	English (en)						
Patient IDs	100:03542 2.16.840.1.113883.3.7621 appointment_204685548 2.16.840.1.113883.3.7621 appointment_204685548 2.16.840.1.113883.3.7621 appointment_204685548 2.16.840.1.113883.4.1						
Document Created	December 12, 2022, 11:20:47, EST						
Care provision	from January 4, 2022, 09:37:00, EST to December 12, 2022, 11:20:47, EST						
Performer	Dr. James Smith						
Performer	Jane Smith						
Author	Jane Smith, Office 2						
Contact info	123 Fake Street Baltimore, MD 12345, US Tel (Work Place): (410) 555-5555						
Author	None None,						
Contact info							
Document maintained by							
Contact info	Work Place: 225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): 410-555-5555						

**Table of Contents** is a good way to see the data included in the C-CDA file. This information is pulled from the patient chart and clinical documentation. While in the PDF and Display C-CDA XML views, you can click on any section in the Table of Contents to jump to that section.

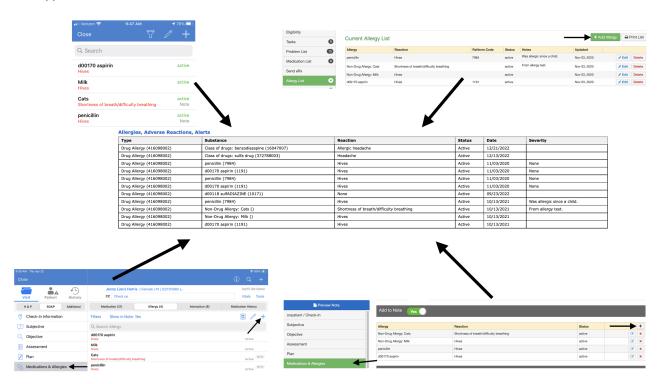
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#### Allergies, Adverse Reactions

Allergies, Adverse Reactions, Alerts								
Туре	Substance	Reaction	Status	Date	Severity			
Drug Allergy (416098002)	Class of drugs: benzodiazepine (16047007)	Allergic headache	Active	12/21/2022				
Drug Allergy (416098002)	Class of drugs: sulfa drug (372788003)	Headache	Active	12/13/2022				
Drug Allergy (416098002)	penicillin (7984)	Hives	Active	11/03/2020	None			
Drug Allergy (416098002)	d00170 aspirin (1191)	Hives	Active	11/03/2020	None			
Drug Allergy (416098002)	penicillin (7984)	Hives	Active	11/03/2020	None			
Drug Allergy (416098002)	d00170 aspirin (1191)	Hives	Active	11/03/2020	None			
Drug Allergy (416098002)	d00118 sulfADIAZINE (10171)	None	Active	09/23/2022				
Drug Allergy (416098002)	penicillin (7984)	Hives	Active	10/13/2021	Was allergic since a child.			
Drug Allergy (416098002)	Non-Drug Allergy: Cats ()	Shortness of breath/difficulty breathing	Active	10/13/2021	From allergy test.			
Drug Allergy (416098002)	Non-Drug Allergy: Milk ()	Hives	Active	10/13/2021				
Drug Allergy (416098002)	d00170 aspirin (1191)	Hives	Active	10/13/2021				

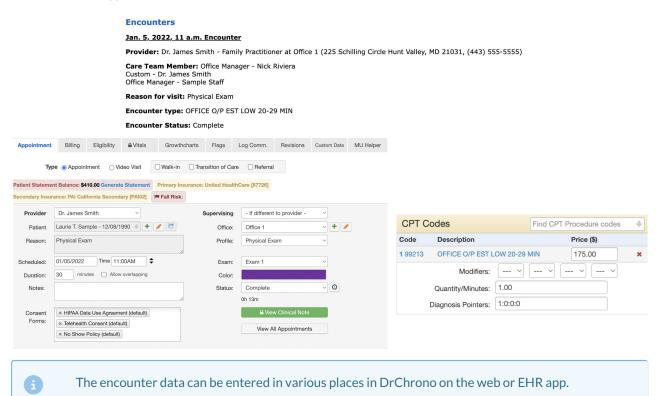
Allergy data can be entered on the web: in the patient's chart, in the clinical note, or through the iPad or iPhone EHR app.



#### **Encounters**

The encounter data includes:

- Date of service and appointment time
- Location
- Provider
- Care team members (see our article on adding care team members here)
- · Reason for visit
- Encounter type

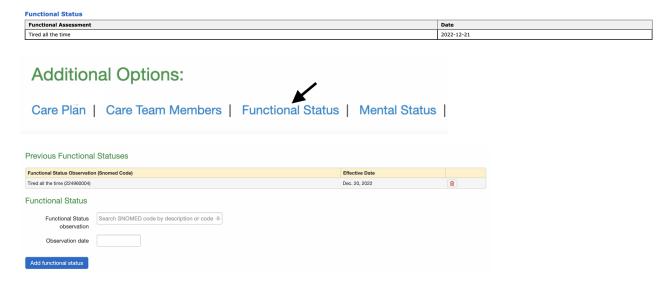


# **Family History**

Family History information can be entered into the patient's chart on the web. Navigate to **Family History** on the left-side menu. Select **+Add Family Member**. Once the family member is added, select **+Add Observation** to enter the data.

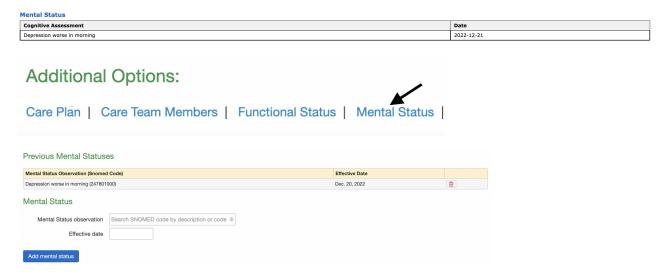
#### **Functional Status**

Functional status assessments can be entered in the patient's chart by scrolling down to the **Functional Status** section under the **Clinical Dashboard** tab.



#### **Mental Status**

Mental status assessments can be entered in the patient's chart by scrolling down to the **Mental Status** section under the **Clinical Dashboard** tab.

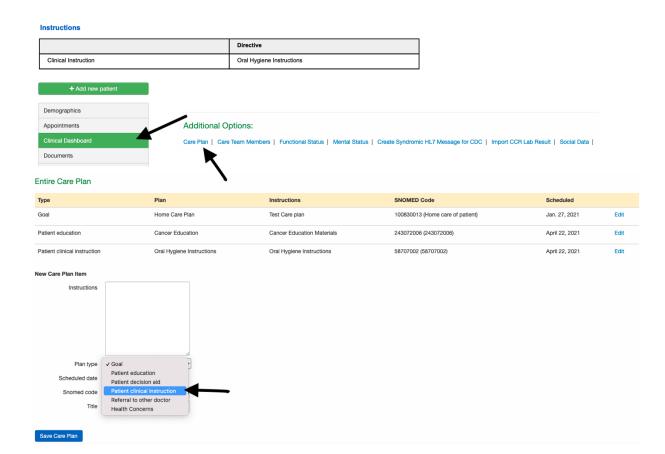


#### **Immunizations**

Immunization data can be entered into the patient's chart by navigating to the Immunizations tab on the left-side menu. For information on entering immunizations see our article here.

# Instructions

Instructions information can be entered in the Clinical Dashboard of the patient chart. Scroll down to Care Plan under the Additional Options section. When entering the instruction details, select Patient Clinical Instructions from the Plan Type menu.

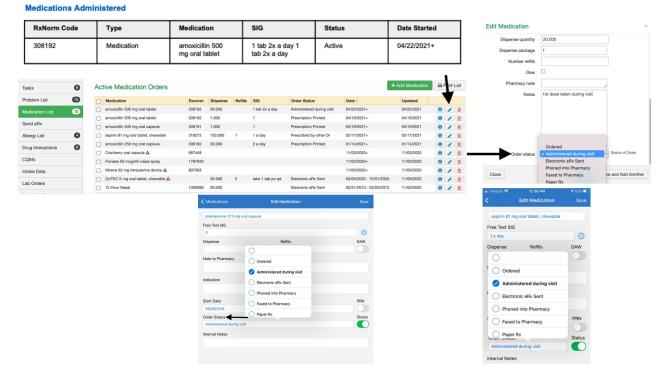


# **Medical Equipment**

Medical Equipment information can be entered into the patient's chart on the web under the **Implantable Devices** section. Click **Add Implantable Device**, enter the device information, and **Save**.

# **Medications Administered**

Medications Administered data can be entered on the web or EHR app by selecting **Administered During Visit** from the **Order Status** dropdown menu when entering or editing medication info.



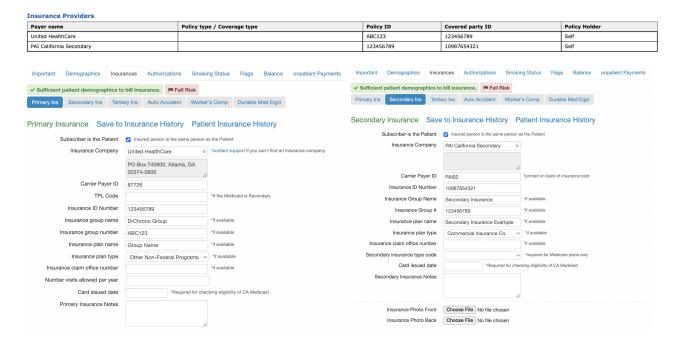
#### Medications

Medication data can be entered in multiple areas and ways:

- Entered medication manually in the patient's chart or clinical note on the web or EHR app
- Data sync with SureScripts or
- Reconciliation data with a C-CDA import
- Sending a prescription through the send eRx feature on the web or EHR app

# **Insurance Providers**

The Insurance Providers section is populated by the primary and secondary insurance information in the patient's chart

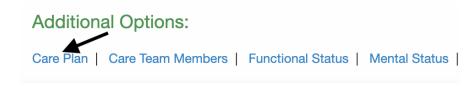


#### **Assessments**

The Assessments section contains any information that is entered into the assessment section of the H&P or SOAP forms. This information can be entered on the web version or through the EHR app for iPad or iPhone.

#### Plan of Care

Plan of care is populated by care plan data entered in the patient's chart by scrolling down to the **Care Plan** section under the **Clinical Dashboard** tab.

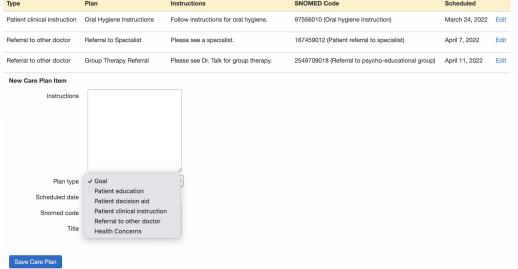


The Plan of Care includes:

- Patient Education
- Patient Instructions
- Pending lab tests

- Diagnostic Imaging Report (See below for further information)
- Future Appointments
- Referrals

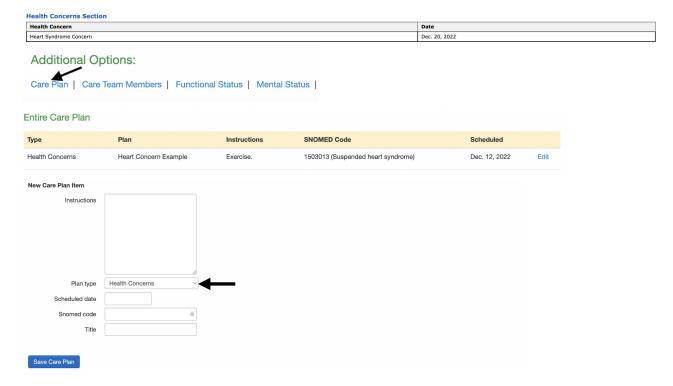
#### Plan of Care Plan Type Planned Date Patient clinical instruction Oral Hygiene Instructions (97556010) Follow instructions for oral hygiene. March 24, 2022 Patient education Wound Treatment Education (26288018) See handouts for wound care information Dec. 20, 2022 11/11/2022 HEPATIC FUNCTION PANEL CBC (H/H, RBC, INDICES, WBC, PLT) 11/11/2022 VALPROIC ACID Not Sent 11/11/2022 TSH Not Sent 12/08/2022 Diagnostic Imaging Report Test Code Code System Name Contrast X-ray of larynx Comments Date 70373 LOING April 29, 2022 Planned Date Dr. James Smith, tel:(443) 555-5555 225 Schilling Circle Hunt Valley, MD 21031 Dec. 23, 2022 Please see a specialist. None None None, tel:None None, None, None, None, None April 7, 2022 Please see Dr. Talk for group therapy. None None None, tel:None None, None, None, None, None April 11, 2022 Entire Care Plan Plan Instructions SNOMED Code Scheduled Type Patient clinical instruction Oral Hygiene Instructions Follow instructions for oral hygiene. 97556010 (Oral hygiene instruction) March 24, 2022 Edit



Diagnostic Imaging Report data can be entered in the patient's chart by selecting the **Imaging Orders** tab and **+ Add New Order** and entering the details.

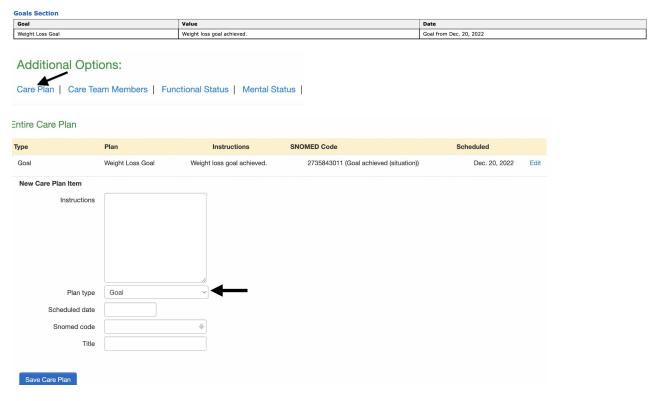
#### **Health Concerns**

**Health Concerns** data can be entered into the patient's chart by scrolling down to the **Care Plan** section under the **Clinical Dashboard** tab.



#### Goals

Goals data can be entered into the patient's chart by scrolling down to the **Care Plan** section under the **Clinical Dashboard** tab.



# **Problems**

Problem (ICD-10) data can be entered through various paths on both the web and EHR app versions of DrChrono. Some examples are:

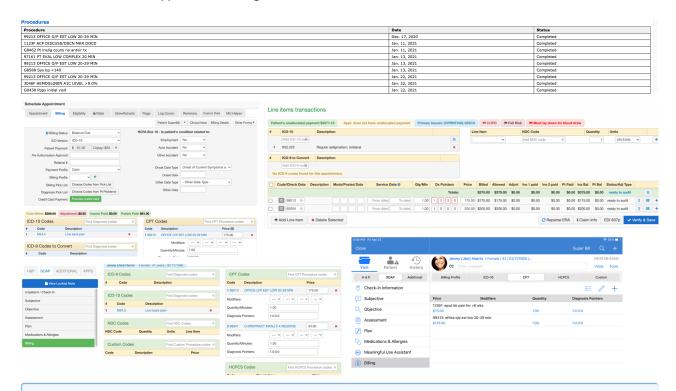
- Patient's chart > Problem List
- Appointment window > Billing > ICD-10 Codes

- iPhone > Patient Menu > Problems
- iPad > Visit > Assessment or Billing Information

#### **Procedures**

Similar to problems, procedure data (CPT and HCPCS codes) have various points of entry in DrChrono. Some examples include

- Appointment window > Billing > CPT and/or HCPCS Codes
- Billing > Live Claims Feed > Date of Service > Line Item Transactions
- View Clinical Note > Billing
- iPad/iPhone EHR App > Visit > Billing > CPT and/or HCPCS

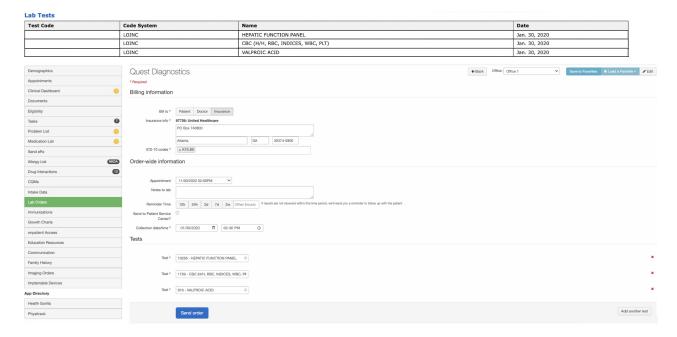




Codes for both Problems and Procedures can be entered manually or through billing profiles, the billing pick list, or by adding codes to your clinical forms.

# Lab Tests

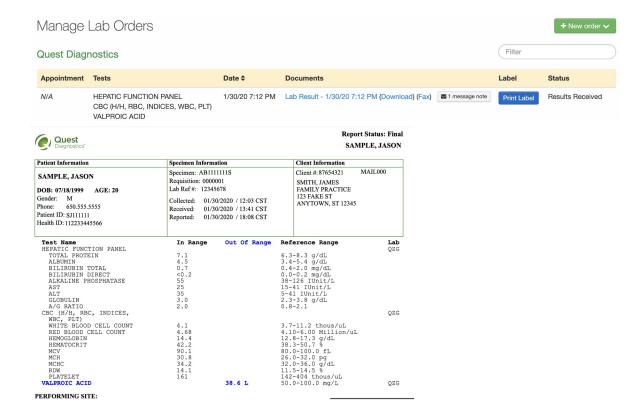
Lab test data is entered by sending lab orders or entering the data manually. The data can be found in the patient's chart under **Lab Orders**.



# Results

Lab results can be found in the patient chart under **Lab Orders**. Data can be entered manually or through an integration with our lab partners.

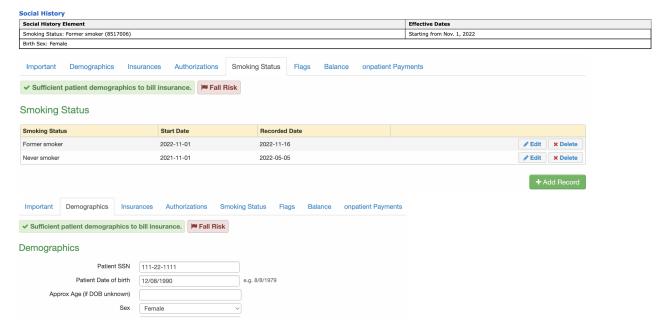
Location: quest												
Order			Loinc			D	Date					
VALPROIC ACID			916			Ja	Jan. 30, 2020					
Name	Value		Ra	Range			Interpret			Date		
Valproate SerPI-mCnc	38.6 mg	38.6 mg/L		50.0-100.0			low			Jan. 30, 2020		
Location: quest												
Order							Loine	oinc Date		Date		
CBC (H/H, RBC, INDICES, WBC, PLT)					1759	59 Jan. 30, 202		Jan. 30, 2020	)			
Name Value				Range			Interpret			Date		
WBC # Bld Auto	4.1 thous/uL	4.1 thous/uL		3.7-11.2	3.7-11.2			no comment			Jan. 30, 2020	
RBC # Bld Auto	4.68 Million/s	4.68 Million/uL			4.10-6.00			no comment			Jan. 30, 2020	
Hgb Bld-mCnc	14.4 g/dL	14.4 g/dL			12.8-17.3			no comment			Jan. 30, 2020	
Hct VFr Bld Auto	42.2 %	42.2 %			38.3-50.7			no comment			Jan. 30, 2020	
MCV RBC Auto	90.1 fL			80.0-100.0			no comment			Jan. 30, 2020		
MCH RBC Qn Auto	30.8 pg			26.0-32.0			no comment			Jan. 30, 2020		
MCHC RBC Auto-mCnc	34.2 g/dL	i4.2 g/dL		32.0-36.0			no comment			Jan. 30, 2020		
RDW RBC Auto-Rto	14.1 %	1.1 %		11.5-14.5			no comment			Jan. 30, 2020		
Platelet # Bid Auto	161 thous/ul	161 thous/uL		142-404			no comment			Jan. 30, 2020		
Location: quest												
Order						Loinc			Date			
HEPATIC FUNCTION PANEL						10256			Jan. 30, 2020			
Name	ame		Value		lange		1	Interpret			Date	
Prot SerPI-mCnc	erPI-mCnc		7.1 g/dL		6.3-8.3		- 1	no comment		Jan. 30, 2020		
Ibumin SerPl BCG-mCnc		4.5 g/dL		3.	3.4-5.4			no comment			Jan. 30, 2020	
Bilirub SerPI-mCnc	b SerPI-mCnc C		0.7 mg/dL		0.4-2.0		-	no comment			Jan. 30, 2020	
ub Direct SerPI-mCnc		<0.2 mg/dL		0.	0.0-0.2			no comment			Jan. 30, 2020	
ALP SerPI-cCnc		55 IUnit/L		38	38-126			no comment			Jan. 30, 2020	
AST SerPI-cCnc		25 IUnit/L		15	15-41		- 1	no comment			Jan. 30, 2020	
ALT SerPl w/o P-5'-P-cCnc :		35 IUnit/L		5-	5-41			no comment			Jan. 30, 2020	
Globulin Ser Calc-mCnc		3.0 g/dL		2.	2.3-3.8			no comment			Jan. 30, 2020	
Albumin/Glob SerPl		2.0		0.	0.8-2.1		T	no comment		-	Jan. 30, 2020	



### **Social History**

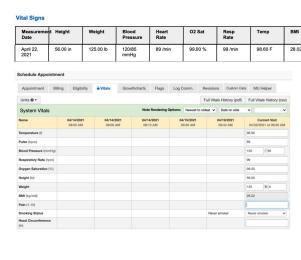
Social History data can be entered in the patient chart under **Demographics** > **Smoking Status**. Select + **Add Record** select the **Smoking Status** from the drop-down and **Create**. Only the most recent smoking status will be included.

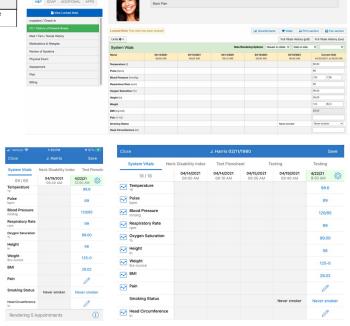
Social History also includes the birth sex of the patient based on the Sex entered under the Demographics tab.



#### **Vital Signs**

Vital Signs data can be entered in the appointment window, in the clinical note, or through the iPhone or iPad EHR app.





# If pediatric vital percentiles are used, they will be included in the C-CDA.

