Practice Group Dropdown

Last modified on 05/22/2025 6:50 pm EDT

Access the practice group Account permissions

Use the practice group dropdown to view the collective information for all providers in the practice.

Access the practice group

Select the practice group header and then select the practice group.



Once the **Practice Group** is selected, you can see all information for the practice group instead of an individual provider.



One primary use of the **Practice Group** option is to view reports for the entire practice. When you select **Practice Group**, you can view the totals for all providers. The following images show the **Day Sheet** for an individual provider and the practice group.

dr chrono 음 Hannah Provider - Leah Sample (Isample) ① Reports Billing Account Help 🛊 Default Reimbursement Analysis Billing Summary Day Sheet Live Claims Feed 10/21/2020 10/21/2020 (Max 31 days) Patient 🕂 All Office 🗸 All Room 🗸 All Reasc 🗸 Patient Payments Display Credits & Adjmt by Posted Date V Display Charges by Posted Date V Include Moved Cash Yes Financial Transaction: Report (Day Sheet) Grand Totals Credits & Adjustments Patient Payments Charges \$225.00 \$0.00 \$0.00 \$20.00 mittance Reports Unmatched ERAs DEBIT CREDIT ADJUSTMENT PATIENT PAYMENT

With one provider selected, only the totals for the selected provider show.

With Practice Group selected, the totals for all providers in the practice show.

dr chrono 🔄 Practice Group - Brendan Wilberton (prendanwilberton) 🗢					
Schedule Patients Reports	Billing Account			Search 💽 🥺 🛨	
Billing Summary	Day Sheet Default Reimburg	sement Analysis			
Live Claims Feed	10/21/2020 (Mex 31 deys) Patient → All Office → All Room → All Reasc →				
Patient Payments					
Financial Transactions Report (Day Sheet)	Display Credits & Adjmt by Posted Date v Display Charges by Posted Date v Include Moved Cash Yes v C Update				
Day Sheet	Grand Totals Credits & Adjustments Patient Payments Charges Action +				
Transactions	\$500.00	\$ 0.00	\$2.22	()	
Remittance Reports	\$500.00	\$0.00	\$0.00	\$40.00	
Unmatched ERAs	DEBIT	CREDIT	ADJUSTMENT	PATIENT PAYMENT	

Account permissions

View Practice Group permission

The **View Practice Group** permission is required. This permission is turned on by default for DrChrono public roles.

Provider Dropdown permission

Another useful, but not required, permission that can be helpful in multi-provider practice groups is **Provider Dropdown**, which allows users to access multiple providers in the practice. When this permission is turned on, multiple providers appear in the dropdown.

Hannah Provider -	Leah Sample (Isample) 也
Hannah Provider	<u>u</u> ≥++
Rayla Provider	
Practice Group: Blue Medical Group	