

Accessing the Patient Chart from different areas of DrChrono

07/08/2024 7:52 pm EDT

You can easily access a patient's full chart history from different sections in DrChrono by clicking on the patient's name.

1. From the clinical note, click the patient's name.

dr chrono

Schedule Clinical Patients Reports Billing Account Help

H&P SOAP ADDITIONAL APPS

Preview Note

onpatient / Check-In

Subjective

Objective

Assessment

Plan

Medications & Allergies

Billing

Example Patient (Male | 14 years | 09/12/20)

Sick

No Include in Note

HPI

2. From the Live Claims Feed

Billing Summary

Live Claims Feed

Patient Payments (beta)

Day Sheet

Transactions

Remittance Reports

Unmatched ERAs

Accounts Receivable

Patient Statements

Product / Procedure

Balance / Ledger

Fee Schedule

Underpaid Items

Live Claims Feed

Select All Offices Select None Primary Office All

Claim St Billing St: All Appt Profiles: All Calculate Counts What's this? TFL Warning

Date of Accident Date bitten by spider Appointment Created by

Example Patient Payer Name Payer ID drc claim # 08/11/2018 - 09/11/2018 Clin

Open window in new tab

Batch Status Change Export to File Custom Export Display Schedule Internal

Info	Claim ID	Patient	Date of Service	Office	Billed	Allowed	Adjmt	Ins 1 Paid	Ins 2 Paid	Pt Paid	Ins Bal	Pt Bal	Claim Bal	Exp Rel
				Totals:	\$100.00	\$100.00	\$0.00	\$0.00	\$0.00	\$25.00	\$0.00	\$75.00	\$75.00	
	104432256	Example Patient	9/11/2018 10:00AM	Primary Office	\$100.00	\$100.00	\$0.00	\$0.00	\$0.00	\$25.00	\$0.00	\$75.00	\$75.00	
				Totals:	\$100.00	\$100.00	\$0.00	\$0.00	\$0.00	\$25.00	\$0.00	\$75.00	\$75.00	

3. From the Audit Log Report

Audit Log Report

Patient's Name [dropdown] User's Name [input]

Export to File [button]

Date ↓	Time	Patient
09/11/2018	12:00:39 PM	<u>Example Patient</u> [PABR000001]
09/11/2018	12:00:36 PM	

4. From the iPad EHR app.

The screenshot shows the iPad EHR app interface. At the top, there's a status bar with 'iPad', signal strength, '12:03 PM', and '96%' battery. Below that, a navigation bar contains 'Filters', 'Today', a refresh icon, a search icon, and a plus icon. A search bar labeled 'Search Appointment' is visible. The main header area shows the patient's name 'Example Patient' (highlighted with a red box), gender 'Male', age '14', and birthdate '09/12/2003'. A 'Start Visit' button is on the right. A menu overlay is open, listing various patient-related actions and data points. Below the menu, there are 'Patient Flags (3)' with categories like 'RX Refill Needs Authorization', 'Likes Cats', and 'Not Nice'. The bottom navigation bar includes 'Dashboard', 'EHR', 'Messages (60)', 'Tasks (35)', and 'Account'. The 'dr chrono' logo is in the bottom left.

Patient: Example Patient (Male | 14 | 09/12/2003)

09/11/2018 Tue

Example Patient
09/11 10:00AM
Sick

Patient

- Patient Information
- Patient History
- Face Sheet
- Timeline
- Problems 0
- Medications 2
- Allergies 1
- Labs
- Patient Flags
- Appointment List
- Family History
- Growth Charts

Actions

- Send eRx
- Log Phone Call
- Check Insurance Eligibility
- Take Clinical Photo
- Upload Files
- Send Referral
- Data Visualization
- Patient Education
- App Directory

Patient Flags (3)

- RX Refill Needs Authorization
- Likes Cats
- Not Nice

View All

dr chrono

Dashboard EHR Messages (60) Tasks (35) Account