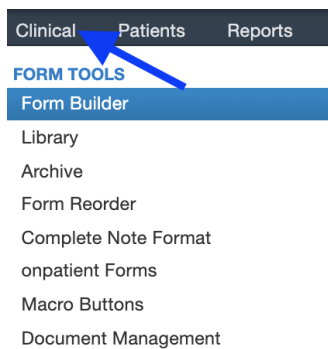


Excluding Forms from the Clinical Note

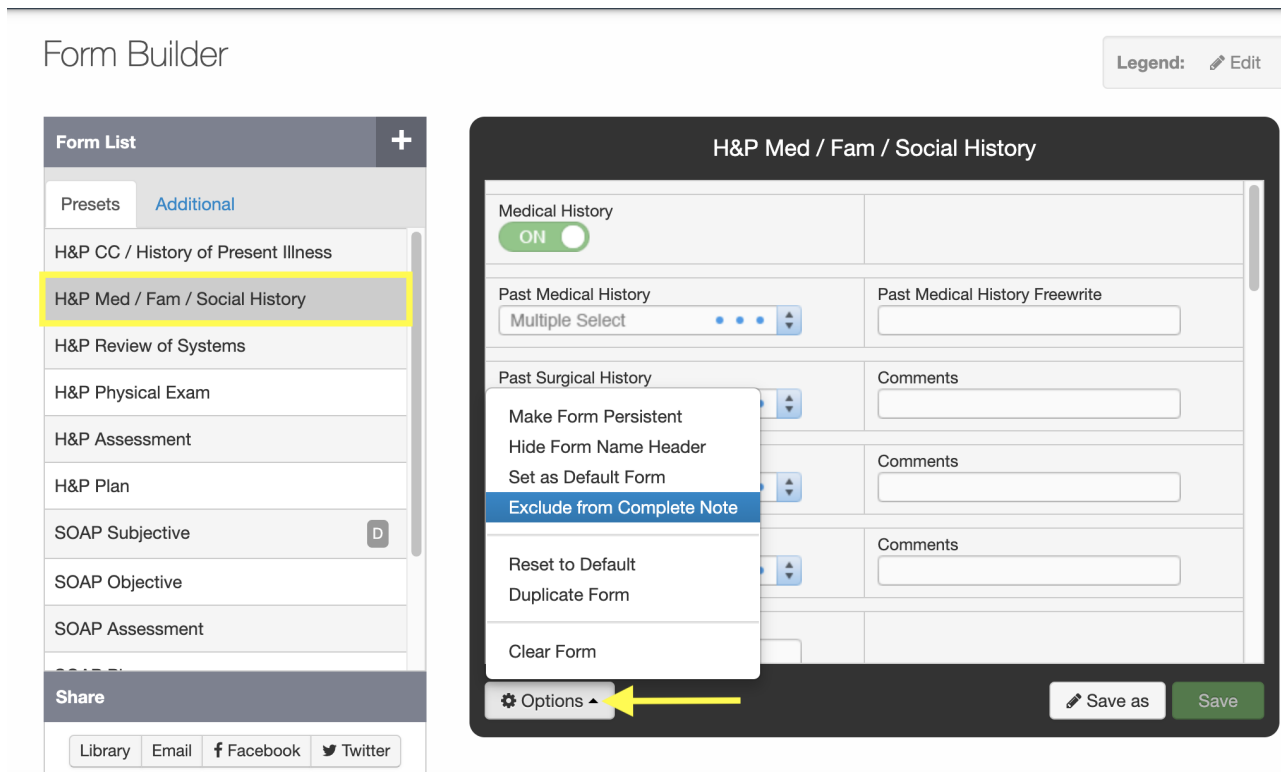
07/08/2024 7:43 pm EDT

Through DrChrono's Form Builder settings, you can exclude a form or multiple forms from your complete note. Excluding templates from the complete note allows you to still complete forms during a clinical visit, but the information you document will not appear on the rendered clinical note for the visit.

1. To exclude a clinical template from the note, go to **Clinical > Form Builder**.



2. Select the form from the **Form List** that you would like to exclude, click on the **Options** menu, and click **Exclude from Complete Note**.



3. Next to the form you have excluded from the complete note will be an (

E
) icon.

Form Builder

Legend: Edit

Form List +

Presets **Additional**

- H&P CC / History of Present Illness
- H&P Med / Fam / Social History** E
- H&P Review of Systems
- H&P Physical Exam
- H&P Assessment
- H&P Plan
- SOAP Subjective D
- SOAP Objective
- SOAP Assessment

Share

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H&P Med / Fam / Social History

Medical History ON

Past Medical History Past Medical History Freewrite

Past Surgical History Comments

Childhood illnesses Comments

Childhood Immunizations Comments

Date of last PE

Options Save as Save

4. The excluded form, will not appear on the complete note, but can still be filled out.

Preview Note

onpatient / Check-In

CC / History of Present Illness

Med / Fam / Social History

Medications & Allergies

Review of Systems

Physical Exam

Assessment

Plan

Billing

Status: Not Locked

Include in Note

To change note format, click on Clinical > Complete Note Format.

Provider: James Smith **Visit:** 10/19/2020 9:00AM **Chart:** DJPE00001

Primary Payer ID: **Secondary Payer ID:**

Chief Complaint: Pain

History of Present Illness:
Peter Django describes the location to be lateral
The quality of pain is described as aching, burning and a severity / intensity level of 9 out of 10
This duration of the problem stated is as follows: symptoms are --, most symptomatic in morning
Patient explains the timing/onset of signs/symptoms to be continuous.
The patient states signs and symptoms occurred during physical exertion
The signs and symptoms described abated when on medication(s)
Associated symptoms include: numbness, weakness, headache

Medications & Allergies:

| Current Medication & Dosage | Dispense | SIG | PRN? | Indication |
|-----------------------------|----------|-----|------|------------|
| Vyvanse 40 mg oral capsule | 0 | 0 | No | |
| Riluzole 10 mg oral tablet | 0 | 0 | No | |
| ALPRAZOLAM 1 mg oral tablet | 0 | 0 | No | |

Allergy **Reaction**



5. If you would like to return the excluded template in the note, follow the same steps and select **Include in Complete Note**.

Form List +

Presets **Additional**

- H&P CC / History of Present Illness
- H&P Med / Fam / Social History** E
- H&P Review of Systems
- H&P Physical Exam
- H&P Assessment
- H&P Plan
- SOAP Subjective D
- SOAP Objective
- SOAP Assessment

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Medical History ON

Past Medical History Multiple Select ••• ▾ Past Medical History Freewrite

Past Surgical History ••• ▾ Comments

Make Form Persistent

Hide Form Name Header

Set as Default Form

Include in Complete Note

Reset to Default

Duplicate Form

Clear Form

Options Save as Save