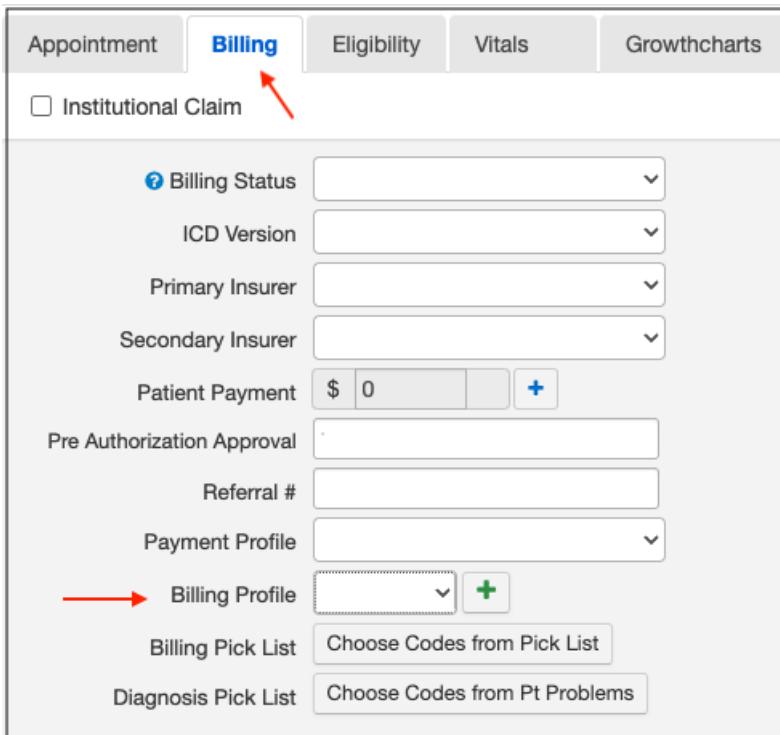


Adding Billing Profiles from the Appointment Window

Last modified on 01/16/2026 2:51 pm EST

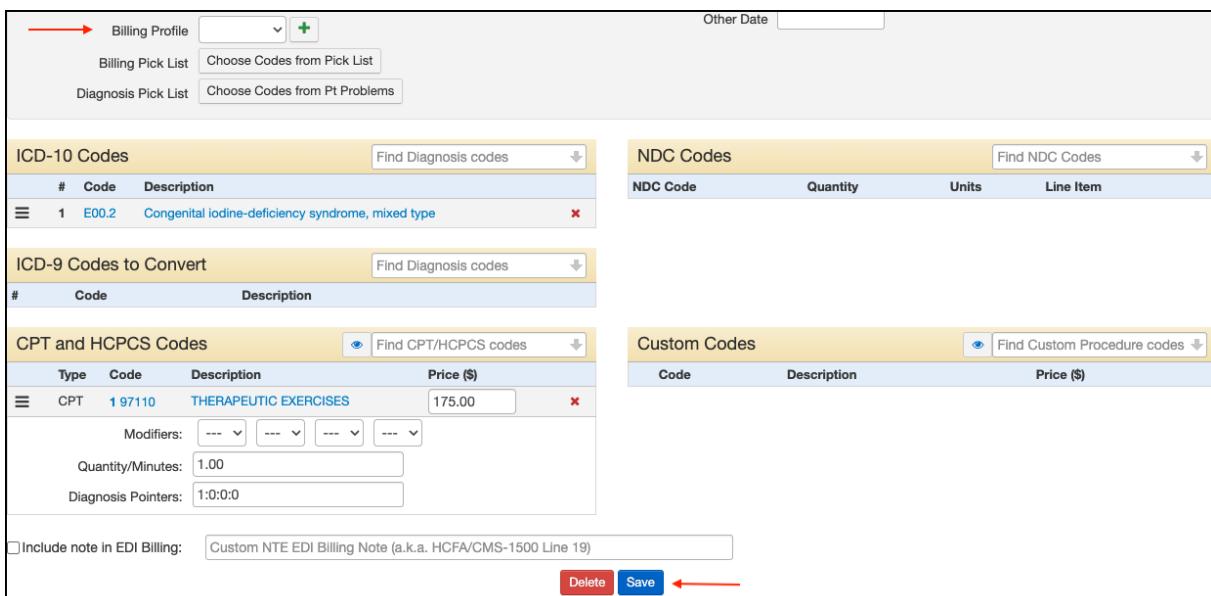
Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the appointment window.

1. Navigate to the schedule, select an appointment window, and select the **Billing** tab.
2. Select the profile you would like to use from the **Billing Profile** dropdown menu.



Appointment	Billing	Eligibility	Vitals	Growthcharts
<input type="checkbox"/> Institutional Claim				
Billing Status <input type="button" value=""/>				
ICD Version <input type="button" value=""/>				
Primary Insurer <input type="button" value=""/>				
Secondary Insurer <input type="button" value=""/>				
Patient Payment \$ <input type="button" value=""/> <input type="button" value=""/>				
Pre Authorization Approval <input type="button" value=""/>				
Referral # <input type="button" value=""/>				
Payment Profile <input type="button" value=""/>				
Billing Profile <input type="button" value=""/> <input type="button" value=""/>				
Billing Pick List <input type="button" value=""/> Choose Codes from Pick List				
Diagnosis Pick List <input type="button" value=""/> Choose Codes from Pt Problems				

3. Once the profile is selected, press **Save**.



Billing Profile <input type="button" value=""/> <input type="button" value=""/>	Other Date <input type="button" value=""/>		
Billing Pick List <input type="button" value=""/> Choose Codes from Pick List	Diagnosis Pick List <input type="button" value=""/> Choose Codes from Pt Problems		
ICD-10 Codes <input type="button" value=""/> Find Diagnosis codes			
# Code Description			
1 E00.2 Congenital iodine-deficiency syndrome, mixed type <input type="button" value=""/>			
ICD-9 Codes to Convert <input type="button" value=""/> Find Diagnosis codes			
# Code Description			
CPT and HCPCS Codes <input type="button" value=""/> Find CPT/HCPCS codes			
Type	Code	Description	Price (\$)
CPT	1 97110	THERAPEUTIC EXERCISES	175.00 <input type="button" value=""/>
Modifiers: <input type="button" value=""/> <input type="button" value=""/> <input type="button" value=""/> <input type="button" value=""/>			
Quantity/Minutes: 1.00			
Diagnosis Pointers: 1:0:0			
<input type="checkbox"/> Include note in EDI Billing: <input type="text" value="Custom NTE EDI Billing Note (a.k.a. HCFA/CMS-1500 Line 19)"/>			
<input type="button" value=""/> <input type="button" value=""/> <input type="button" value=""/>			

