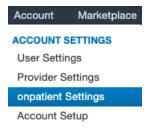
Bulk Inviting All Patients to OnPatient

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In DrChrono, there is a way to bulk invite all your patients to OnPatient with the click of a single button. This option is found within the OnPatient Settings section of your account.

To begin, mouse over Account on your DrChrono navigation bar and select OnPatient Settings.



To invite a patient to OnPatient, you will need their email and either the patient's social security number or their date of birth and phone number.

onpatient not enabled for patient

The following information is required to connect with onpatient:

~	Social Security Number		XXX-XX-2222
or			
*	Date of Birth Phone Number	Aug. 17, 1997 (650) 555-5555	

Within OnPatient Settings, there will be a button under the Doctor tab titled **Invite all patients now!**. When you select this button, all patients who have the above information on record will be sent an invitation to sign up for OnPatient.

1. If providers have the share patients permission enabled, all eligible patients will receive the invitation.

Example

- Dr. Who and Dr. What share patients.
- Patient A primary provider is Dr. Who.
- Patient B- primary provider is Dr. What.
- Dr. Who bulk invites all patients = email invites will be sent to both Patient A and Patient B if they have the eligible fields entered in their charts.

2. Patients who have already been invited AND have activated their OnPatient account will not receive an invitation.

onpatient Settings	Invite patients to onpatient under their Patient > Patient Access page, or Invite all patients now!			
41 TOTAL PATIENTS	12 Invited to onpatient	4 SIGNED UP FOR ONPATIENT		
Doctor Appointments Communication Style		-		
Profile Picture Choose File No file chosen Practice Business Logo Choose File No file chosen	Will be attached to patient emails Will be attached to emails & official forms			
Update onpatient Settings				

A Preview of an OnPatient Invite

The following image is an example of the email your patients will receive.

Connect with Family Practice via onpatient Inbox ×

onpatient Invite <no-reply@onpatien to me -</no-reply@onpatien 	nt.com>	Mon, May 16, 10:09 AM (1 day ago)
	© onpatient	
	Hello Jenny Harris,	
	I hope you are doing well! I am inviting you to connect with me thror patient portal, OnPatient. OnPatient is a platform that allows you to view your medical records, schedule appointments, fill out forms be into the office, and securely communicate with your doctors.	conveniently
	Sign Up Now	
	Thank you,	
	Family Practice.	
	This email invitation expires May 23, 2022.	
	All of Your Health in One Place	

When your patient clicks the **Sign Up Now** link in the email, they'll be directed to the OnPatient website. They will be asked to register for an account and verify their identity via either their social security number or date of birth and phone number. When they register via the emailed link, they'll automatically be associated with you as their provider.

© onpatient		Log In Sign Up
© onpatient	Sign up First name Email address Create Password Activation Code (Required for Onpatient Letter only)	Log In Sign Up
	Already have an account? Login Sign up	