

Bulk Inviting All Patients to OnPatient

07/08/2024 7:53 pm EDT

In DrChrono, there is a way to bulk invite all your patients to OnPatient with the click of a single button. This option is found within the OnPatient Settings section of your account.

To begin, mouse over **Account** on your DrChrono navigation bar and select **OnPatient Settings**.

Account Marketplace

ACCOUNT SETTINGS

- User Settings
- Provider Settings
- onpatient Settings**
- Account Setup

To invite a patient to OnPatient, you need their email and either the patient's social security number or their date of birth and phone number.

onpatient not enabled for patient

The following information is required to connect with onpatient:

✓ Social Security Number XXX-XX-2222

or

✓ Date of Birth Aug. 17, 1997
✓ Phone Number (650) 555-5555

Within OnPatient Settings, there will be a button under the Doctor tab titled **Invite all patients now!**. When you select this button, all patients who have the above information on record will be sent an invitation to sign up for OnPatient.

onpatient Settings

Invite patients to onpatient under their Patient > Patient Access page. or **Invite all patients now!**

41 TOTAL PATIENTS 12 INVITED TO ONPATIENT 4 SIGNED UP FOR ONPATIENT

Doctor | **Appointments** | Communication | Style

Profile Picture No file chosen Will be attached to patient emails
Practice Business Logo No file chosen Will be attached to emails & official forms

Note: Patients who have already been invited AND activated their OnPatient account will not receive an invitation.

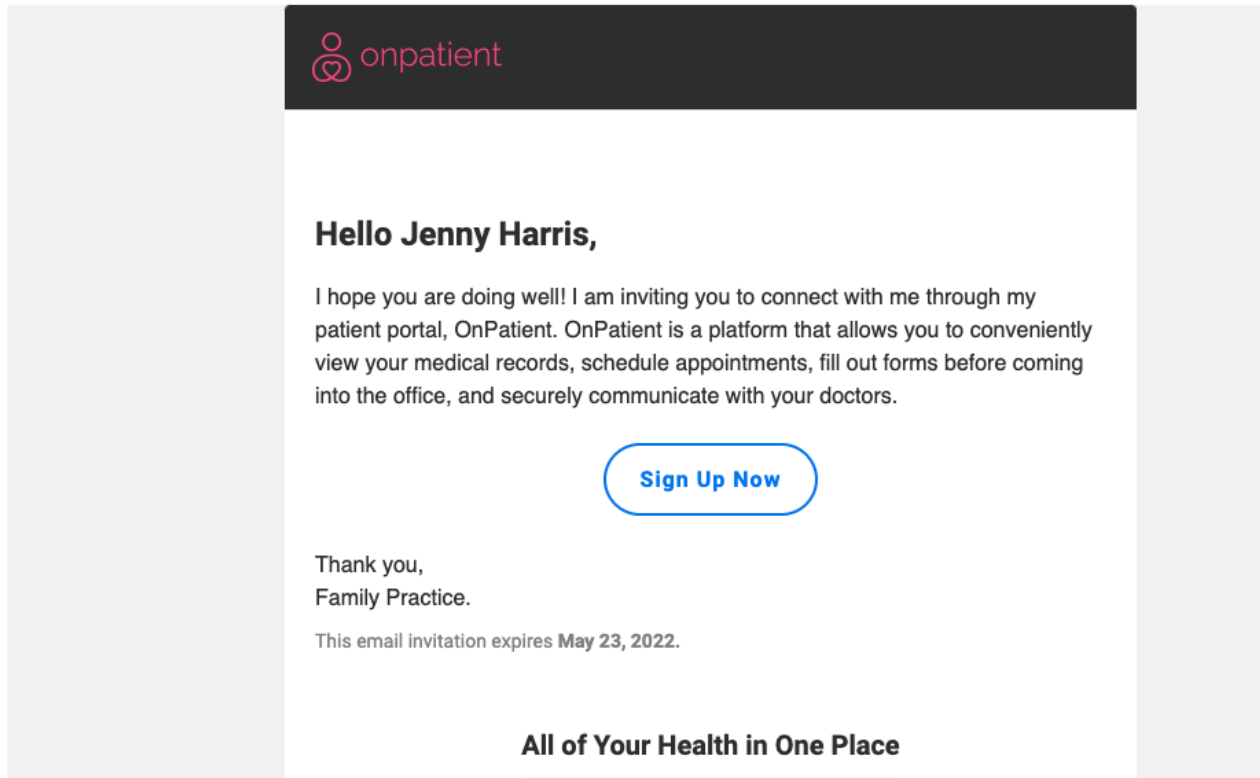
A Preview of an OnPatient Invite

The following image is an example of the email your patients will receive.

Connect with Family Practice via onpatient Inbox x

onpatient Invite <no-reply@onpatient.com>
to me ▾

Mon, May 16, 10:09 AM (1 day ago)



When your patient clicks the **Sign Up Now** link in the email, they'll be directed to the OnPatient website. They will be asked to register for an account and verify their identity via either their social security number or date of birth and phone number. When they register via the emailed link, they'll automatically be associated with you as their provider.

