

How Do I Post an Interest Payment from a Payer?

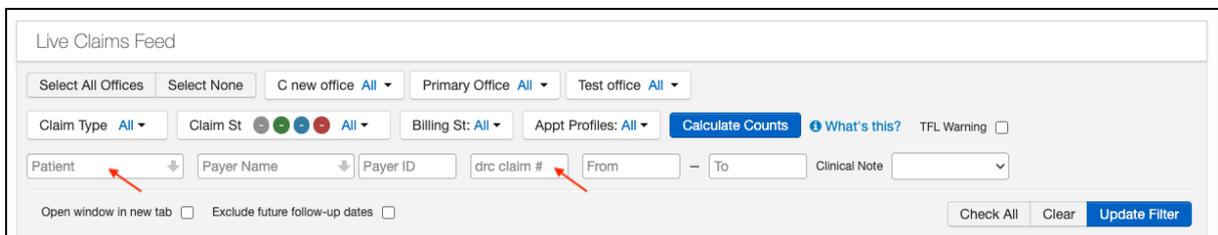
Last modified on 03/19/2026 2:57 pm EDT

Sometimes, when a payer does not respond within a certain period, they are required to pay interest in addition to any reimbursement that is due for services rendered. The payment needs to be posted so it is recorded, and your records will balance at the end of the day (what is posted vs. what is being deposited).

There are two main ways to post the interest payment: one if it is attached to a particular patient (or if details are listed) and one if it is a lump payment with no details.

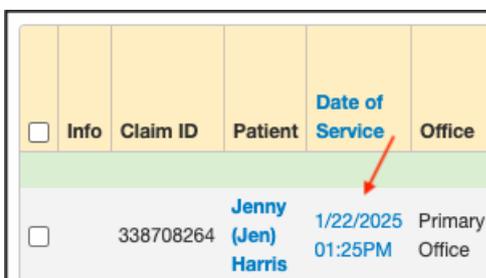
If you have patient-specific information:

1. Create a custom code for the interest payment. Details on how to create a custom code can be found [here](#). You will want to leave the price column blank because this code will be used for multiple interest payments that will vary in price.
2. Navigate to **Billing > Live Claims Feed**
3. Pull up the patient by name or the DrChrono claim number



The screenshot shows the 'Live Claims Feed' interface. At the top, there are several filter buttons: 'Select All Offices', 'Select None', 'C new office All', 'Primary Office All', and 'Test office All'. Below these are more filters: 'Claim Type All', 'Claim St' (with status icons), 'Billing St: All', 'Appt Profiles: All', a 'Calculate Counts' button, a 'What's this?' link, and a 'TFL Warning' checkbox. A search bar is located below the filters, with fields for 'Patient', 'Payer Name', 'Payer ID', 'drc claim #', 'From', 'To', and 'Clinical Note'. Red arrows point to the 'Patient' and 'drc claim #' fields. At the bottom right, there are buttons for 'Check All', 'Clear', and 'Update Filter'.

4. Press on the date of service that corresponds to the interest payment



<input type="checkbox"/>	Info	Claim ID	Patient	Date of Service	Office
<input type="checkbox"/>		338708264	Jenny (Jen) Harris	1/22/2025 01:25PM	Primary Office

All patient data listed in this article is sample data. This is not a real person or real patient data.

5. Scroll down to where the charges (CPT, HCPCS, Custom Codes) are listed, and press + **Add Line Item**

+ Add Line Item
Delete Selected ✖

6. Type in the name of the custom code you entered for interest payments (i.e. Interest). The custom code should be at the bottom of the list.

☐	Code/Check Date	Description	Mods/Posted Date	Service Date
<input type="checkbox"/>	C 99203			From date
<input checked="" type="radio"/>	01/22/2025		01/22/2025	Check #
<input checked="" type="radio"/>	01/22/2025		01/22/2025	Check #
<input checked="" type="radio"/>	01/22/2025		01/22/2025	Check #
<input type="checkbox"/>	U interest			From date
<div style="border: 1px solid #ccc; padding: 2px;"> + Add </div> <p style="font-size: x-small; margin: 0;">CPT: 77305: Teletherapy, isodose plan (whether hand or compu Removed since 2015-01-02</p> <p style="font-size: x-small; margin: 0;">CPT: 77310: Teletherapy, isodose plan (whether hand or compu Removed since 2015-01-02</p> <p style="font-size: x-small; margin: 0;">CPT: 77306: TELETHX ISODOSE PLAN SIMPLE</p> <p style="font-size: x-small; margin: 0;">HCPCS: A0080: Noninterest escort in non er</p> <p style="font-size: x-small; margin: 0;">HCPCS: A0090: Interest escort in non er</p> <p style="font-size: x-small; margin: 0;">HCPCS: G9196: Med reason for no ceph Removed since 2023-01-01</p> <p style="font-size: x-small; margin: 0;">HCPCS: M1240: Pt no resp best int</p> <p style="font-size: x-small; margin: 0;">HCPCS: M1244: Pt othr thn true best int</p> <p style="font-size: x-small; margin: 0;">HCPCS: M1247: Pt resp true best int</p> <p style="font-size: x-small; margin: 0;">HCPCS: G2077: Periodic assessment</p> <p style="font-size: x-small; margin: 0;">CUSTOM: 00002: Interest ←</p>				

7. Enter the amount of the interest payment in the charge box.

Code/Check Date	Description	Mods/Posted Date	Service Date	EPSDT	Qty/Min	Dx Pointers	Price	Billed	Allowed	Adjmt	Ins 1 paid	Ins 2 paid	Pt Paid	Ins Bal	Pt Bal	Status/Adj Type
Totals:																
<input type="checkbox"/>	C 99203					1.00 1 0 0 0	175.00	\$175.00	\$175.00	\$0.00	\$85.67	\$0.00	\$0.00	\$49.33	\$40.00	Balance Due
<input checked="" type="radio"/>	01/22/2025	01/22/2025	Check #					Insurance Payme	0		85.67	[1] TBD	1: Processed			
<input checked="" type="radio"/>	01/22/2025	01/22/2025	Check #					3: Co-payment Ar	40.00		0	[1] TBD	1: Processed			SKIP SECONDARY
<input checked="" type="radio"/>	01/22/2025	01/22/2025	Check #					Insurance Bad De	49.33		0	[1] TBD	4: Denied			DENIAL
<input type="checkbox"/>	U interest					1.00 1 0 0 0	0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

8. When done, press **Verify and Save**.

9. Now that there is an interest "charge", you can post the interest payment by pressing on the **Add Transactions** plus on the same row as the charge.

10. Once you add the insurance payment, you will need to add a new transaction line by clicking the same blue plus as shown above. For this row, you will want to add the insurance interest payment amount as a (-) amount in the adjustment column and use the adjustment reason "Transfer Balance to Patient".

Adjmt Reas:	Insurance Payme	0	1.00	[0] N/A	0: Settled	-----
Adjmt Reas:	Transfer Balance	-1.00	0	[0] N/A	0: Settled	-----

11. Once it is entered, press **Verify & Save**, and the interest line item will zero itself out.

If you do not have patient-specific information:

If the interest payment does not specify a particular patient or is listed as a bulk amount and not broken down per patient, you can create a patient called "Interest Payment" and post the payments there as described above.

1. Create a patient named Interest Payment (or another name as desired- but designated for Interest Payments)
2. Create a custom code for Interest Payments
3. Create an appointment for patient Interest Payment (or another name as designated by the office)
4. Add a line for custom code designated for Interest Payments
5. Add the charge amount at the same price as the interest payment received
6. Post the insurance payment for the interest line item.