

How to Create Favorite Lab Panels

07/08/2024 7:50 pm EDT

If you are a provider who orders the same bundle of tests frequently and is looking for a way to order more efficiently, then you will benefit from creating panels of your favorite tests to make ordering faster.

1. Log in to your DrChrono account and open a patient chart. From the menu bar on the left click on **Lab Orders**.

The screenshot shows the DrChrono interface with a dark navigation bar at the top containing 'Schedule', 'Clinical', 'Patients', 'Reports', 'Billing', 'Account', and 'Help'. On the left, a sidebar menu lists various options: 'Clinical Dashboard', 'Documents', 'Eligibility', 'Tasks' (with a '0' badge), 'Problem List' (with a '0' badge), 'Medication List' (with a '0' badge), 'Send eRx', 'Allergy List' (with a '0' badge), 'Drug Interactions' (with a '0' badge), 'CQMs', 'Intake Data', and 'Lab Orders'. A red arrow points to the 'Lab Orders' menu item. The main content area is titled 'Important Information' and contains a form for patient details. Fields include: 'Primary Provider' (dropdown with 'Dan'), 'Status' (dropdown with 'Active'), 'Title' (text input with 'e.g. Mr, Mrs, Ms'), 'First Name' (text input with 'Test'), 'Nick Name' (text input), 'Middle Name' (text input), 'Last Name' (text input with 'Test'), 'Previous/Birth Name' (text input), 'Suffix' (text input with 'e.g. I, II, III, IV, Jr, Sr'), 'Patient Chart Photo' (button 'Choose File' and text 'No file chosen' with note 'Will be attached to patient's chart on iPad EMR.'), 'Home Phone' (text input), 'Cell Phone' (text input with note 'Required for SMS/Text. Click here to verify cell phone for US patient'), and 'Disable SMS/Txt' (checkbox and text 'Disable all SMS/Txt messages for this user.').

2. In the following screen click on the green **+ New Order** button then choose Labcorp or Quest from the drop-down menu.

The screenshot shows the DrChrono interface for a patient chart. The top navigation bar is the same as in the previous screenshot. The left sidebar menu is also the same. The main content area is titled 'Manage Lab Orders' and shows patient information for 'Test Test (Male | 1 year, 10 months old | March 26, 2018)'. The patient ID is 'TETE000002'. Below the patient name, there are fields for 'Phone', 'Email' (with '@drchrono.com'), 'Date Added' (March 26, 2018), 'Address' (No address on file), 'Last Scheduled Appt' (Mon Dec 31, 2018), and 'Next Scheduled Appt'. There are also 'CDS' links: 'Patient must have documented medications' and 'Patient must have documented allergies'. At the bottom of the patient information section, there are buttons for 'New Referral', 'Fax Demographics', and 'Print Demographics', along with 'Vitals' and '+ Schedule New Appointment'. A red arrow points to a green '+ New order' button. A dropdown menu is open below this button, showing options: 'Manual Entry', 'Sample Lab', and 'LabCorp'.

3. Fill out and make selections in the required fields marked with red asterisks.

Schedule Clinical Patients Reports Billing Account Help Search

Medication List 0
 Send eRx
 Allergy List 0
 Drug Interactions 0
 CQMs
 Intake Data
Lab Orders
 Immunizations
 Growth Charts
 onpatient Access
 Education Resources
 Communication
 Family History
 Imaging Orders

Bill to * Patient Doctor Insurance **▲ BILLING WARNING: Missing Date of Birth for patient**
 ICD-10 codes * Select ICD-10 codes

Order-wide information

Notes to lab
 Reminder Time 12h 24h 3d 7d 2w Other (hours) If results are not received within this time period, we'll send you a reminder to follow up with the patient
 Send to Patient Service Center?

Collection date/time * 10/11/2019 11:11 AM

Tests
 Test *

Feedback Support Practice Chat

4. In order to create a favorites panel, you will need to select the tests first.

Collection date/time * 02/21/2020 01:08 PM

Tests

Test * 000794 - CBC/D/Pit+PT
 Test * 297259 - BMP7
 Fasting Flag No
 Test * 008169 - Beta Strep Gp A Culture
 Source Throat

Send order Add another test

Lab Orders
 Immunizations
 Growth Charts
 onpatient Access
 Education Resources
 Communication
 Family History
 Imaging Orders
 Implantable Devices

App Directory
 Health Gorilla
 Physitrack
 Collecty
 OutcomeMD
 HealthFeed

5. Then scroll up and select the **Save to Favorites** button.

Patients Reports Billing Account Help Search

Phone: Missing Email: Missing Date Added: June 5, 2019
 Address: 2722 Dream Rd Nelly, MD 99999
 Last Scheduled Appt: Next Scheduled Appt:
 CDS: Patient must have documented medications Patient must have documented allergies Adult Immunization Schedule Age: 19-21

New Referral Fax Demographics Print Demographics Vitals Schedule New Appointment

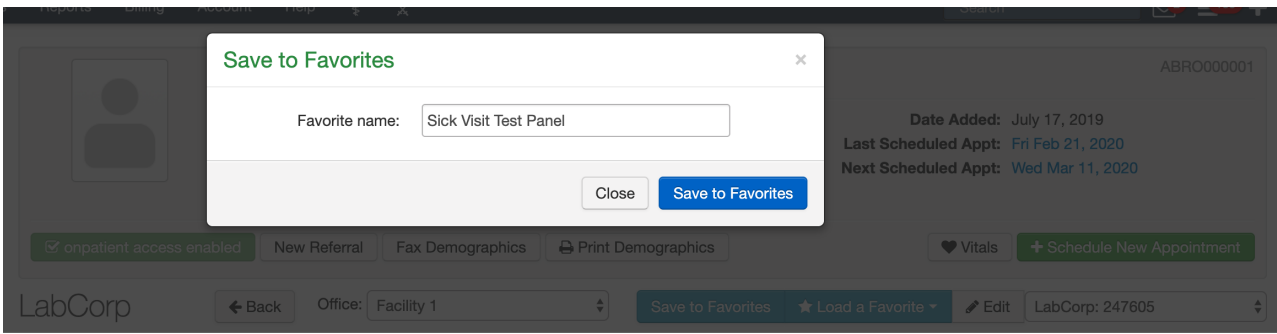
LabCorp Back Office: Facility 1 **Save to Favorites** Load a Favorite Edit LabCorp: 247605

* Required

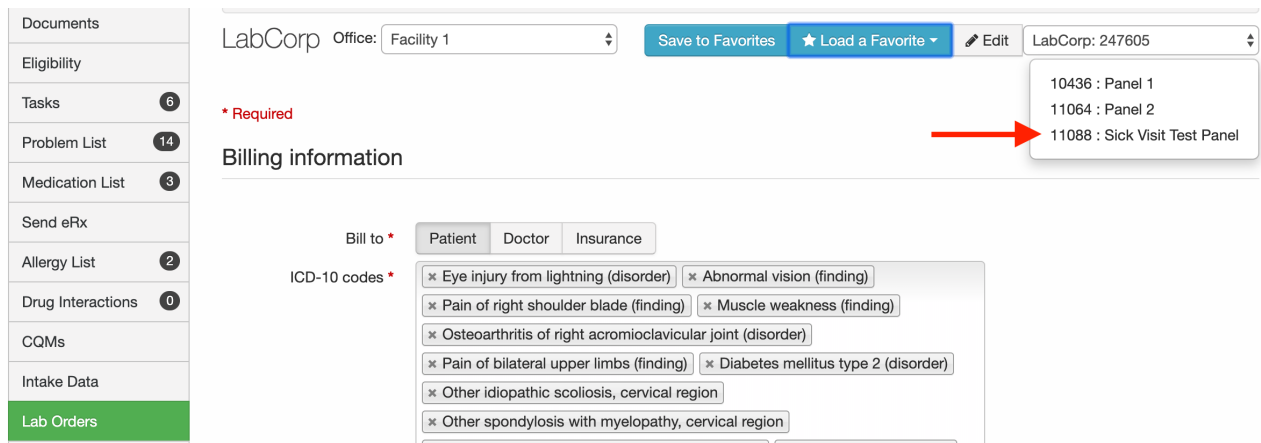
Billing information

Note: When you save a lab panel to your favorites, ICD-10 codes are not included. Since each patient's unique ICD-10 codes are pre-populated on the order screen, only panels are included with favorites.

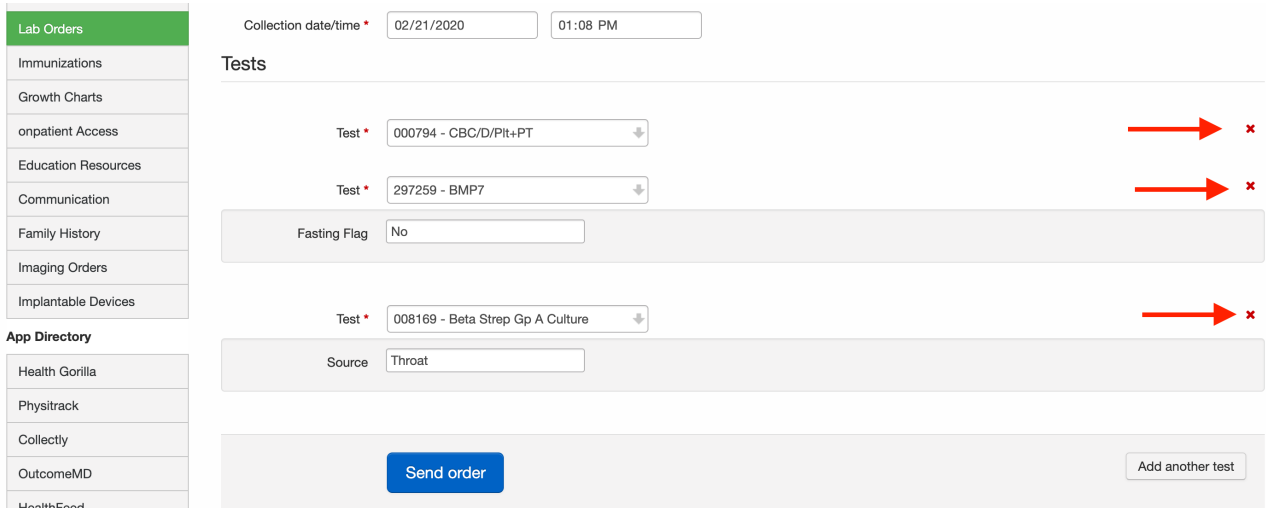
6. The next screen will ask for you to name this panel.



7. You have now created a favorite panel. When you order for the next patient all you have to do is select **Load a Favorite** button and select the panel you just created.



If you'd like to remove one of the tests from the panel click on the "red X" to the right.



Any favorites panel will be accessible for you to use with all your patients. Additionally, each provider is given the ability to create their own favorite panels.