

How to Build OnPatient Forms

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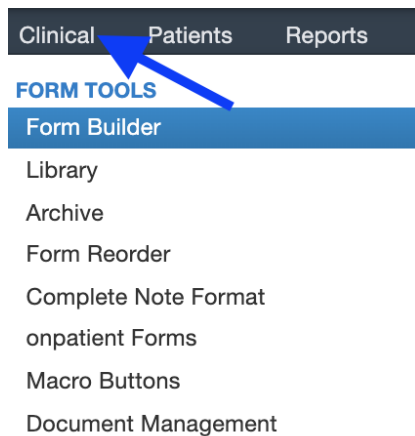


Before building your form, we recommend reviewing [Best Practices for Building Custom Forms](#) designed to help you make the most of the clinical notes feature.

You can customize your own forms for patients to fill out through OnPatient or the Check-In App through the Form Builder in DrChrono.

Building templates for OnPatient follows the same process as building a clinical form by using the same field types and form tools. The forms can be built into the **OnPatient Additional Info** and/or **OnPatient Reasons for Visit** forms. You can also build a template under the **Additional** tab and [set it as a workflow form](#) under **OnPatient Additional Info** and/or **OnPatient Reasons for Visit**.

1. Go to **Clinical > Form Builder**.




2. Under **Form List > Presents** go to **OnPatient Additional Info** or **OnPatient Reasons for Visit**.

Form Builder



Legend: 

Form List +

Presets  Additional


- H&P Review of Systems
- H&P Physical Exam
- H&P Assessment
- H&P Plan
- SOAP Subjective D
- SOAP Objective
- SOAP Assessment
- SOAP Plan
- onpatient Additional Info**
- onpatient Reasons For Visit

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onpatient Additional Info

Where did you find us? Single Select	
Which specialists do you see? Multiple Select	
Who referred you? <input type="text"/>	
Do you use online scheduling? <input checked="" type="checkbox"/> ON	
Want access to online portal? <input checked="" type="checkbox"/> ON	
Anything special we need to know <input type="text"/>	

 Options ▲ Save as Save

3. Start customizing the form and adding the fields specific to your practice. You can keep, modify, or delete the existing fields as needed.

For more information about building forms in DrChrono, visit our [Form Builder Overview](#) article.