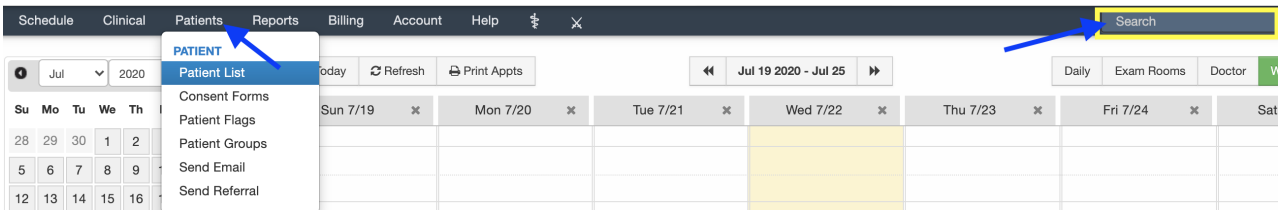


How to Search for a Patient-Web & iPad

07/08/2024 7:47 pm EDT

From the web, the easiest way to search for a Patient is using the **search bar**, which is at the top of your DrChrono account anywhere you go. All you need to do is simply start typing the patient's name and select it from the list. This will take you to the patient's chart. You can also go to **Patients > Patient List** and find your patient there.



You can search by different demographic data points for the patient.






<p>Name: Enter the patient's name in the search field.</p>	<p>Laurie</p> <p>DR. JAMES SMITH</p>  <p>Laurie Test Sample 12/08/1990</p>
<p>Date of Birth: Enter the date of birth for the patient in MMDDYY format.</p>	<p>120890</p> <p>DR. JAMES SMITH</p>  <p>Laurie Test Sample 12/08/1990</p>
<p>Phone Number: Enter the phone number for the patient without any hyphens or parentheses 4435555555.</p>	<p>4435555555</p> <p>DR. JAMES SMITH</p>  <p>Sally Patient 06/01/2001</p>
<p>Email: Enter the email address for the patient including the @ sample@fake.com.</p>	<p>sample@fake.com</p> <p>DR. JAMES SMITH</p>  <p>Laurie Test Sample 12/08/1990</p>

Chart ID: Enter the chart ID of the patient.	SAJA000001
	<p>DR. JAMES SMITH</p>  <p>Laurie Test Sample 12/08/1990</p>

From the iPad, the process is very similar to the web. Tap the search icon (



) on the and a search field will show up at the top. Type in a patient's name, date of birth, phone number, email, or chart ID and select the Patient. This will bring you into the patient's chart on the iPad.

The screenshot shows the iPad interface of a medical application. At the top, the status bar displays the time (2:29 PM), date (Mon Jul 26), and battery level (100%). The app header includes 'Filters', 'Today', and a search icon. A search field at the top right is active, with a dropdown menu titled 'Select a Patient' showing the instruction 'Find any patient by his/her name.' and a 'Start' button. The main content area displays the patient chart for Michelle Harris (Female | 21 | 10/14/1999), including appointment details for 07/26 at 04:10PM, 15 minutes, for 'Back Adjustment'. The appointment profile is 'BackAdjustment', the office is 'Primary Office', and the provider is 'James Smith'. A keyboard is visible at the bottom of the screen, with a 'search' button highlighted on the keyboard.