

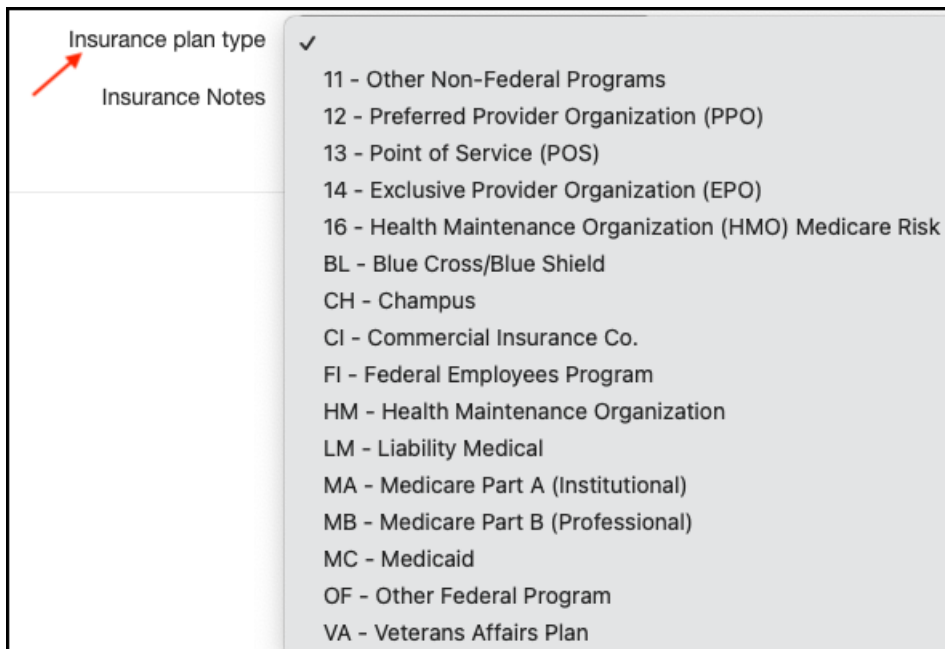
# Claim Filing Indicator Codes

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One of the required elements when submitting electronic claims is the **Claim Filing Indicator Code**, which tells the payer what type of claim is being submitted. When a patient has multiple insurances, it also identifies which payer is primary.

In DrChrono, adding this code is quick and seamless — once you select the **Insurance Plan Type** in the patient's chart, the system automatically assigns the correct claim filing indicator in the background.

1. Navigate to the patient's chart
2. Press the Insurance tab> and select **Primary Insurance (or Secondary/Tertiary/Hospital/Auto/Work Comp/DME)**
3. Choose **Insurance Plan Type** and select the payer type from the drop-down



The screenshot shows a user interface for selecting an insurance plan type. On the left, there is a tab labeled "Insurance plan type" with a red arrow pointing to it, and another tab labeled "Insurance Notes". The "Insurance plan type" dropdown menu is open, displaying a list of insurance plan types. A checkmark is visible at the top of the dropdown list.

Insurance Plan Type
11 - Other Non-Federal Programs
12 - Preferred Provider Organization (PPO)
13 - Point of Service (POS)
14 - Exclusive Provider Organization (EPO)
16 - Health Maintenance Organization (HMO) Medicare Risk
BL - Blue Cross/Blue Shield
CH - Champus
CI - Commercial Insurance Co.
FI - Federal Employees Program
HM - Health Maintenance Organization
LM - Liability Medical
MA - Medicare Part A (Institutional)
MB - Medicare Part B (Professional)
MC - Medicaid
OF - Other Federal Program
VA - Veterans Affairs Plan

4. Press **Save Demographics**.

This will automatically link to the claim filing indicator on your electronic claim and transmit in the 2000B SBR09 loop.