

Adding Billing Profiles from the Appointment Window

08/26/2024 11:31 am EDT

Billing Profiles in the Appointment Window

Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the appointment window.

1. Navigate to the schedule, select an appointment window, and click on the **Billing** tab.
2. Select the profile you would like to use from the **Billing Profile** dropdown menu.

Schedule Appointment

Appointment **Billing** Eligibility Vitals Growthcharts Flags Log Comm. Revisions Custom Data MU Helper

Patient SuperBill Clinical Note Billing Details Other Forms

Billing Status ICD Version ICD-10 Patient Payment \$ 0 Copay: \$20 Pre Authorization Approval Referral # Payment Profile Cash

HCFA Box 10 - Is patient's condition related to:

Employment No Auto Accident No Other Accident No Onset Date Type Onset of Current Symptoms o Onset Date Other Date Type - Other Date Type - Other Date

Claim Billed: \$0.00 Adjusted Patient Paid: \$0.00

ICD-10 Codes ICD-9 Codes to Convert NDC Codes Custom Codes

CPT Codes HCPCS Codes

Billing Profile dropdown menu:

- Copy Last Billing
- 6 Adjustments
- Back Pain
- Dolphin Attack
- Flu Treatment
- Glasses
- Glaucoma
- HFMD
- PT
- Physical Exam
- Post Op
- Sea Attack
- Sea Creature Attack
- Sea Lion Attack
- Spider Bite
- Strep**
- Surgery
- Turkey
- Turtle
- Weight loss

3. Once the profile is selected, click **Save & Close** or **Save**.

Billing Profile: Strep +

Onset Date:

Other Date Type: - Other Date Type -

Other Date:

Billing Pick List: Choose Codes from Pick List

Diagnosis Pick List: Choose Codes from Pt Problems

Credit Card Payment: **Process Credit Card**

Claim Billed: \$0.00 Adjustment: \$0.00 Insurer Paid: \$0.00 Patient Paid: \$0.00

ICD-10 Codes Find Diagnosis codes

#	Code	Description
1	J03.00	Acute streptococcal tonsillitis, unspecified

ICD-9 Codes to Convert Find Diagnosis codes

#	Code	Description
---	------	-------------

NDC Codes Find NDC Codes

NDC Code	Quantity	Units	Line Item
----------	----------	-------	-----------

Custom Codes Find Custom Procedure codes

Code	Description	Price (\$)
------	-------------	------------

CPT Codes Find CPT Procedure codes

Code	Description	Price (\$)
1 3210F	GRP A STREP TEST PERFORMED	75
Allowed: \$50.00		
Modifiers: --- --- --- ---		
Quantity/Minutes: 1.00		
Diagnosis Pointers: 1:0:0:0		
2 99213	OFFICE/OUTPATIENT VISIT EST	175
Modifiers: --- --- --- ---		
Quantity/Minutes: 1.00		
Diagnosis Pointers: 1:0:0:0		

HCPCS Codes Find HCPCS Procedure codes

Code	Description	Price (\$)
------	-------------	------------

Include note in EDI Billing:

Delete **Save & Close** **Save** **Cancel**

Viola! That's it. You've just added the codes needed to bill the claim with just a couple of keystrokes.