Insurance Credit Cards: Can I refund or send back the money via the virtual card?

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If you need to refund a payment received via credit card (aka Virtual Credit Card) from a health insurance payer, you can easily refund it to the virtual card from within your DrChrono account.

*** Please note, that this feature will only work if you utilize DrChrono Payments as your payment processor ***

- 1. Navigate to Billing > Insurance Credit Card Payments
- 2. Locate the payment that needs to be refunded and follow the line over to the right of the screen.
- 3. Pressing the Refund button will allow you to refund the payment to the original virtual card.
 - a. Please note, the entire amount of the payment will be refunded. No partial refunds are allowed through this button.
 - b. Once the payment has been refunded, the status of the card will change to read Refunded.

