

Enhanced C-CDA Exporting (Bulk Export and Scheduling of Export)

08/29/2024 3:13 pm EDT

DrChrono allows for C-CDA exports in bulk, from patient groups, or individually. You can also [schedule exports](#) of your patient records in C-CDA format.

Exporting

1. Go to **Patients > Patient List**.

The screenshot shows a navigation menu with two main tabs: "Patients" and "Reports". Under the "PATIENT" section, the "Patient List" option is highlighted in blue. Other options listed include "Consent Forms", "Patient Flags", "Patient Groups", "Send Email", and "Send Referral".

2. Click the **Export (C-CDA XML)** button.

The screenshot shows a row of four buttons: "Bulk Import", "QRDA I Import", "Export (CSV)", and "Export (C-CDA XML)". The "Export (C-CDA XML)" button has a dropdown arrow on its right side.

3. This will send the file to your Message Center. This can take a few minutes for the system to generate but once it's ready click on the Message Center () icon to access the C-CDA file.

Incoming Messages ?

The screenshot shows the "Incoming Messages" interface. At the top, there are three buttons: "Mark as Read", "Mark as Unread", and "Show Archived". Below these buttons is a table with the following structure:

<input type="checkbox"/>		From	Title
<input type="checkbox"/>	☆	drchrono	Generated C-CDA XMLs: ccda_xmls_09_27_2018_10_30.zip

4. Select the C-CDA message and click **Download Document**.

Generated C-CDA XMLs: ccda_xmls_09_27_2018_10_30.zip

From: drchrono

[Save Attachment to Patient Chart](#)

[Download Document](#)

[Audit Log](#)

Notes

[+ Add](#)

5. Once downloaded the file can be transmitted as zip or extracted. The file will contain individual .xml files for each patient shown as follows.

 RICA000001_Ripken_Calvin.xml	Today at 10:30 AM	299 KB	XML Document
 TETE000005_TestOne_Tester.xml	Today at 10:30 AM	39 KB	XML Document

Scheduling Exports

DrChrono has the ability to schedule CCD-A exports on a recurring basis.

1. Go to **Patients > Patient List**.

Patients **Reports**

PATIENT

Patient List

Consent Forms

Patient Flags

Patient Groups

Send Email

Send Referral

2. Click the down arrow on the **Export (C-CDA XML)** button then select **Export Scheduling and Options**.

[Bulk Import](#) [QRDA I Import](#) [Export \(CSV\)](#) [Export \(C-CDA XML\)](#) ▼

Export Scheduling and Options

3. Choose options to schedule your export.

You can choose to schedule the export of your entire patient population. If you have any patient groups created, they can be selected from this list.

You also have options to schedule an export of a specific date range.

You may also export patient records monthly or weekly based on your preferences. All reports will appear in your message center when completed.

Select Export Options and View Scheduled Exports

Which patients?

All Patients Select a patient group to be able to export data for those patients.

Export All Data

Export Data within a Given Range

Start Date (required) Start Time

End Date (required) End Time

Schedule Recurring Exports

Select Frequency **Weekly** exports last weeks data every monday morning | **Monthly** exports last months data every first day of the month

When you schedule an export, select the **Date** and **Time** for your export to begin. Click **Schedule Export** to set up the export.

Schedule data export on: ×

Date (required) Time (required)

4. You can view scheduled and completed exports at the bottom of this page.

Current Scheduled & Recurring Exports

Scheduled on	Patient Group	Status	Repetition	Data Start Date	Data End Date	Created at	
April 4, 2022, 8 a.m.	All Patients	upcoming	weekly	March 27, 2022, midnight	April 2, 2022, 11:59 p.m.	Mar 29, 2022	<input type="button" value="Archive"/>
March 30, 2022, midnight	All Patients	completed	none	March 29, 2021, midnight	March 29, 2022, noon	Mar 29, 2022	
March 29, 2022, 3 p.m.	The Simpsons	completed	none	n/a	n/a	Mar 29, 2022	

For information on account settings click [here](#).