Creating Billing Profiles

Last modified on 11/18/2024 3:38 pm EST

DrChrono's Billing Profiles allow you to save time by combining frequently combined CPT, HCPCS, Custom, and ICD-10 codes. Once created, a billing profile can add codes quickly and efficiently.

- 1. Navigate to Schedule > Billing Profiles.
- 2. Press +Add New Profile to create a new profile.

Custom Billing Profiles												
e.g: New Patient Visit 99203]				Sort (A-2	Z) Show	w Archived Profiles	+ Add New Profile	PAGE 1			
Profile	ICD-9	ICD-10	СРТ	HCPCS	NDC	Custom	Updated					
■ New Patient Visit			99203					🕀 History 🖉 Edit	Archive			
Existing Patient Visit			99213					🖴 History 🕜 Edit	Archive			

3. Add a name for your billing profile in the Profile Name column. Then, add any ICD-10, CPT, HCPCS, and/or Custom Codes to populate each time this billing profile is utilized. Codes can be added by number or can be searched by keyword.

	Warning: Any updates will not apply to existing app	pointments with this billing profile.
Profile Name	Required	
ICD-9 Codes	Search for ICD-9 Diagnosis codes	
ICD-10 Codes	Search for ICD-10 Diagnosis codes	
CPT Codes	Search for CPT Procedure codes	
HCPCS Codes	Search for HCPCS Procedure codes	
ustom Procedures	Search for Custom Procedure codes	

4. After filling out the fields you need, press Create.

	Warning: Any updates will not apply to existing appointments with this billing profile.										
Profile Name	Physical Exam										
ICD-10 Codes	S	earch for IC	D-10 Diagnosis coo	des 🕂							
		Code	Description								
	1	Z00.00	Encounter for gene	ral adult medical exa	amination without abnorma	al findings			×		
CPT Codes	S	earch for C	PT Procedure codes	s 🔸							
		Code M	odifiers		ICD10 Dx Ptrs	Quantity	Price				
	1	97161			1 0 0 0	1.00	\$ 100	+ NDC	B Remove		
	2	99213			1000	1.00	\$ 175	+ NDC			
HCPCS Codes	S	earch for H	CPCS Procedure co	odes 👎							

- Once created, you can see the codes associated with the profile.
 - Edit will allow you to make any changes to the Billing Profile.
 - Archive will remove the profile from your active list.

	Profile	ICD-10	СРТ	HCPCS	NDC	Custom	Updated	+	+
≡	New Patient Visit		99203					🖋 Edit	Archive

You can apply Billing Profiles in multiple places in DrChrono. Press here for our article on this topic.

You can connect Billing Profiles to Appointment Profiles here.