## Accessing the Patient Chart from different areas of DrChrono

Last modified on 06/11/2025 12:54 pm EDT

You can easily access a patient's full chart history from different sections in DrChrono by clicking on the patient's name.

1. From the clinical note, click the patient's name.

dr chrono				
Schedule Clinical Patients Reports Billing	Account	Help	* X	
H&P SOAP ADDITIONAL APP	s			
Preview Note				Example Patient (Male   14 years   09/12/20
onpatient / Check-In				Sick
Subjective				
Objective				
Assessment				
Plan			No Include in Note	
Medications & Allergies				
Billing			HPI	

## 2. From the Live Claims Feed

Billing Summary	Live Claims Feed							
Live Claims Feed	Select All Offices Select None Primary Office All							
Patient Payments (beta)	Claim St Calculate Counts	Warning						
Day Sheet		, and a second						
Transactions	Date of Accident La Date bitten by spicer Appointment Created by							
Remittance Reports		10						
Unmatched ERAs	Open window in new tab							
Accounts Receivable	Batch Status Change   Become to File   Becustom Export Display   + Schedule  Internal							
Patient Statements	Date of Ins 1 Ins 2 Pt Ins	Claim						
Product / Procedure	Info Claim ID Patient Service Office Billed Allowed Adjmt Paid Paid Paid Bal Pt Bal I	Bal						
Balance / Ledger	Example         9/11/2018         Primary         \$100.00         \$100.00         \$0.00         \$0.00         \$25.00         \$25.00         \$100.00         \$100.00         \$100.00         \$0.00         \$0.00         \$25.00         \$25.00         \$100.00         \$100.00         \$100.00         \$0.00         \$0.00         \$25.00	\$75.00						
Fee Schedule	Totals: \$100.00 \$100.00 \$0.00 \$0.00 \$0.00 \$0.00 \$75.00	\$75.00						
Indernald Items								

## 3. From the Audit Log Report

## Audit Log Report



4. From the iPad EHR app.

Pad 🗢 Filtors	Today	e.	12:03 PM	1 * 96% ■			
Q Searcl	n Appointment		Example Patient Male   14   09/12/2003)				
09/11/20	18 Tue	Detient					
Example Patient	Patient	Actions R Send eRx	Start Visit				
2	59/11 10:00AM	Patient His	story Story				
		Face Shee	t S Check Insurance Eligibilit				
		🗄 Timeline	Take Clinical Photo	, 			
		C Problems	0 🕢 Upload Files				
		Medication	ns 2 😚 Send Referral				
		* Allergies	1 🔁 Data Visualization				
		A Labs	Patient Education				
		P Patient Fla	gs App Directory				
		Repointme	ent List				
	ភ្លំ Family Hist	tory					
	🛃 Growth Ch	arts					
		Patient F	Patient Flags (3)				
		Likes C	ill Needs Authorization				
	dr chrono	Not Nice	ce				
	Dashboard	dr ehr	60 Messages 35 Tasks	Account			