

OnPatient Settings: Automatically Inviting New Patients to OnPatient after their First Appointment

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The DrChrono EHR has an automated way to send OnPatient invitations to your patient after their visit. This is a great way to encourage all your patients to use the OnPatient portal so that you can provide a higher level of service to them.

To begin, mouse over **Account** on your navigation bar and select **OnPatient Settings**.

2. Click on the **Communication** tab. Check the **Automated Patient Invite to OnPatient** box, and your patients will be invited to the OnPatient Patient Portal after the first appointment visit. When you're done, click on the **Update Entire Profile** button to save your settings.

The screenshot shows the 'Communication' tab selected in the settings interface. The 'Automate Patient Invite to onpatient' option is checked and highlighted with a black box. Below the settings list is a button labeled 'Invite all patients now!'. At the bottom, there is a blue button labeled 'Update onpatient Settings' with a black arrow pointing to it from the right.

Doctor	Appointments	Communication
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Allow patients to send and receive messages from onpatient ☒

Allow patients to view their clinical notes in CCDA ☒

Allow me to select which custom demographics will be shown on onpatient & Check-In App ☒ If unchecked, no custom demographics will be shown

Automatically send patient statements to onpatient ☒

Show lab results on onpatient ☒ Patients will be able to see the results of labs you order via their onpatient account.

Automate Patient Invite to onpatient ☒ The system will send an email to the patient for onpatient on-boarding after the first appointment.

Show offices on onpatient ☒ Patients on onpatient will be able to view the offices only if this is set to True

Invite all patients now!

Update onpatient Settings